

Índice ASBRAM

Desempenho Julho/2024

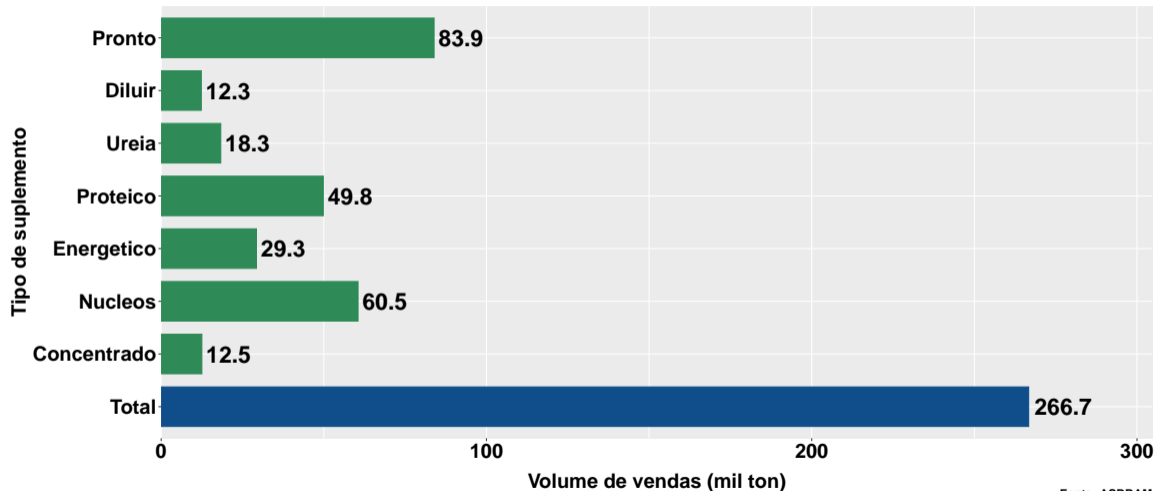
São Paulo, 15/08/2024

- 1 Volume de vendas de suplementos no Brasil
- 2 Projeções para o final de 2024
- 3 Número de animais suplementados no Brasil
- 4 Desempenho por Unidade da Federação (UF)

Section 1

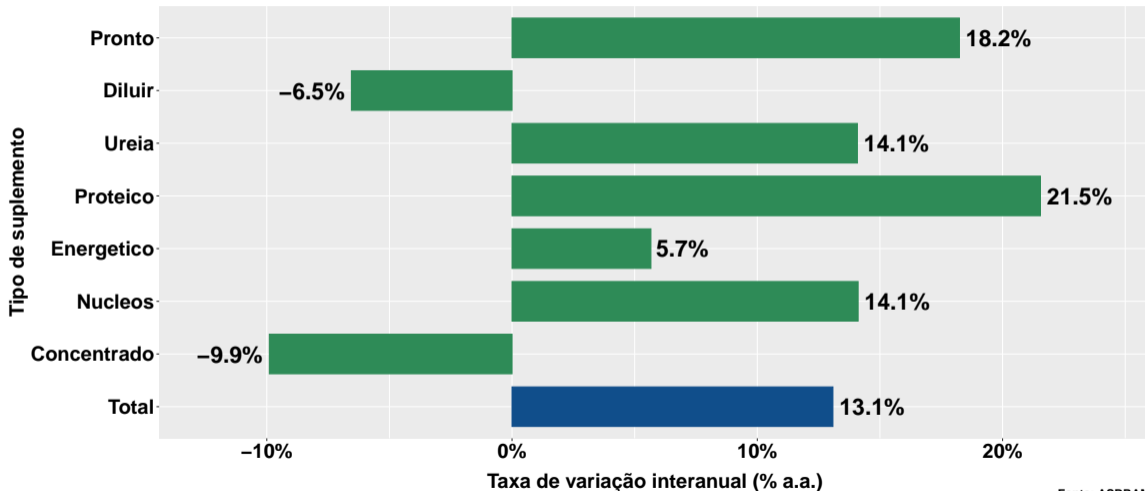
Volume de vendas de suplementos no Brasil

Volume de vendas no mês



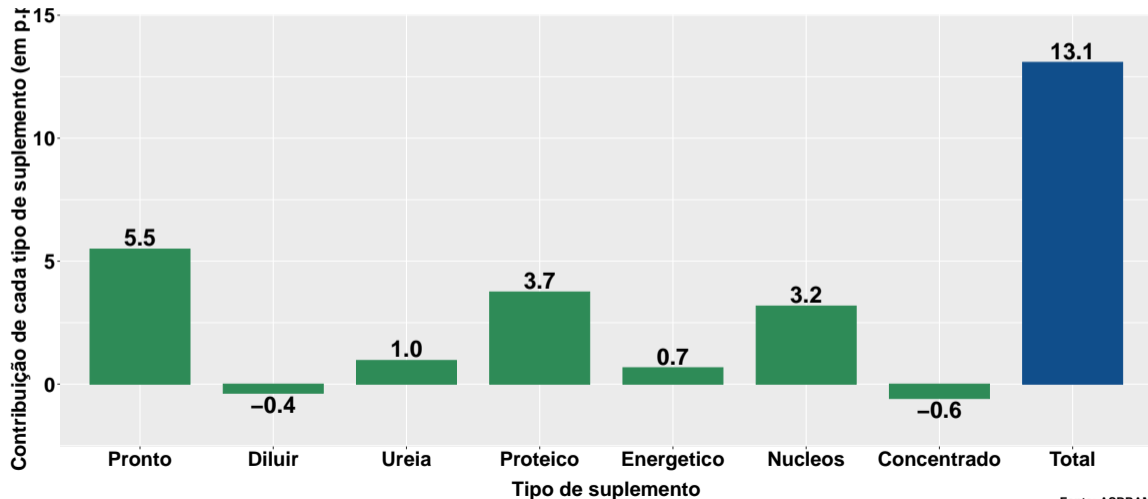
Fonte: ASBRAM

Variação interanual do volume de vendas

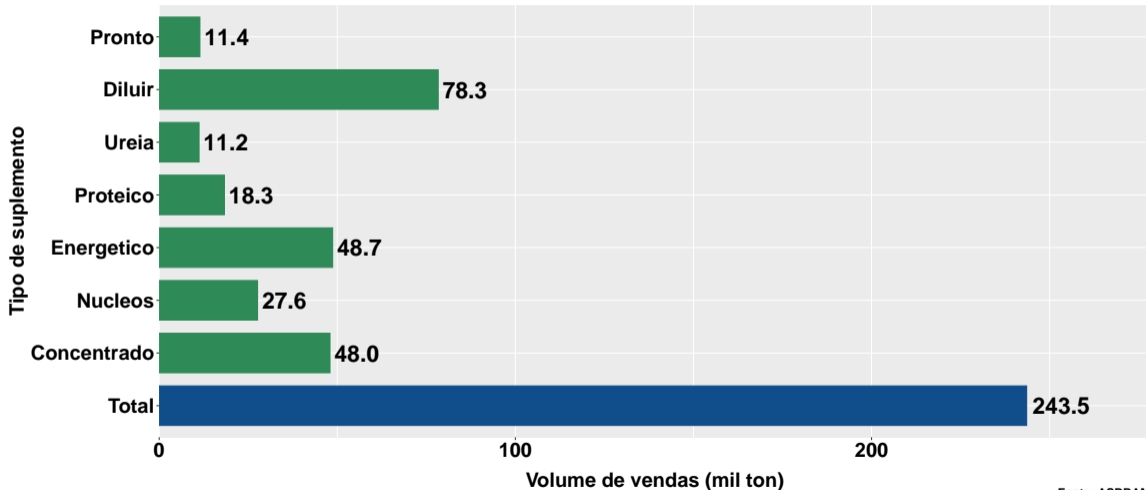


Fonte: ASBRAM

Contribuição de cada suplemento para variação interanual do volume de vendas

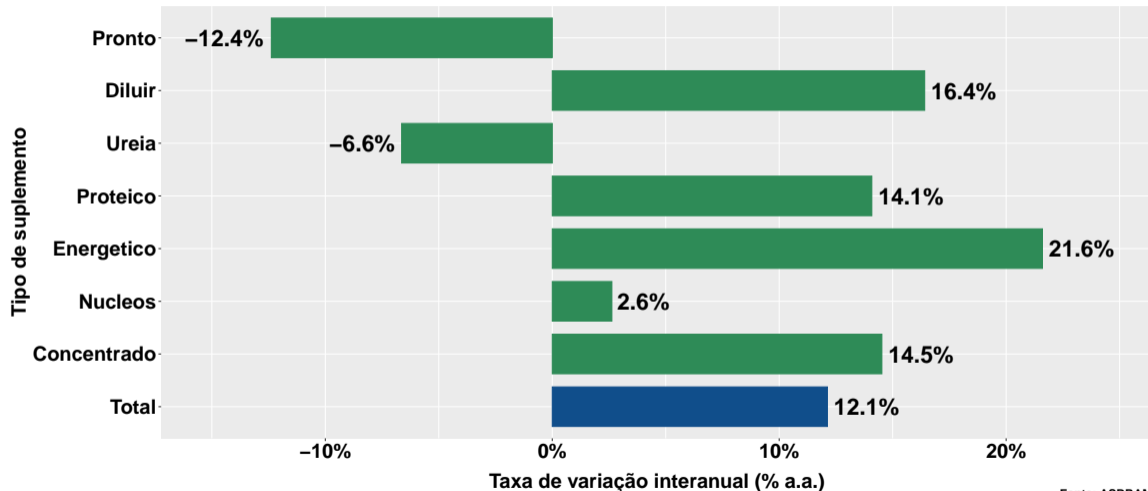


Volume de vendas no mês - corte



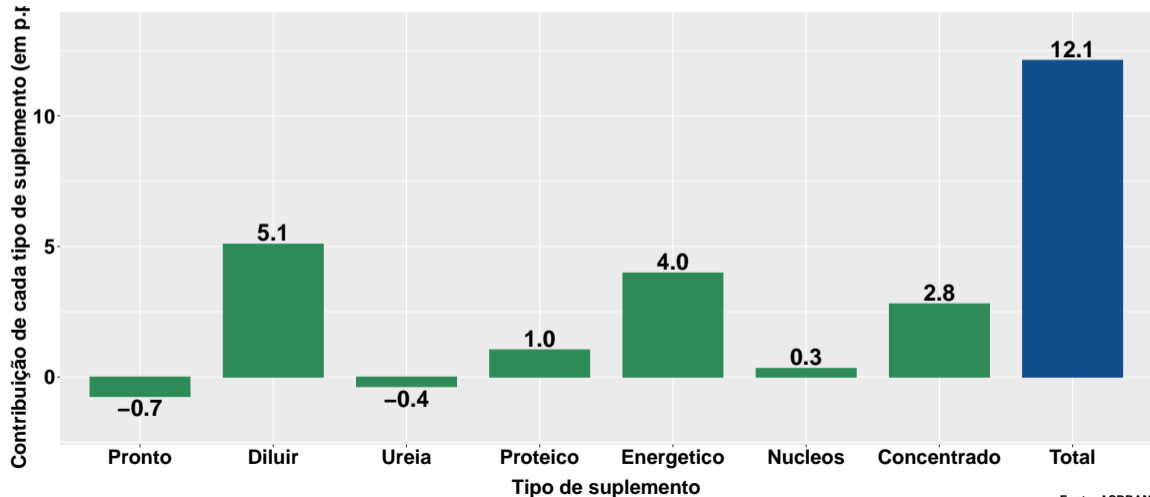
Fonte: ASBRAM

Variação interanual do volume de vendas - corte

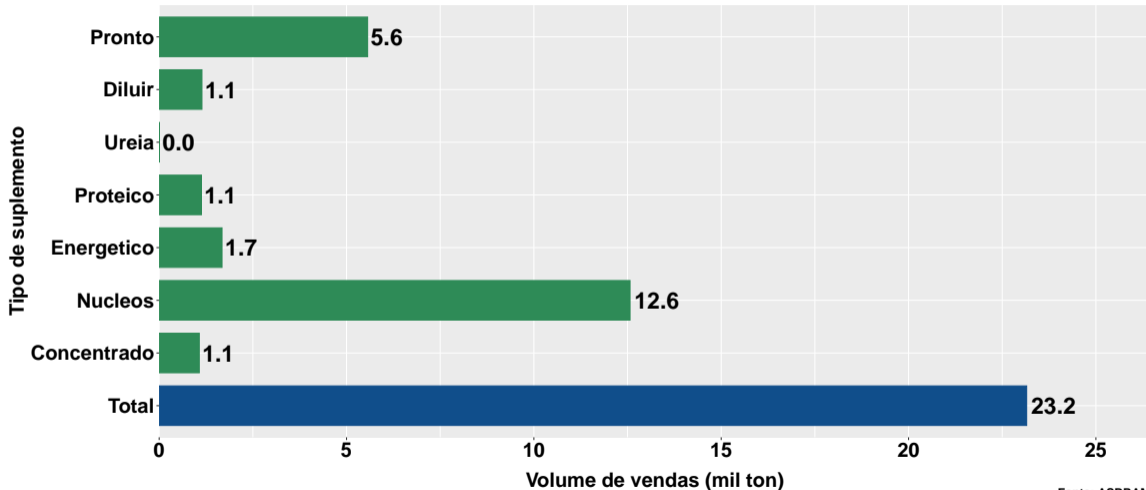


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas - corte

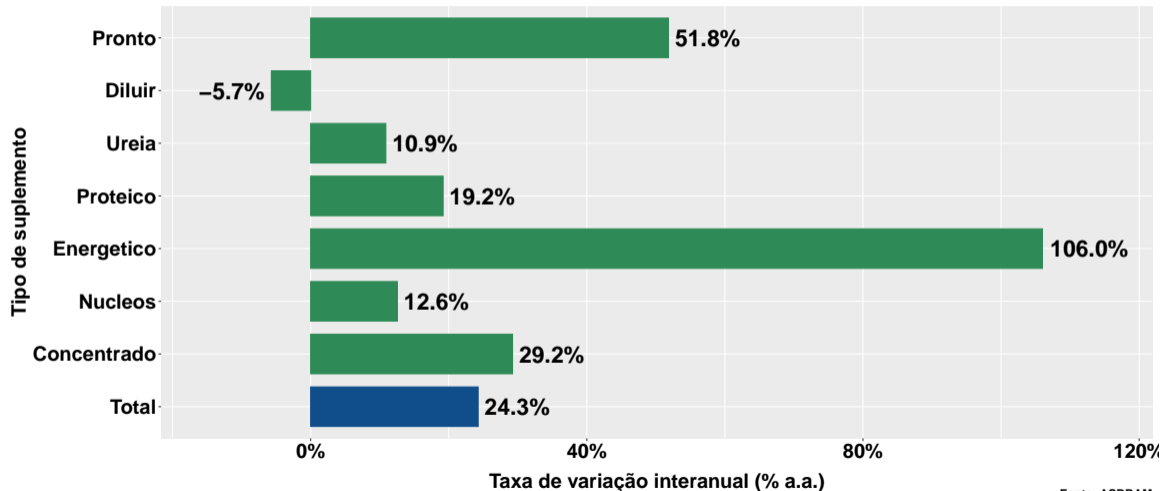


Volume de vendas no mês - leite



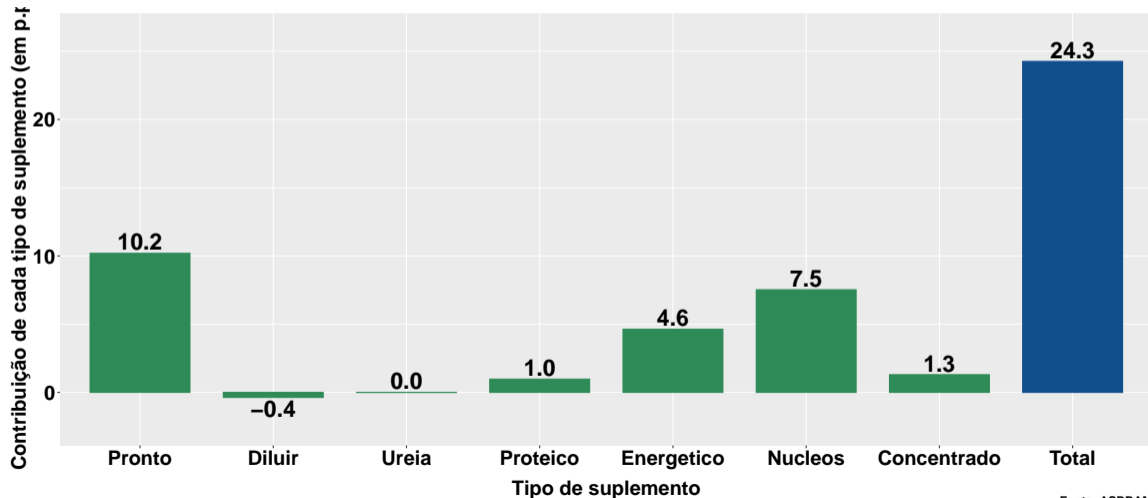
Fonte: ASBRAM

Variação interanual do volume de vendas - leite

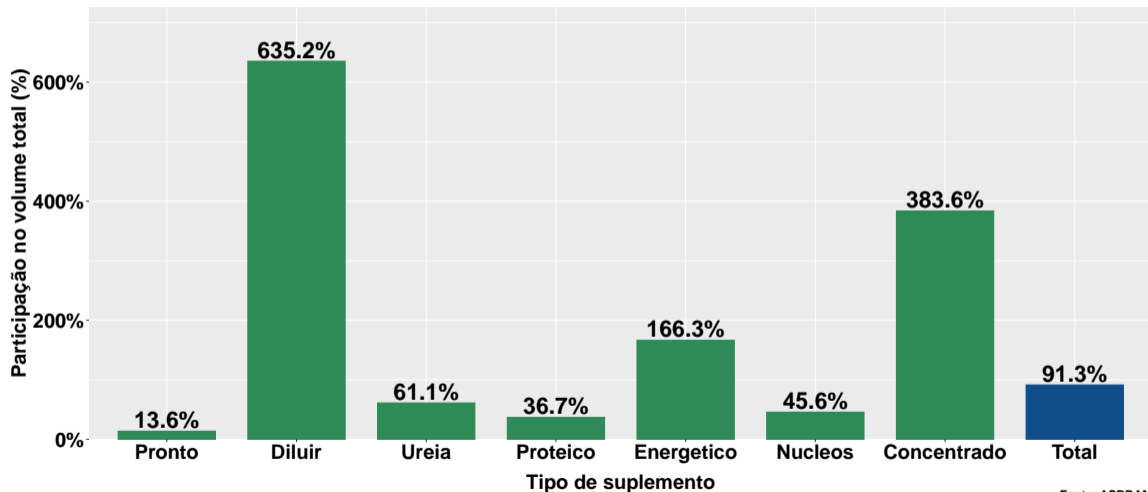


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas de leite

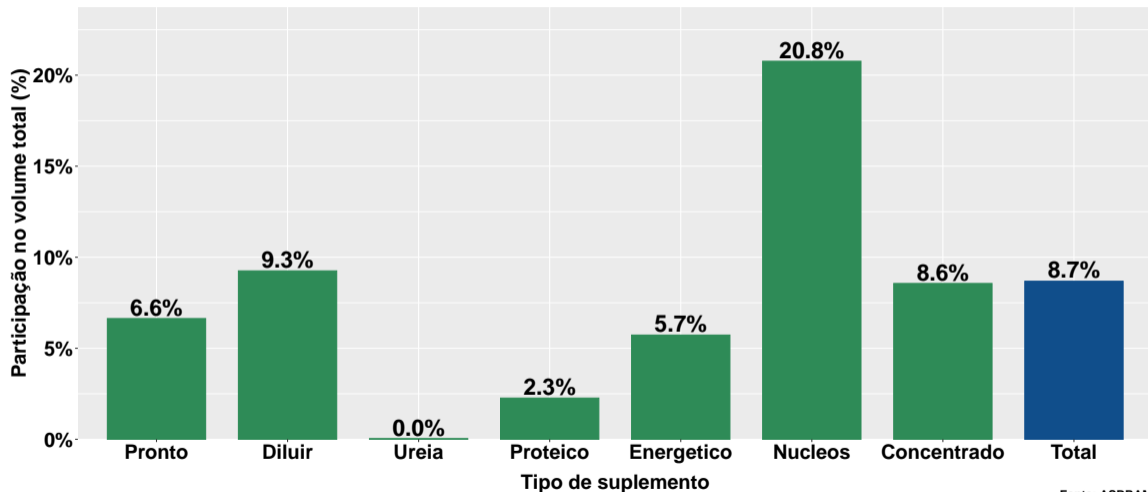


Part. pecuária corte no volume total - no mês



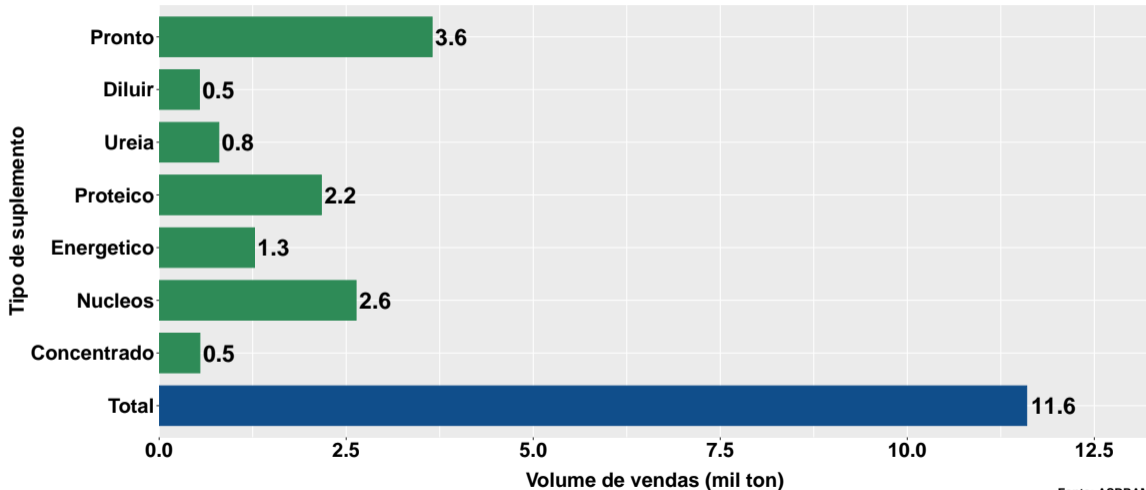
Fonte: ASBRAM

Part. pecuária leite no volume total - no mês



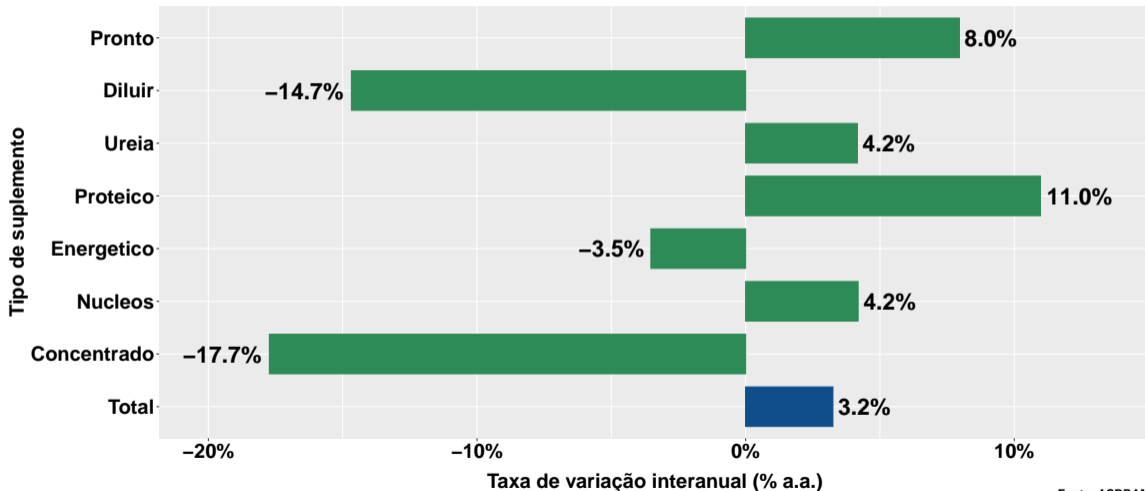
Fonte: ASBRAM

Volume de vendas no mês por dia útil



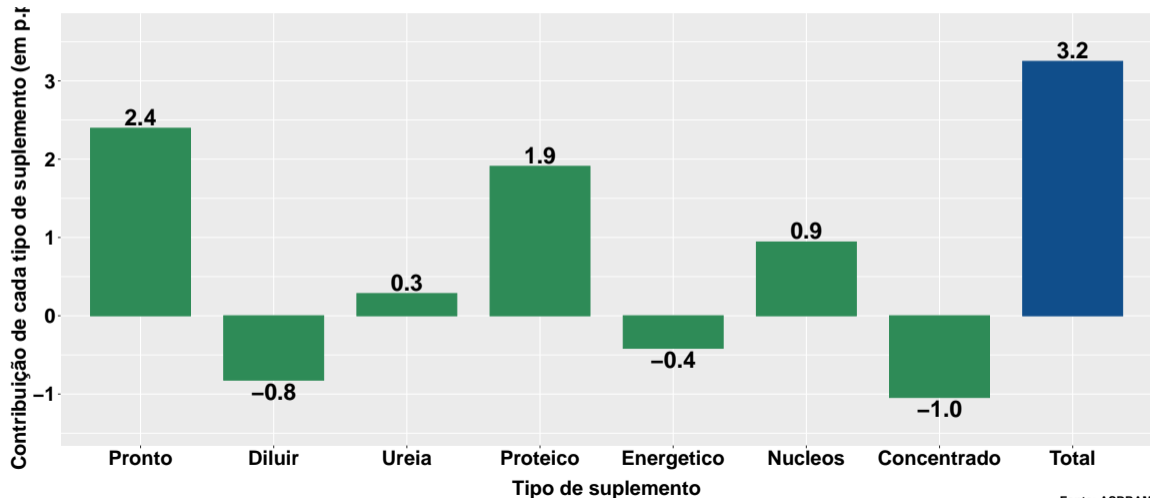
Fonte: ASBRAM

Variação interanual do volume de vendas por dia útil

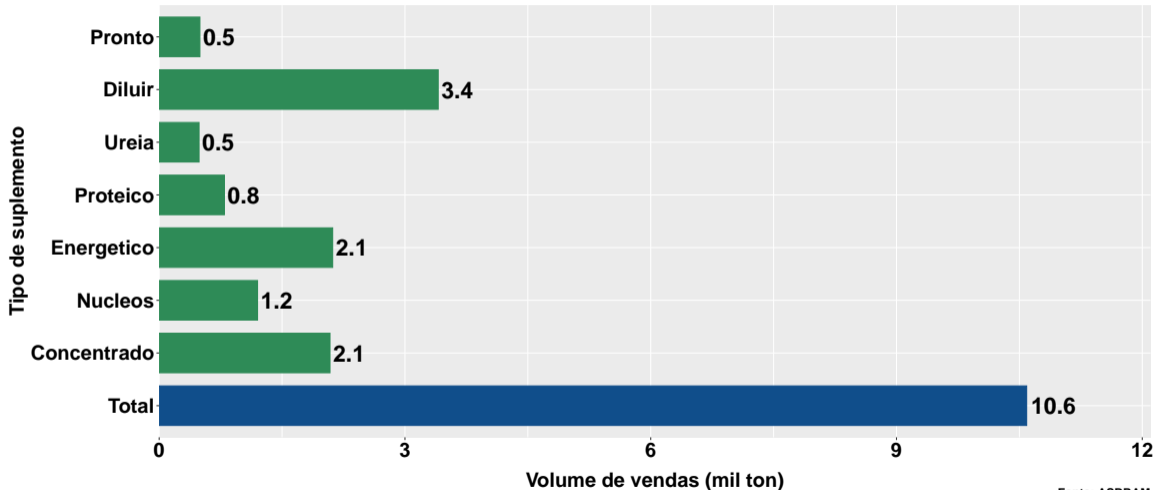


Fonte: ASBRAM

Contribuição de cada suplemento para variação interanual do volume de vendas por dia útil

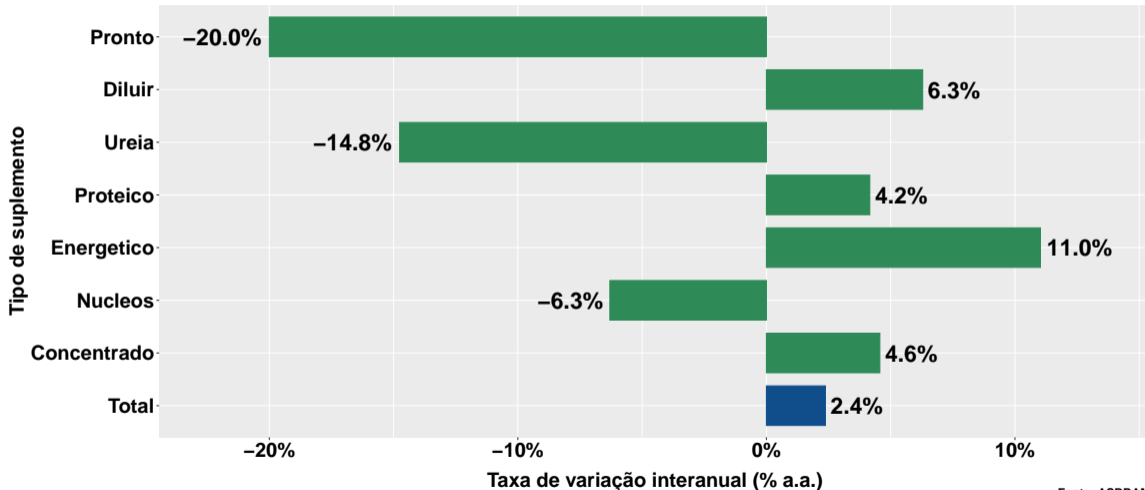


Volume de vendas dia útil - corte



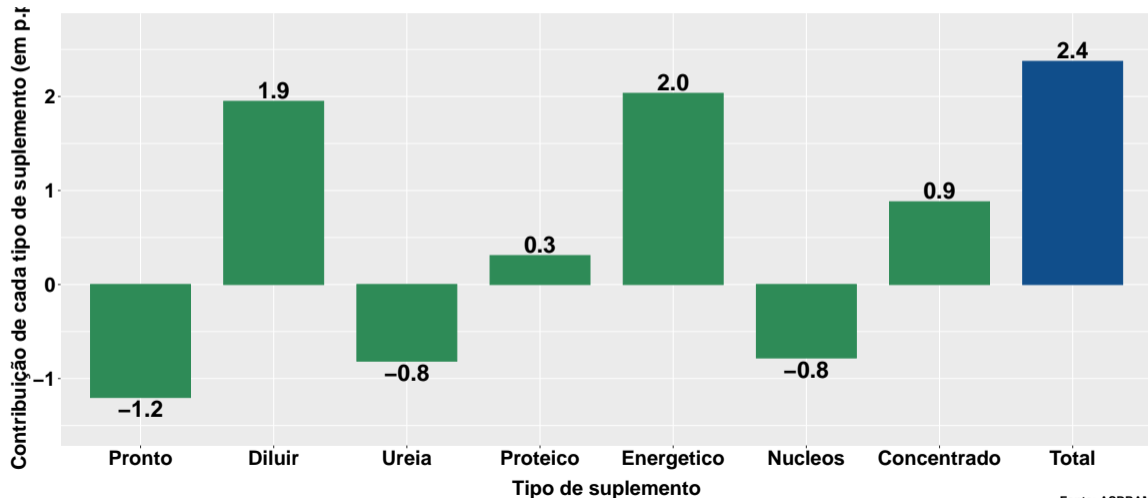
Fonte: ASBRAM

Var. interanual do volume de vendas por dia útil - corte

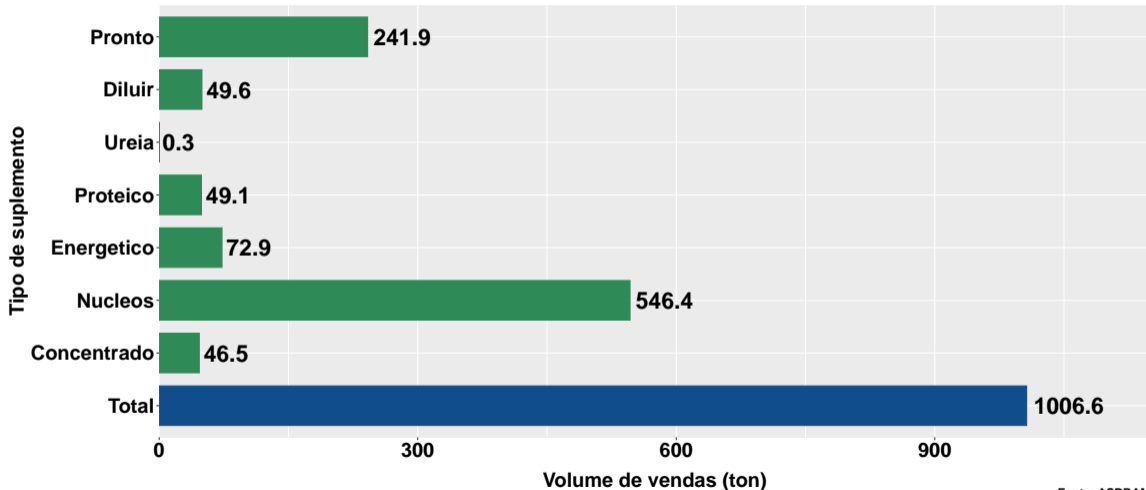


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas por dia útil - corte

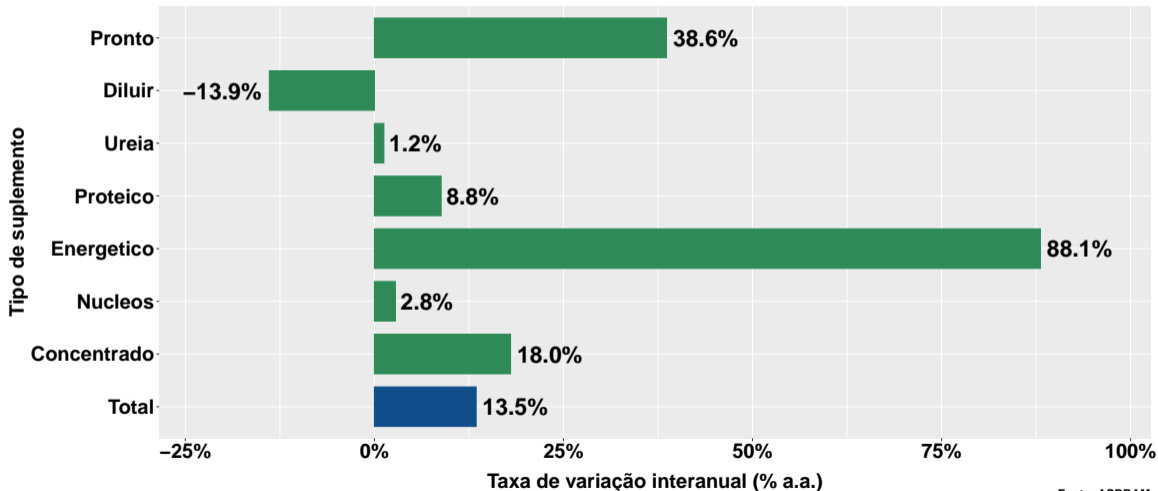


Volume de vendas dia útil - leite



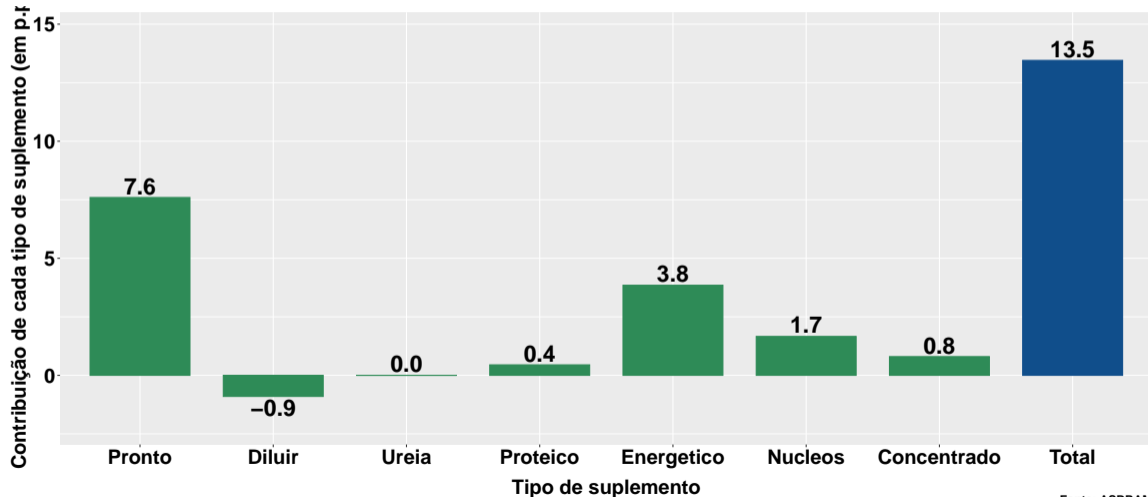
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Var. interanual do volume de vendas por dia útil - leite

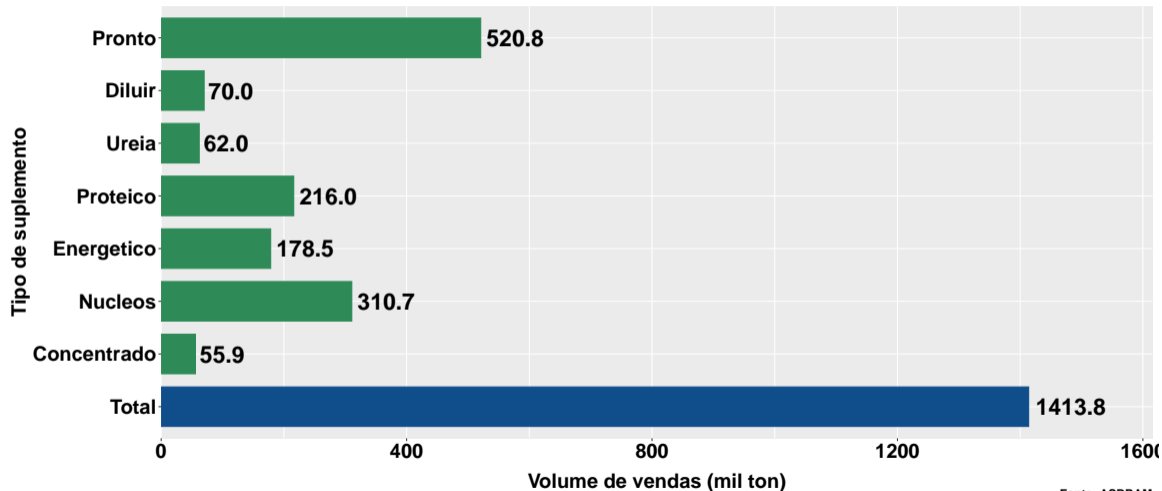


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas por dia útil - leite

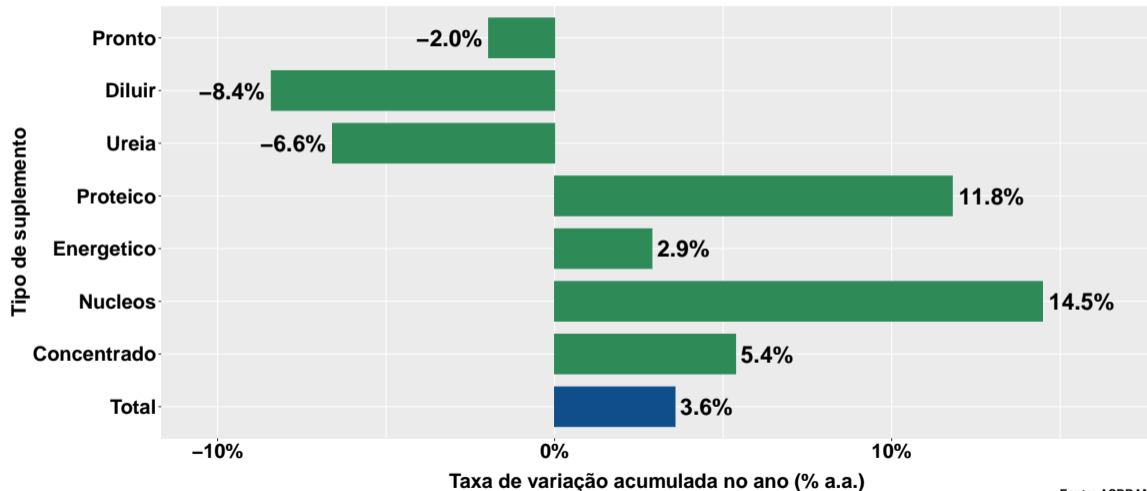


Volume de vendas acumulado no ano



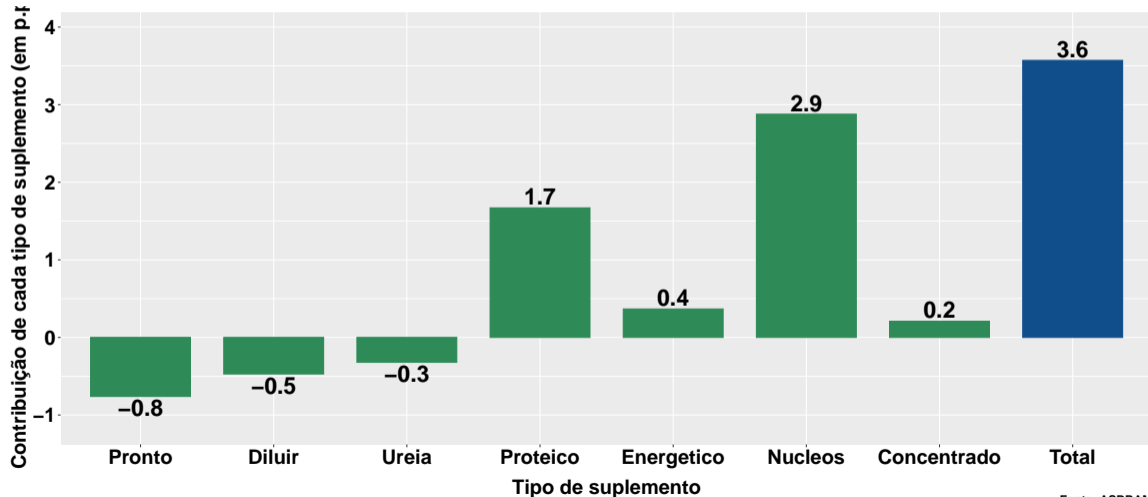
Fonte: ASBRAM

Variação do volume de vendas acumulado no ano

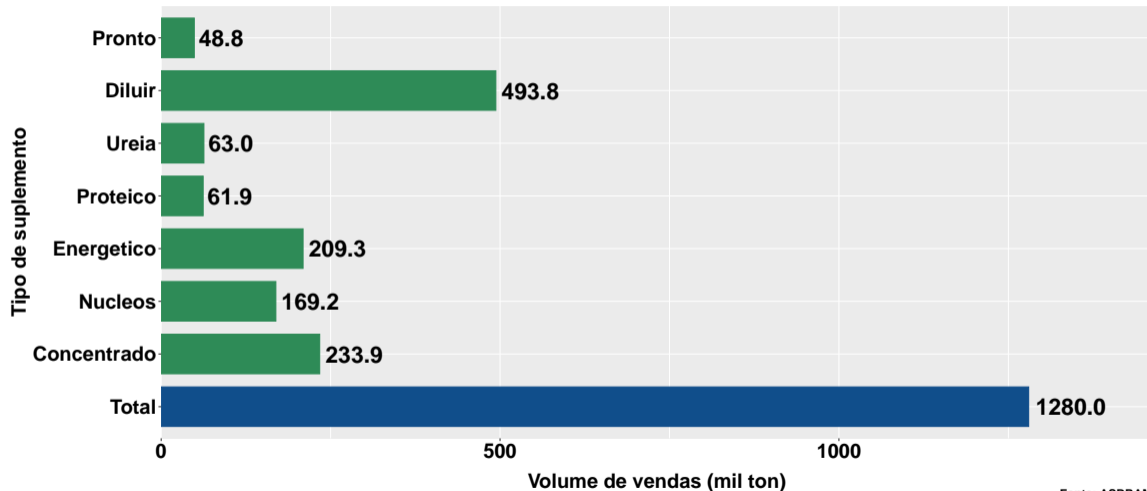


Fonte: ASBRAM

Contribuição de cada suplemento para variação do volume de vendas acumulado no ano

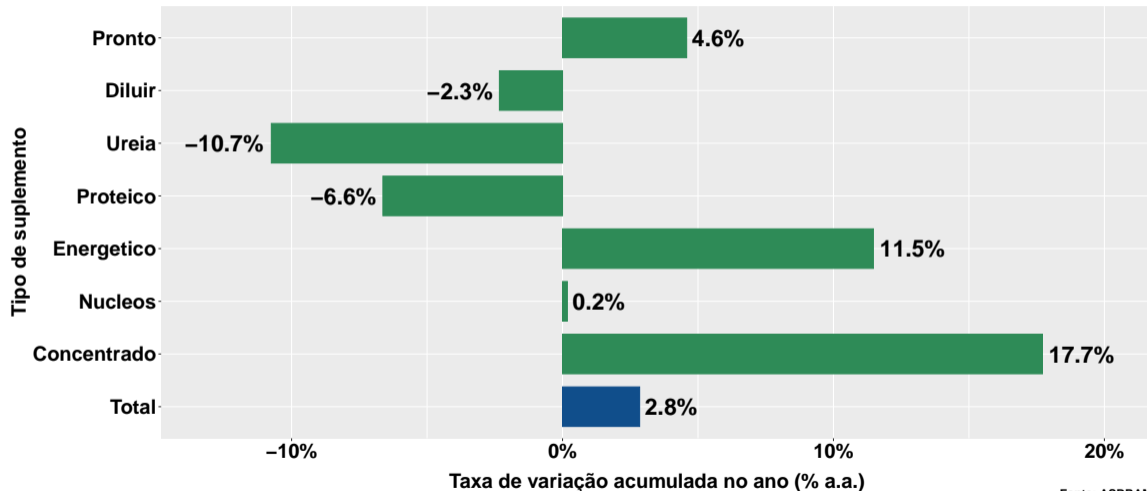


Volume acumulado no ano - corte



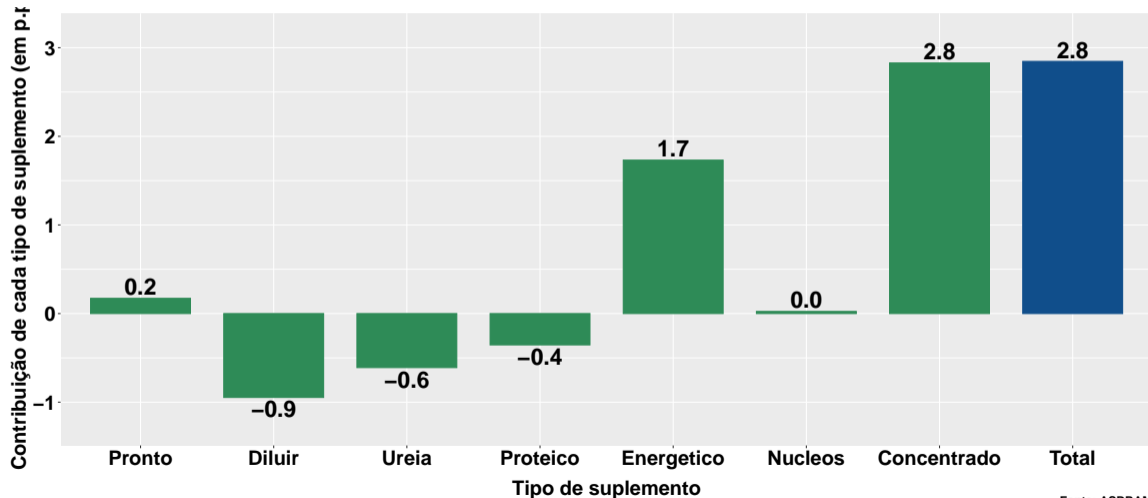
Fonte: ASBRAM

Var. volume de vendas acumulado no ano - corte

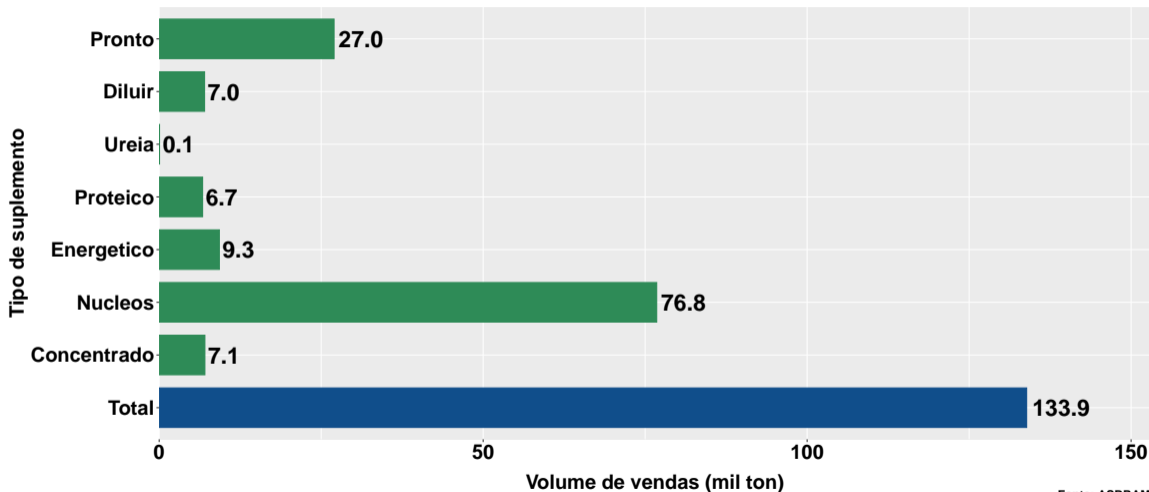


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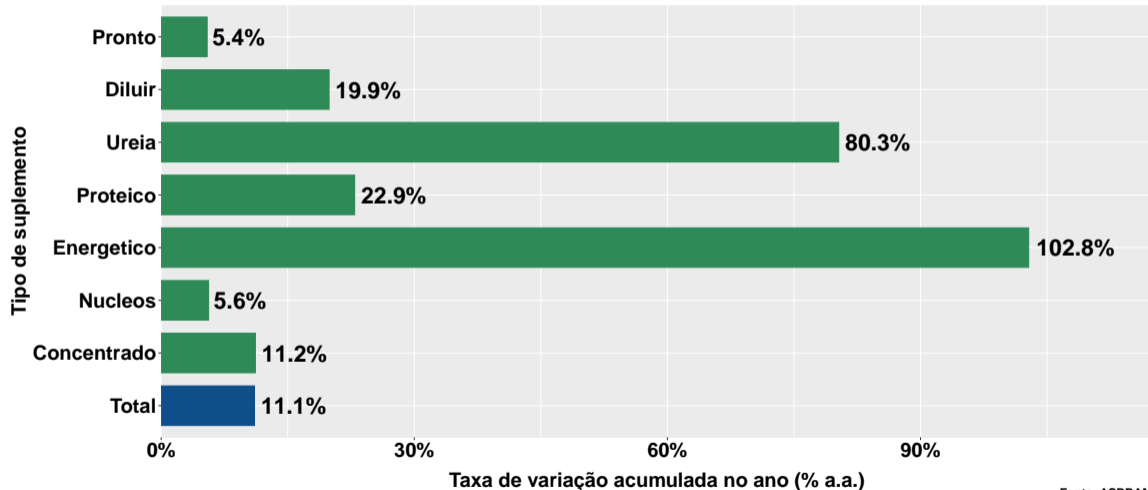


Volume acumulado no ano - leite



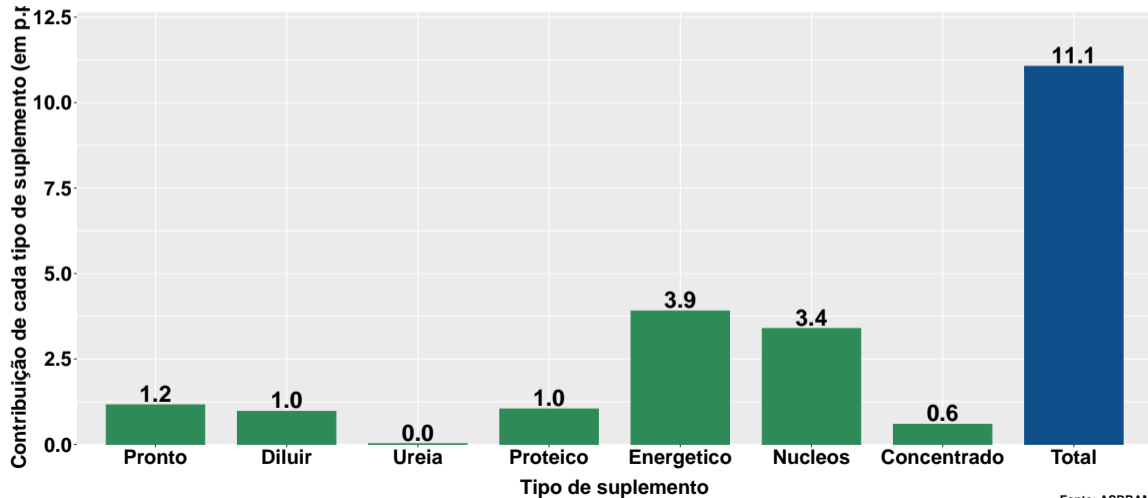
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Var. volume de vendas acumulado no ano - leite

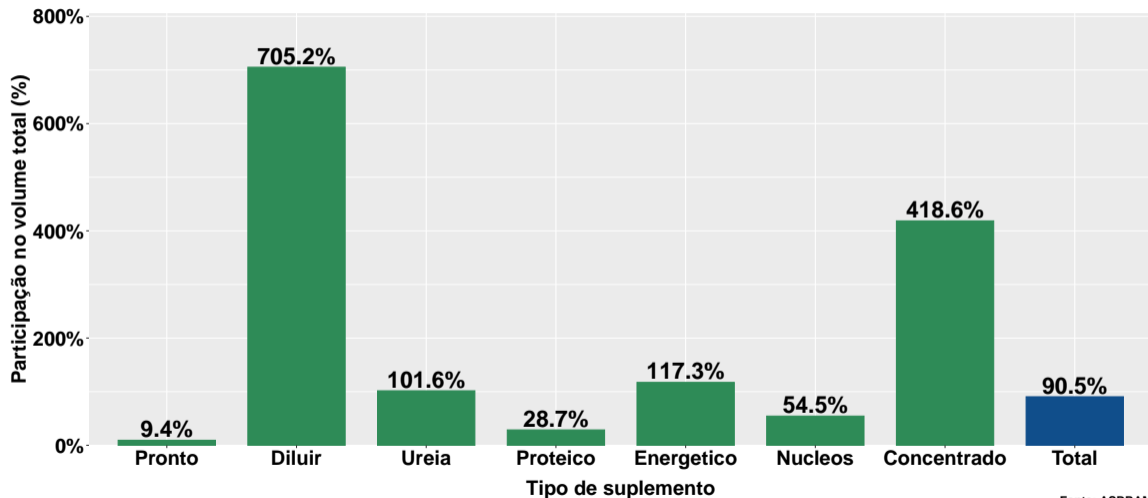


Fonte: ASBRAM

Contr. suplemento para variação do volume de vendas acumulado no ano - leite

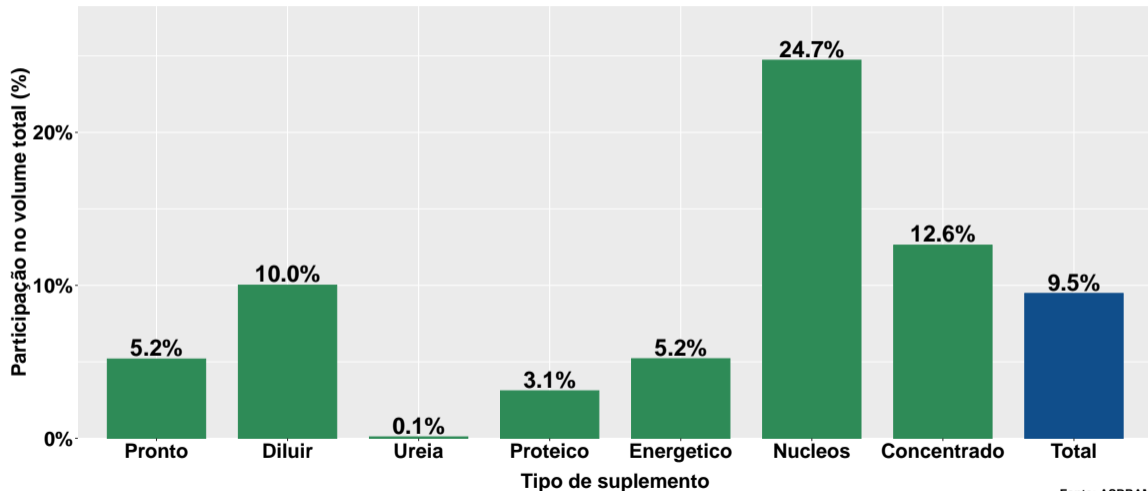


Part. pecuária corte no volume total - no ano



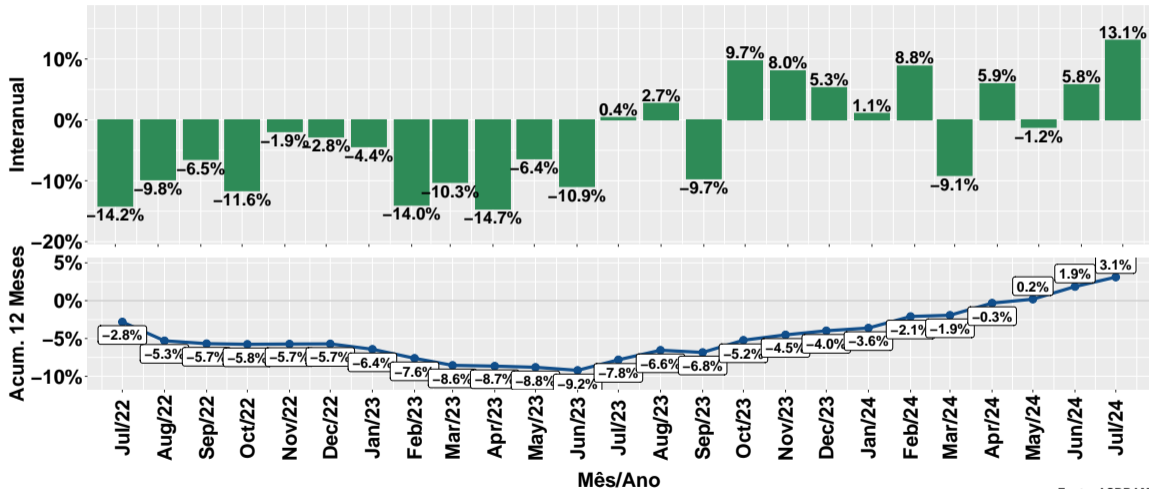
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Part. pecuária leite no volume total - no ano



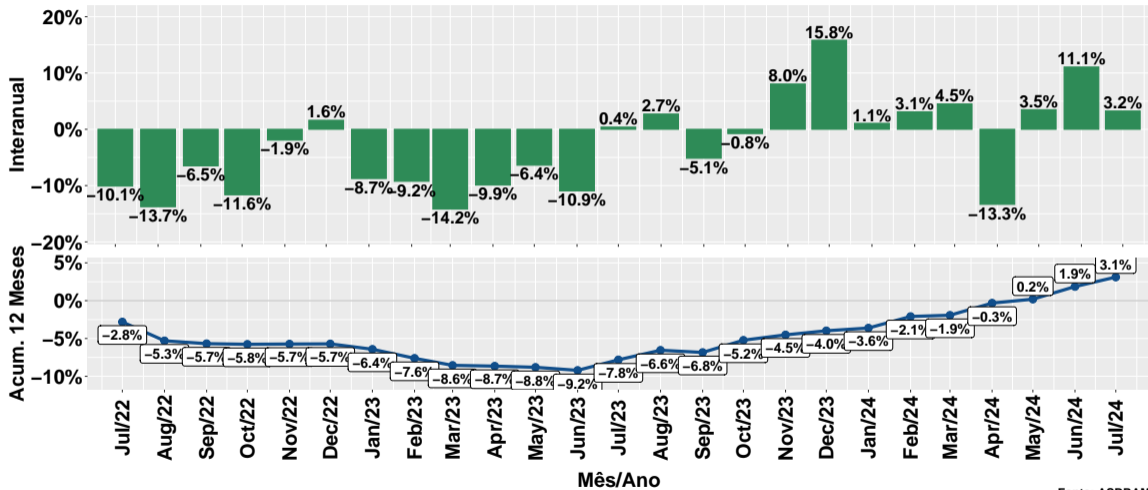
Fonte: ASBRAM

Evolução do volume total de vendas



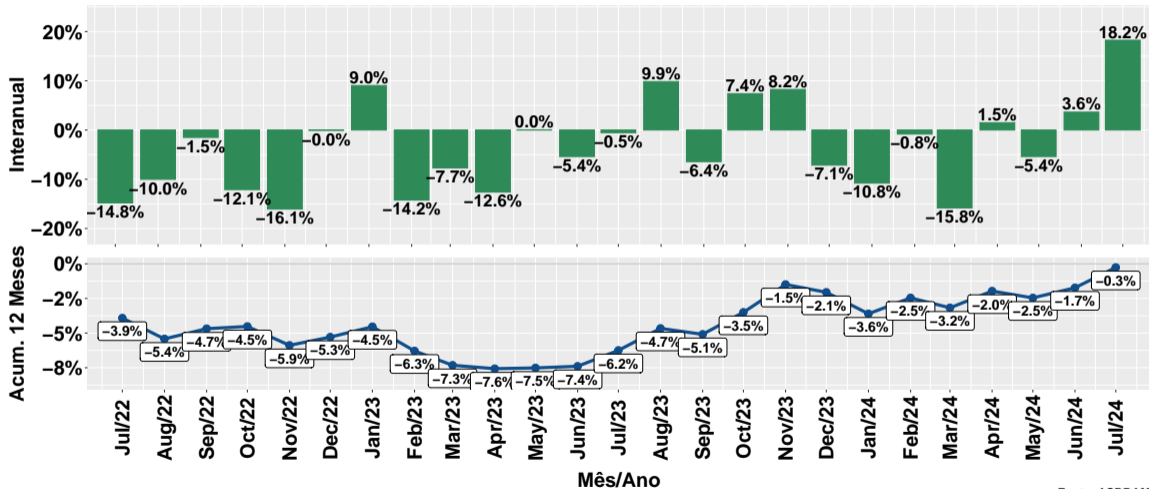
Fonte: ASBRAM

Evolução do volume total de vendas por dia útil



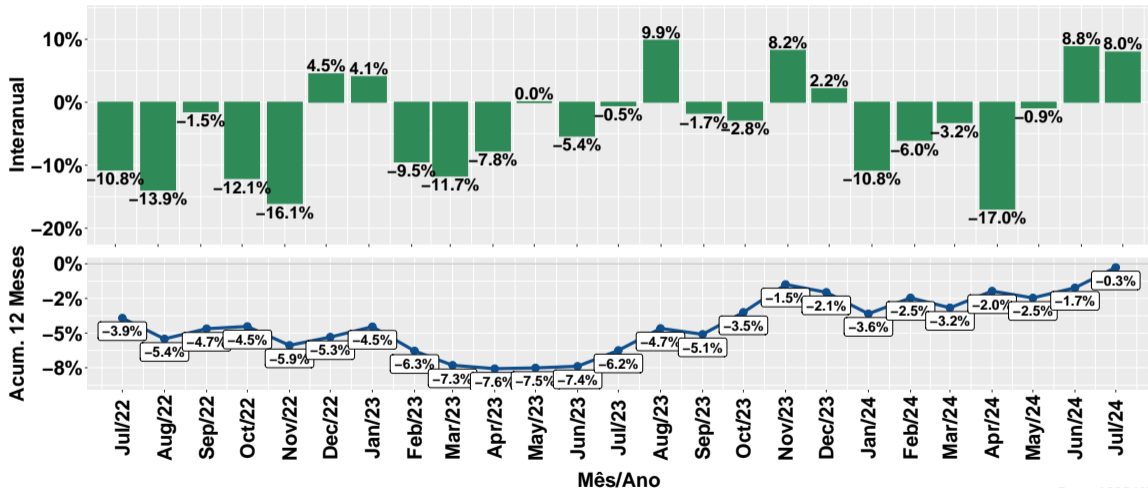
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Evolução do volume de vendas: Pronto para uso



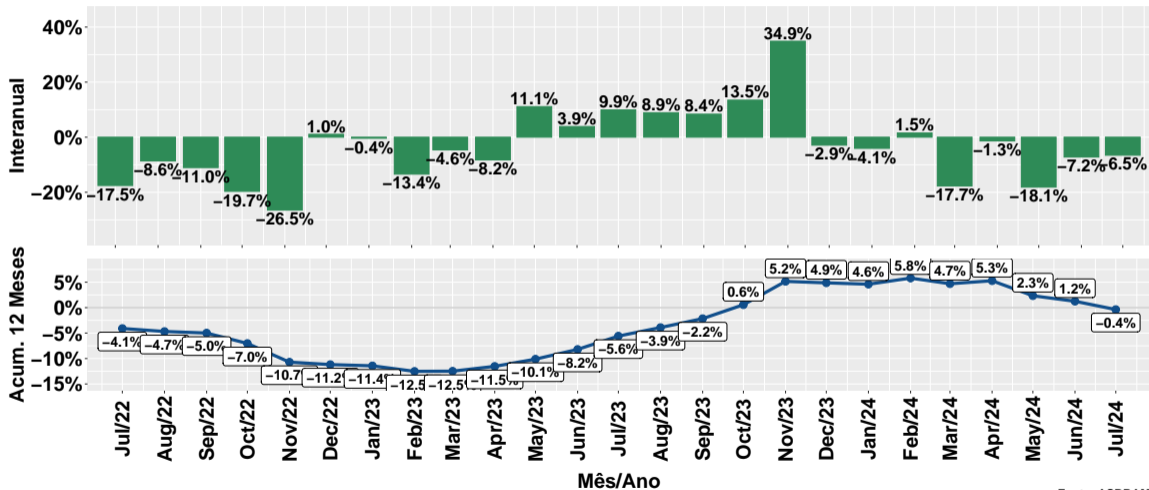
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Evolução do volume de vendas por dia útil: Pronto para uso



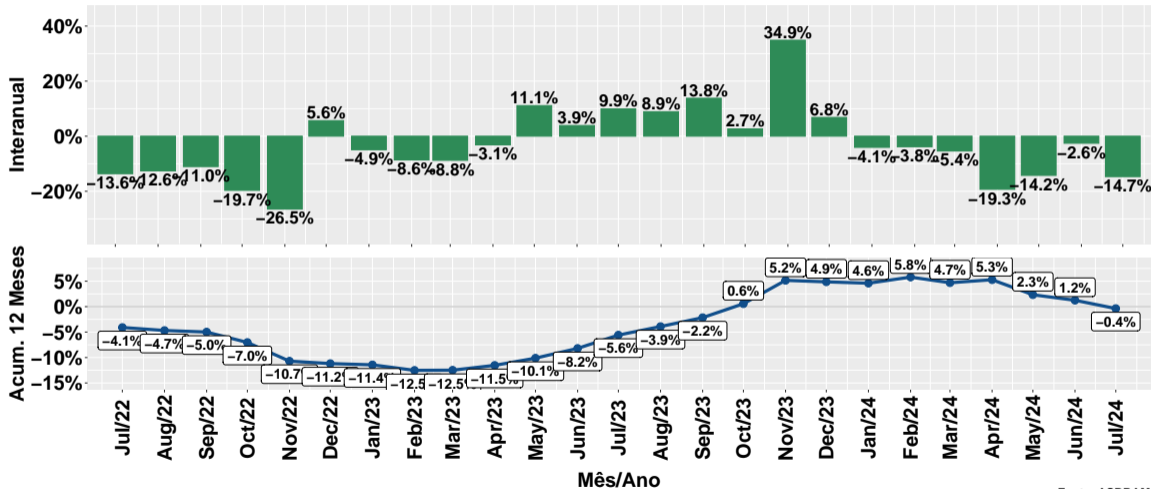
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Evolução do volume de vendas: Para diluir



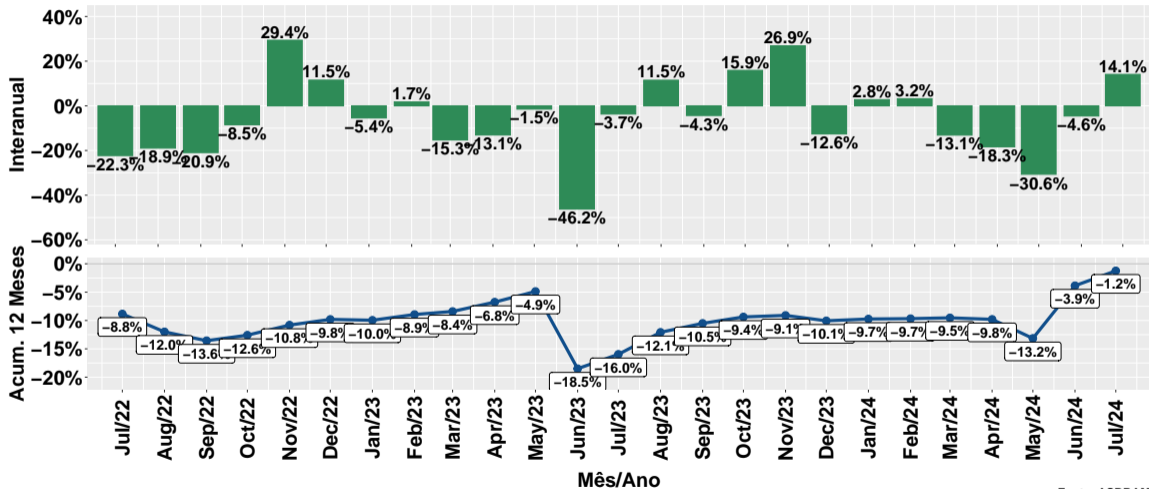
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Para diluir



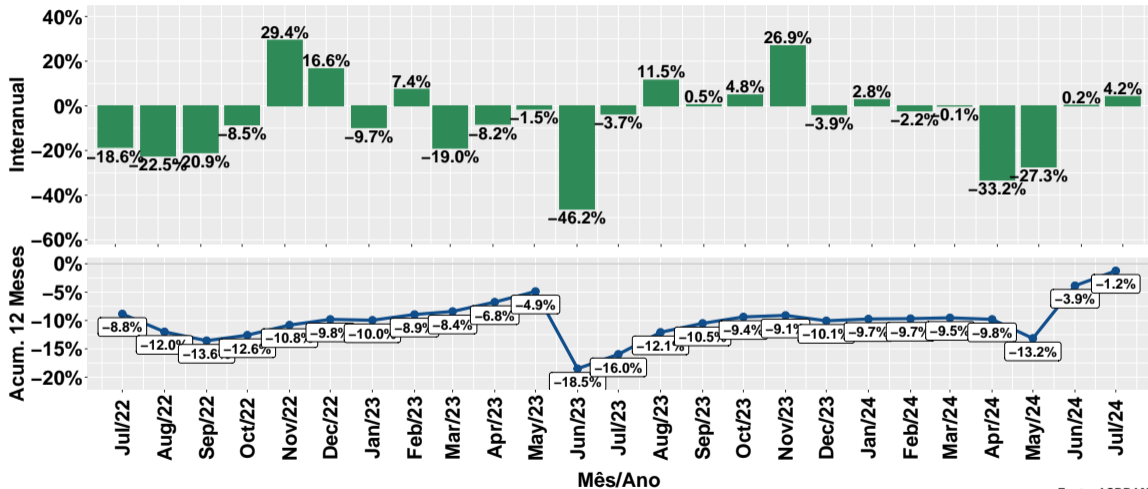
Fonte: ASBRAM

Evolução do volume de vendas: Ureia



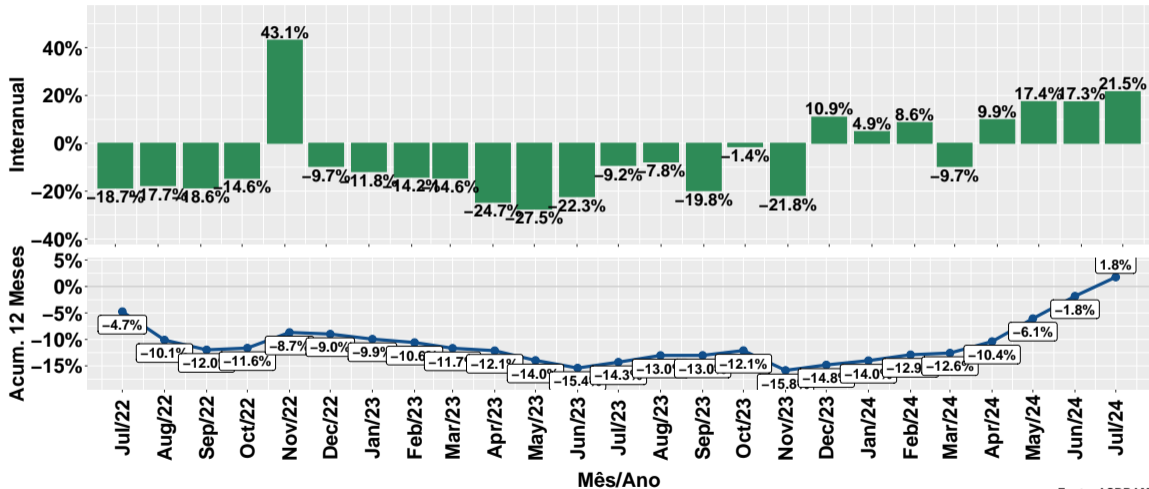
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Ureia



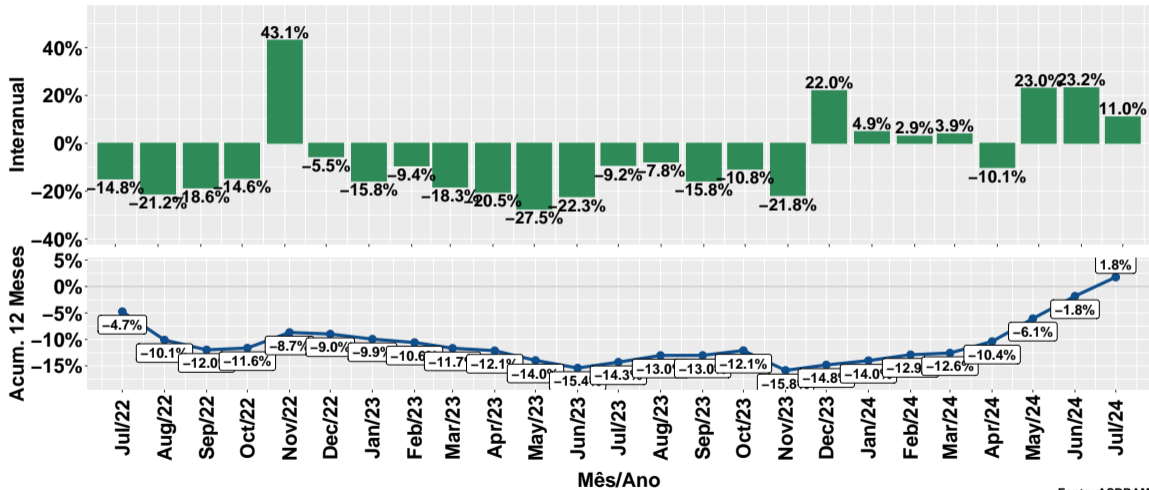
Fonte: ASBRAM

Evolução do volume de vendas: Proteico



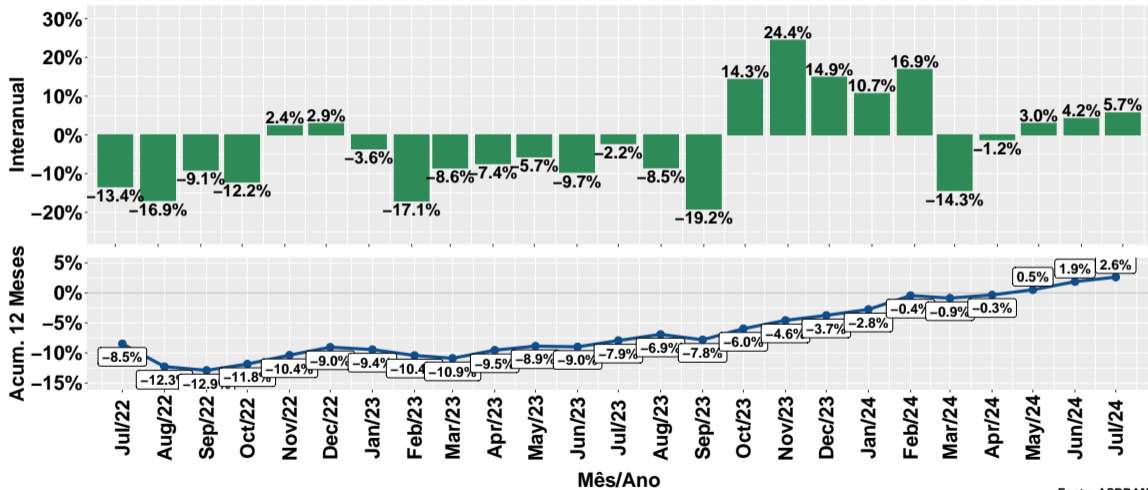
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Proteico



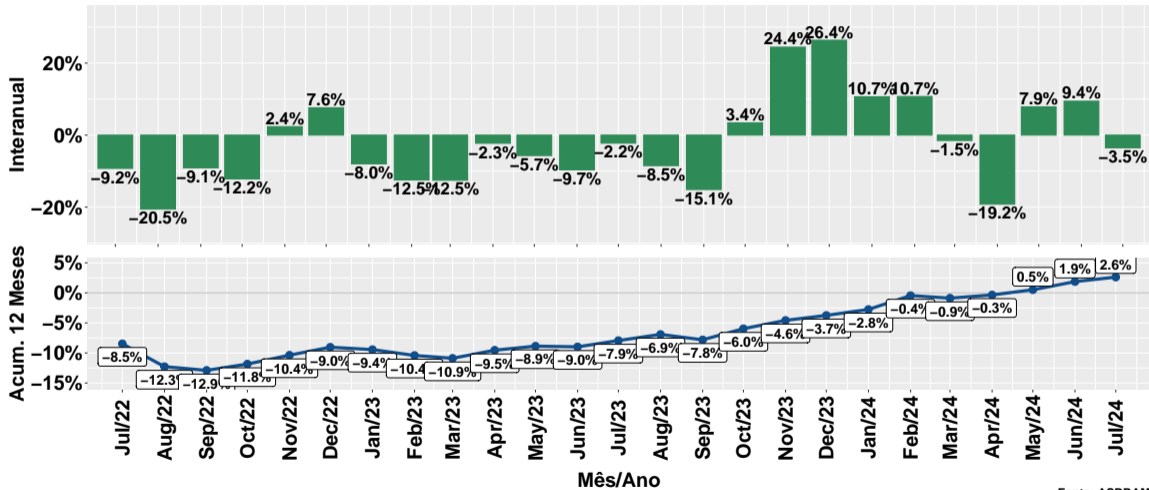
Fonte: ASBRAM

Evolução do volume de vendas: Prot. energético



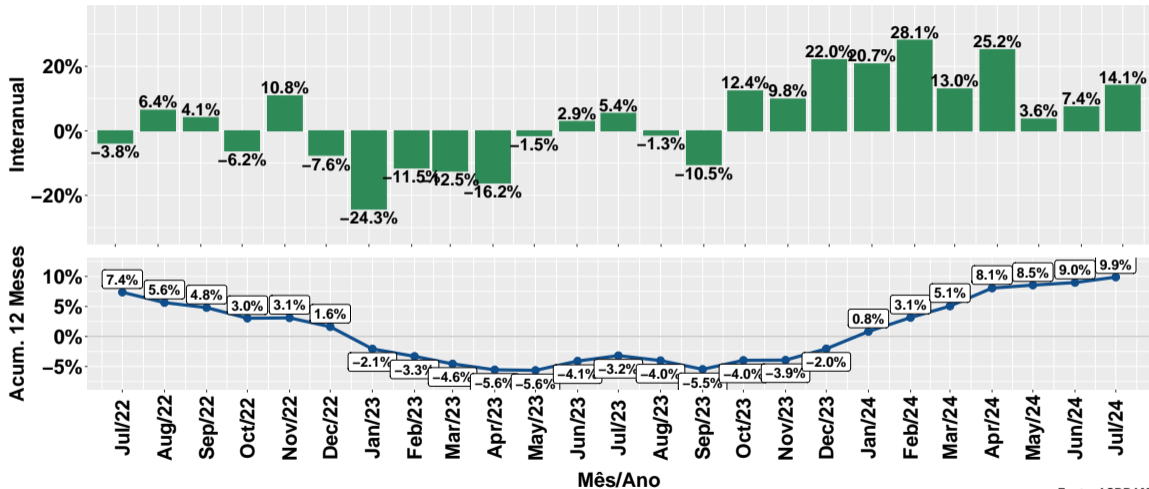
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Prot. energético



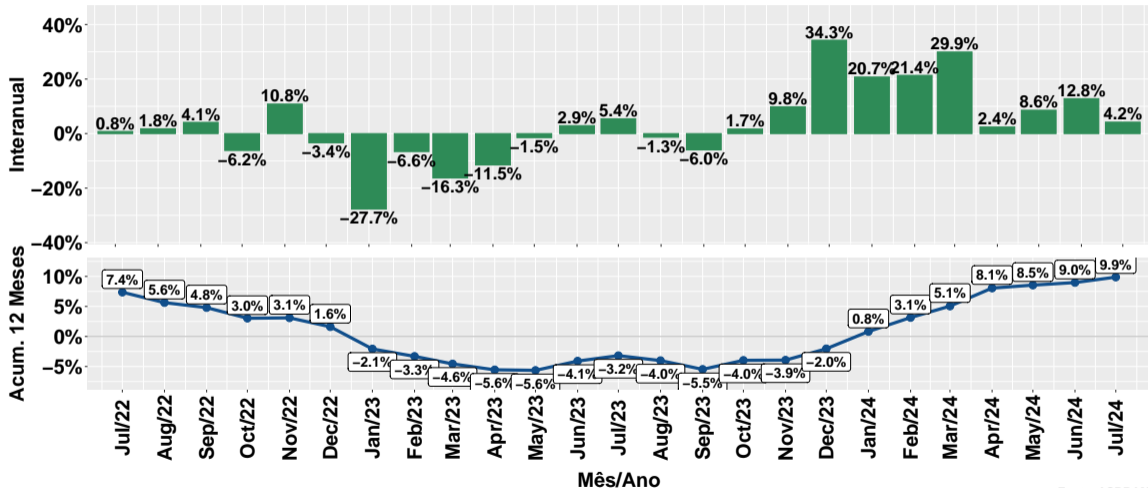
Fonte: ASBRAM

Evolução do volume de vendas: Núcleos



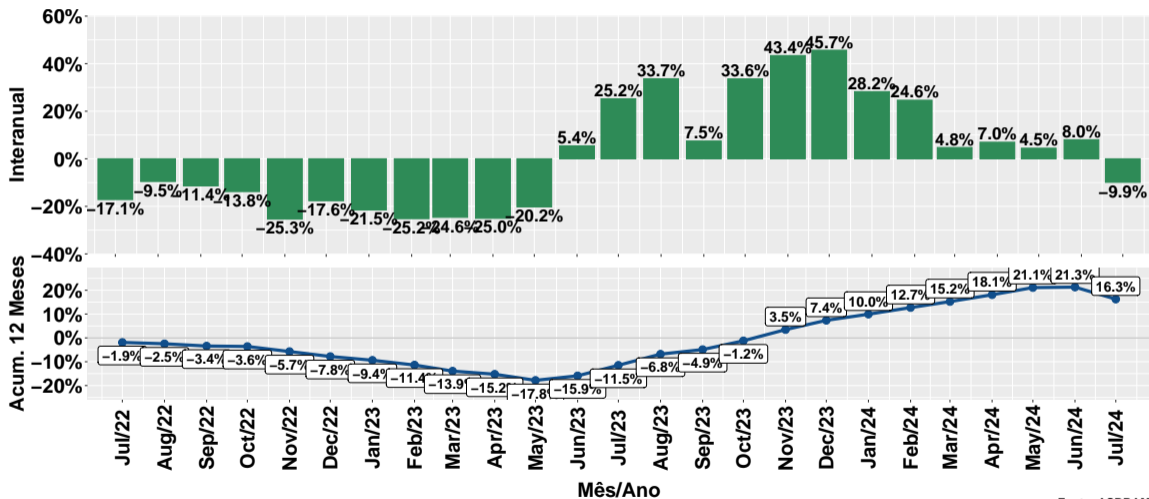
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Evolução do volume de vendas por dia útil: Núcleos



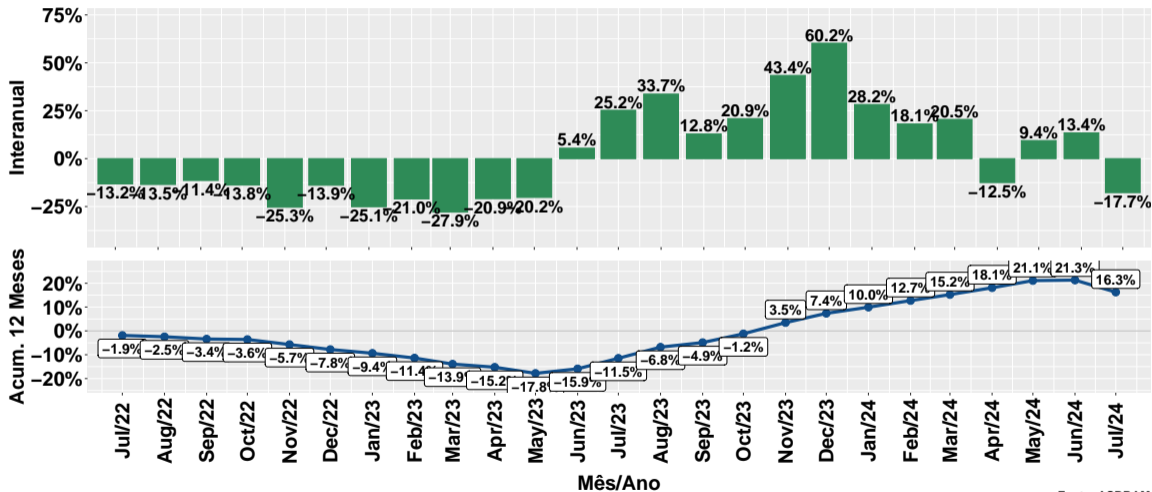
Fonte: ASBRAM

Evolução do volume de vendas: Concentrado



Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Concentrado



Fonte: ASBRAM

Síntese de July/2024 (Parte 01)

	Vol. vendas ¹	Variação (%)			
		Mensal ²	Interanual ³	Acum. ano	12 meses
Pronto	83.9	9.7%	18.2%	-2.0%	-0.3%
Diluir	12.3	2.7%	-6.5%	-8.4%	-0.4%
Ureia	18.3	26.4%	14.1%	-6.6%	-1.2%
Proteico	49.8	11.4%	21.5%	11.8%	1.8%
Energetico	29.3	4.2%	5.7%	2.9%	2.6%
Nucleos	60.5	9.2%	14.1%	14.5%	9.9%
Concentrado	12.5	-12.9%	-9.9%	5.4%	16.3%
Total	266.7	8.7%	13.1%	3.6%	3.1%

Note: Fonte: ASBRAM

¹ Em mil toneladas ² Mês/Mês anterior com ajuste sazonal ³ Mês/Mesmo mês ano anterior

Síntese de July/2024 (Parte 02)

	Contribuição (em p.p.)			
	Mensal ²	Interanual ³	Acum. ano	12 meses
Pronto	3.6	5.5	-0.8	-0.1
Diluir	0.1	-0.4	-0.5	-0.0
Ureia	1.0	1.0	-0.3	-0.1
Proteico	1.8	3.7	1.7	0.3
Energetico	0.5	0.7	0.4	0.3
Nucleos	2.0	3.2	2.9	2.1
Concentrado	-0.6	-0.6	0.2	0.6
Total	8.7	13.1	3.6	3.1

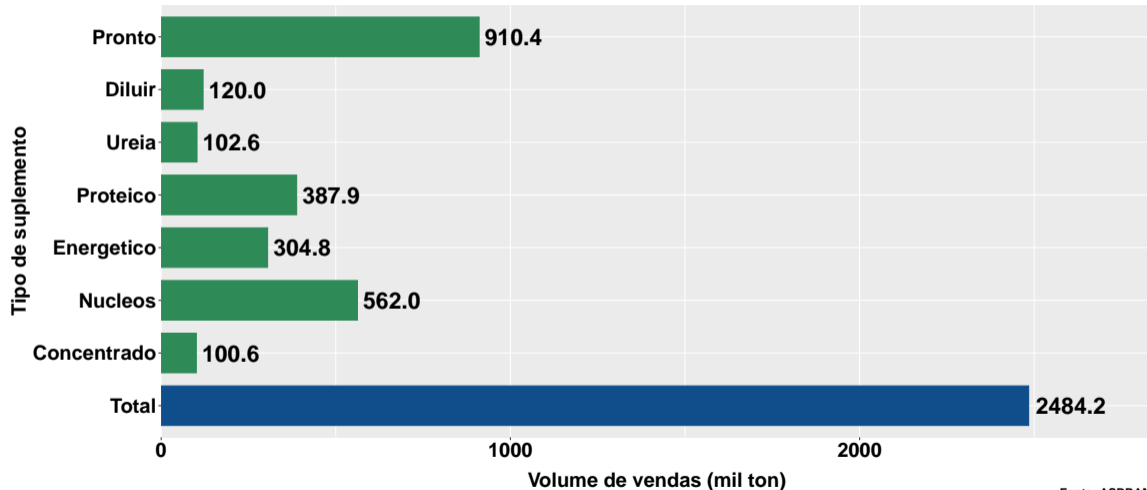
Note: Fonte: ASBRAM

¹ Em mil toneladas ² Mês/Mês anterior com ajuste sazonal ³ Mês/Mesmo mês ano anterior

Section 2

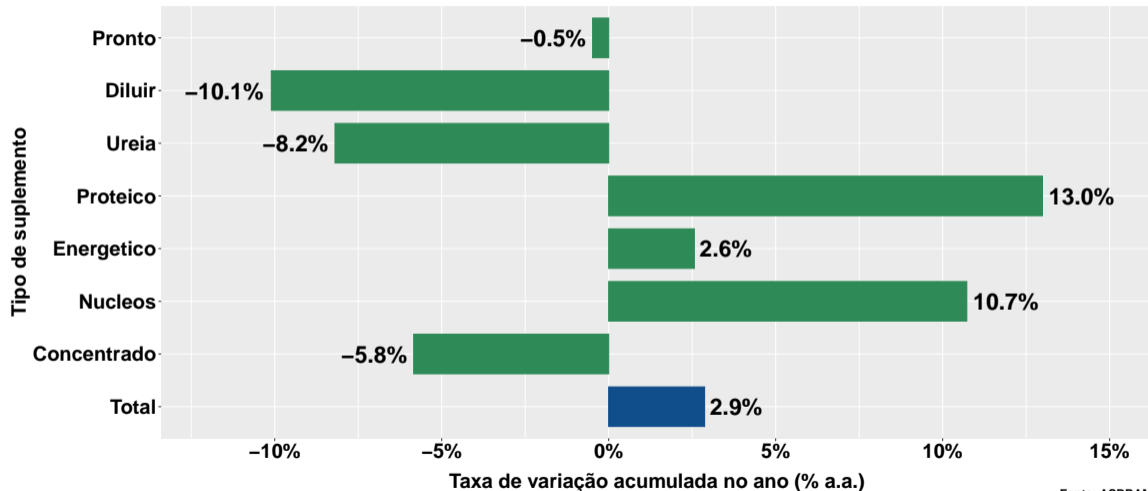
Projeções para o final de 2024

Cenário base para o volume de suplementos



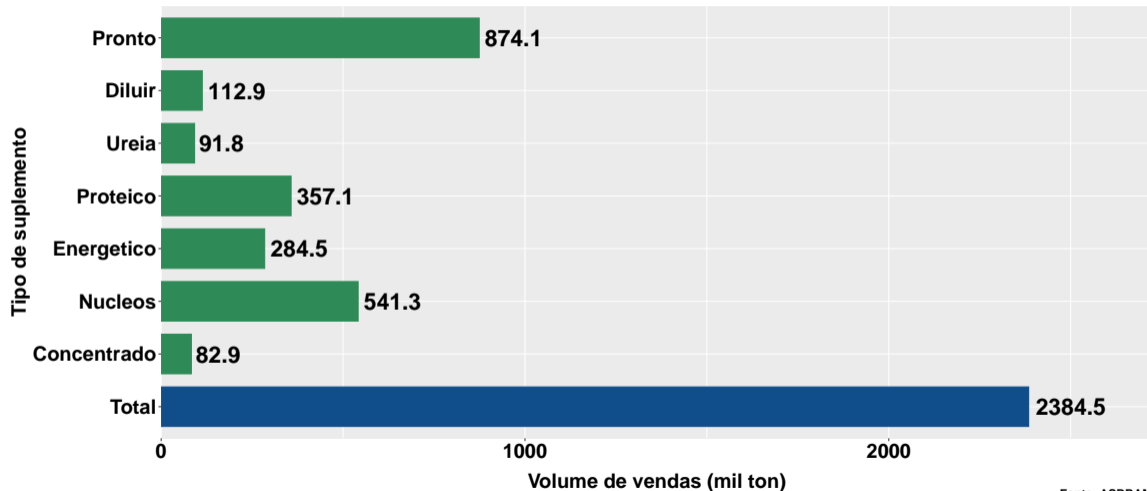
Fonte: ASBRAM

Cenário base para a var. do volume de suplementos



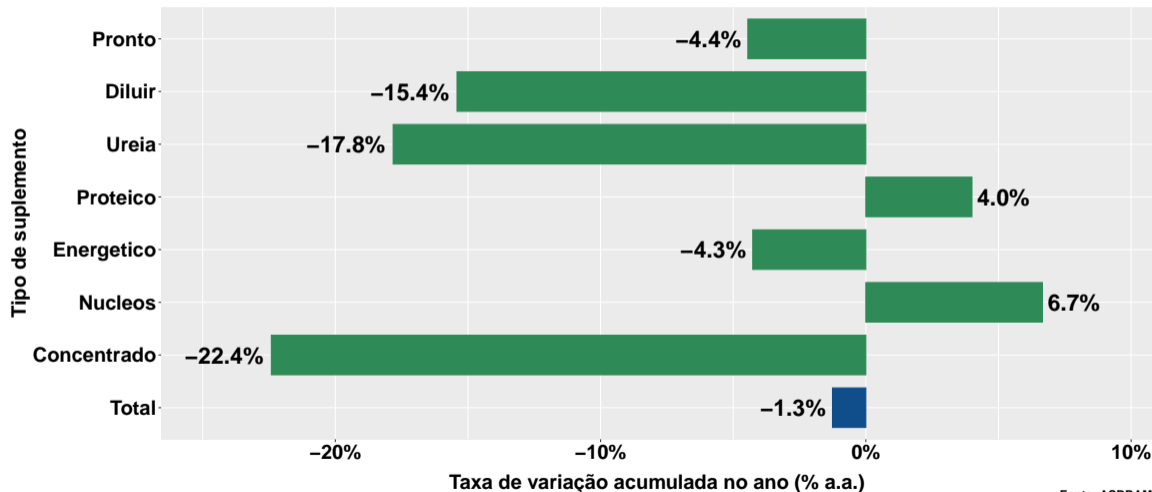
Fonte: ASBRAM

Cenário pessimista para o volume de suplementos



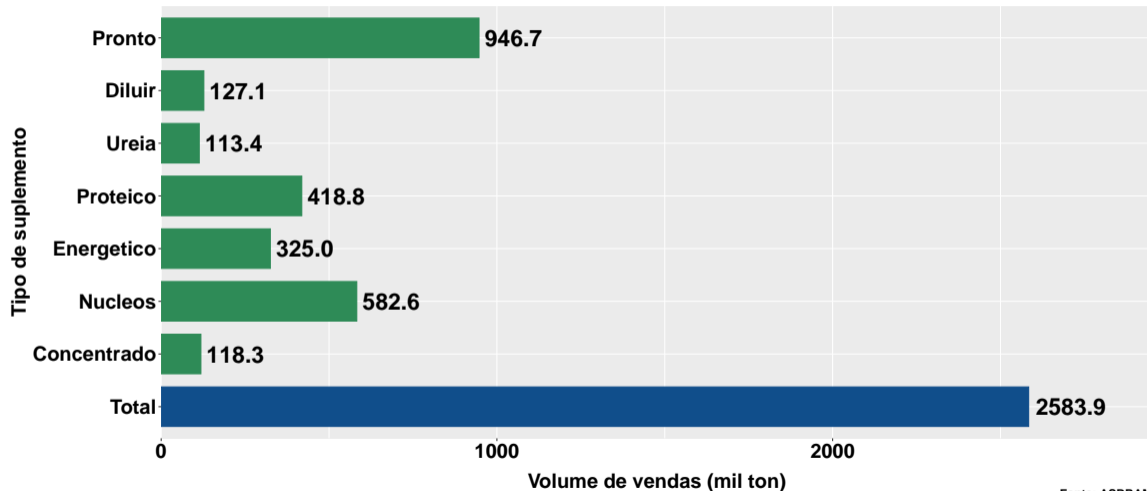
Fonte: ASBRAM

Cenário pessimista para a var. do volume de suplementos



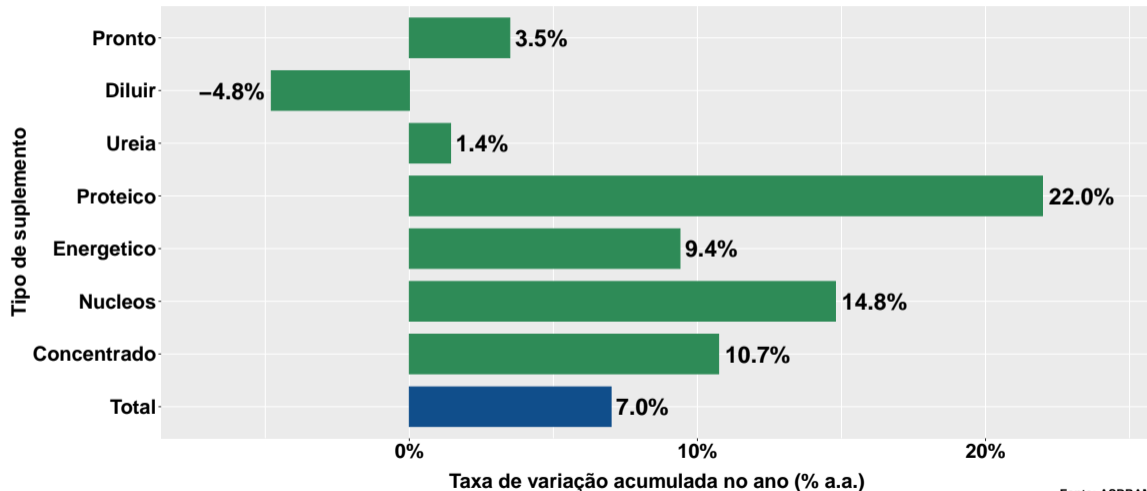
Fonte: ASBRAM

Cenário otimista para o volume de suplementos



Fonte: ASBRAM

Cenário otimista para a var. do volume de suplementos

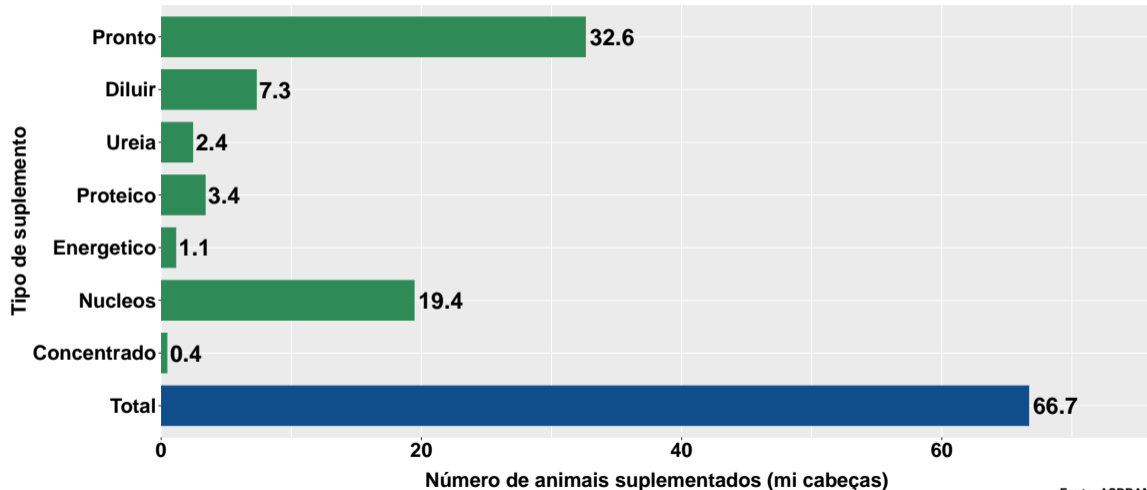


Fonte: ASBRAM

Section 3

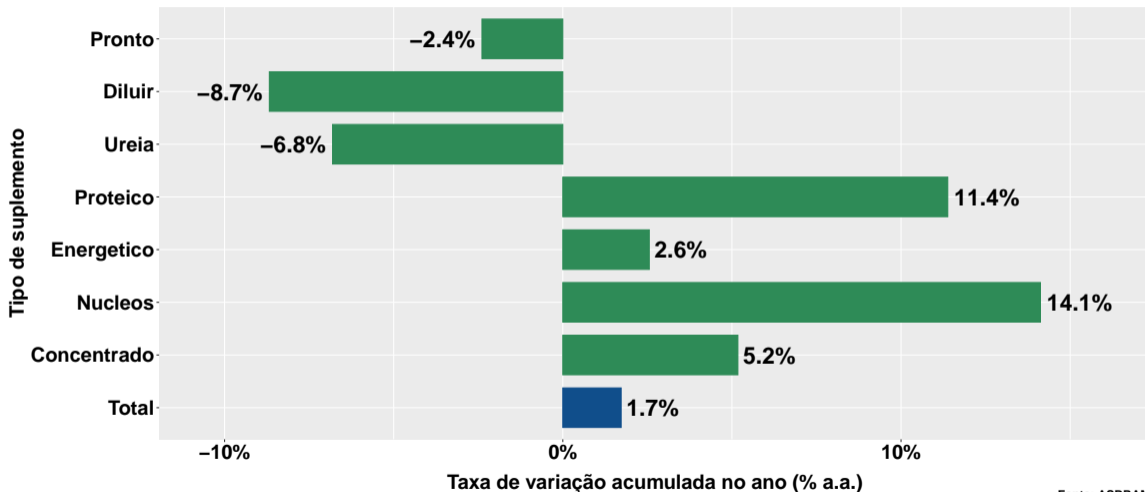
Número de animais suplementados no Brasil

Número médio de animais suplementados no ano



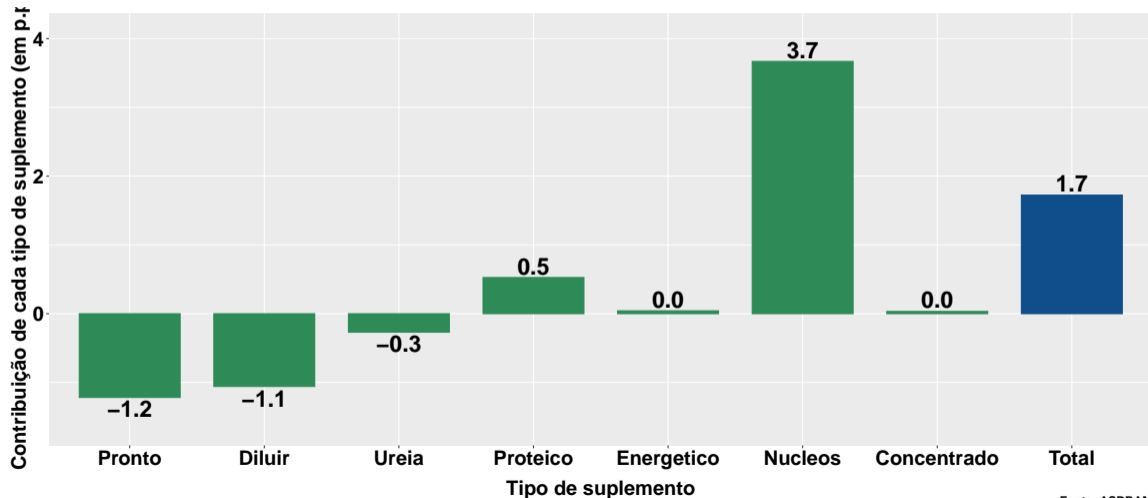
Fonte: ASBRAM

Varição do num. de animais suplementados no ano

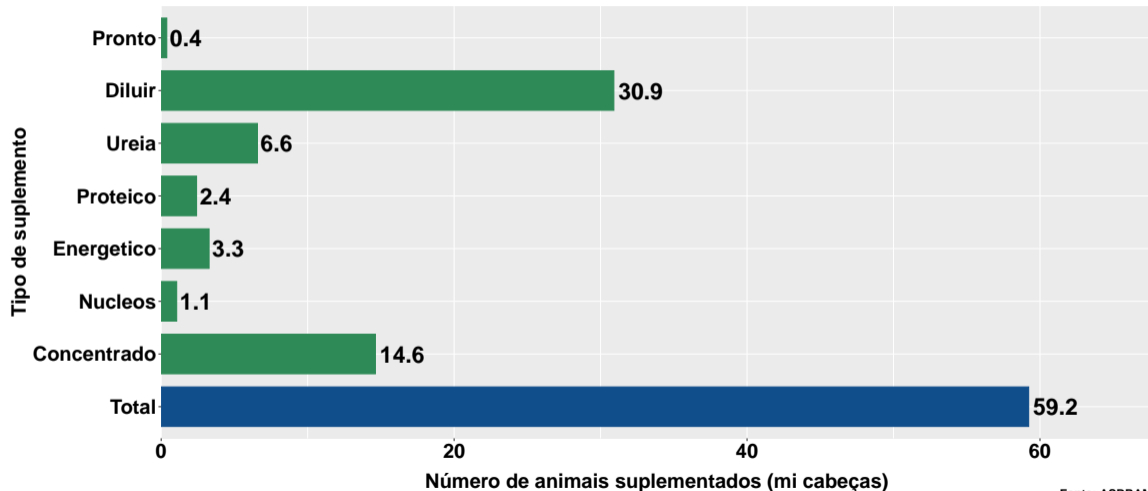


Fonte: ASBRAM

Contribuição de cada suplemento para variação do número de animais suplementados no ano

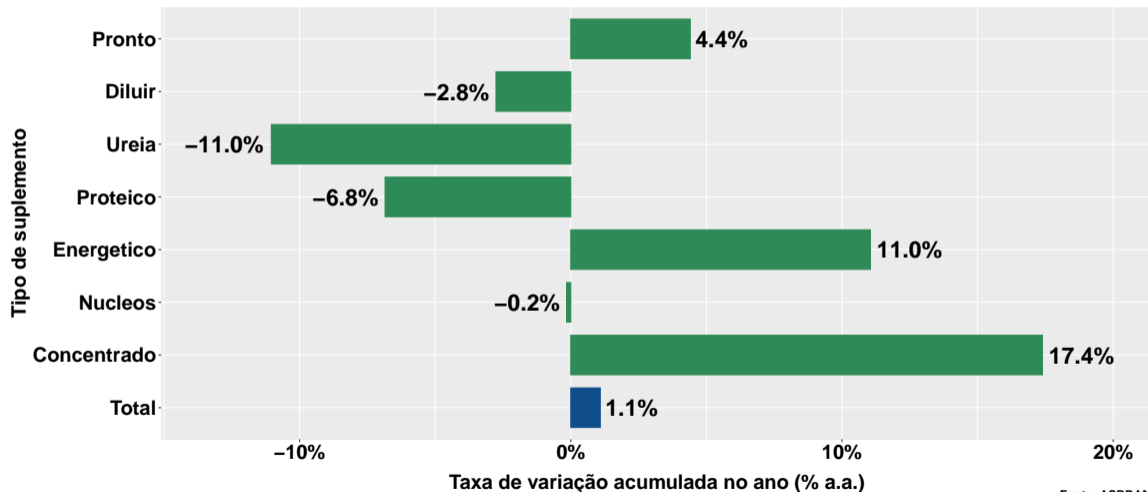


Núm. animais suplementados ano - corte



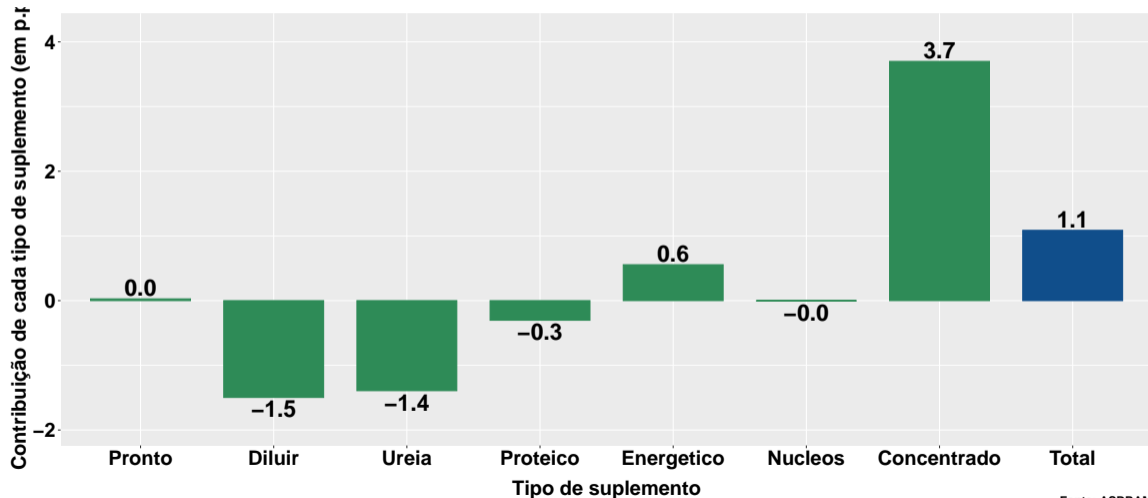
Fonte: ASBRAM

Var. num. de animais suplementados no ano - corte

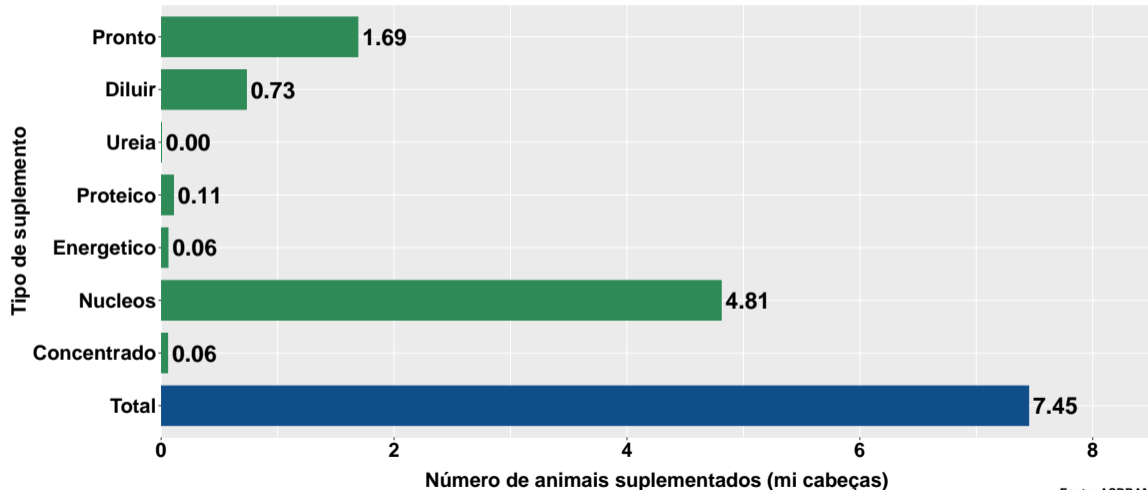


Fonte: ASBRAM

Contr. suplemento para variação do número de animais suplementados no ano - corte

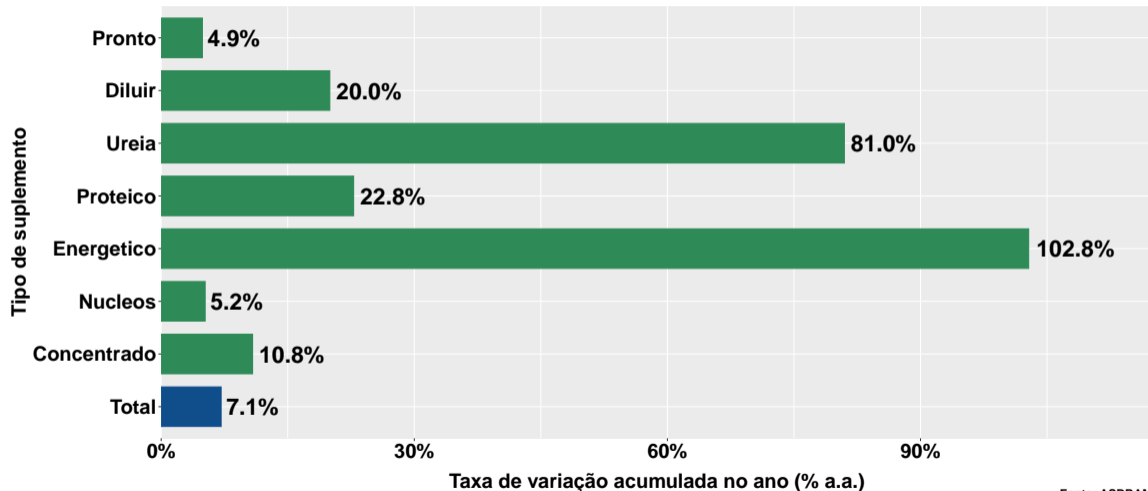


Núm. animais suplementados ano - leite



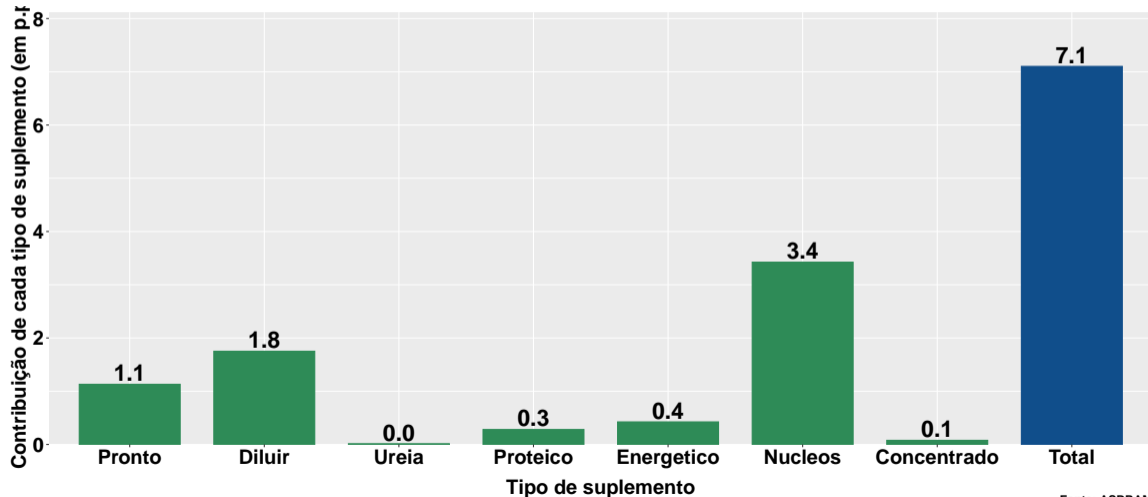
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Var. num. de animais suplementados no ano - leite



Fonte: ASBRAM

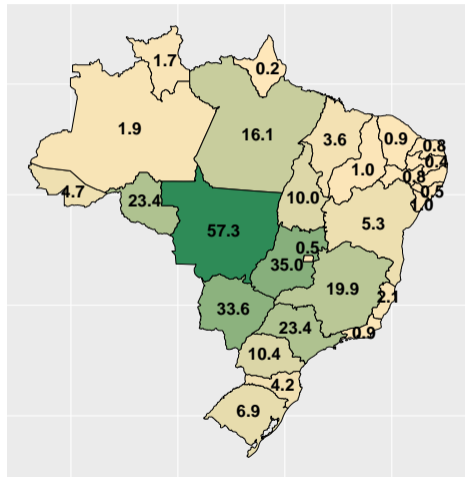
Contr. suplemento para variação do número de animais suplementados no ano - leite



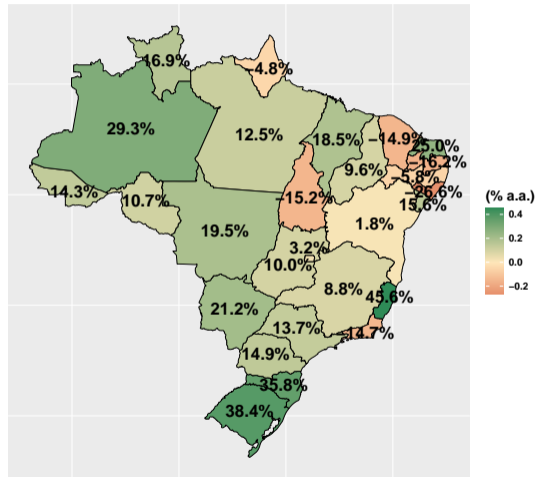
Section 4

Desempenho por Unidade da Federação (UF)

Volume total (e var. interanual) de vendas de suplementos no mês



Mil ton.

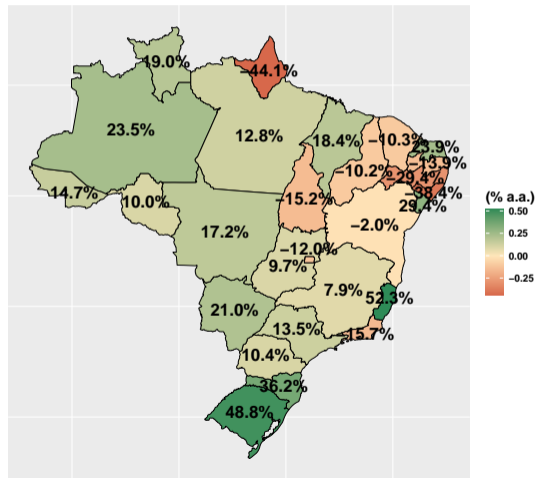
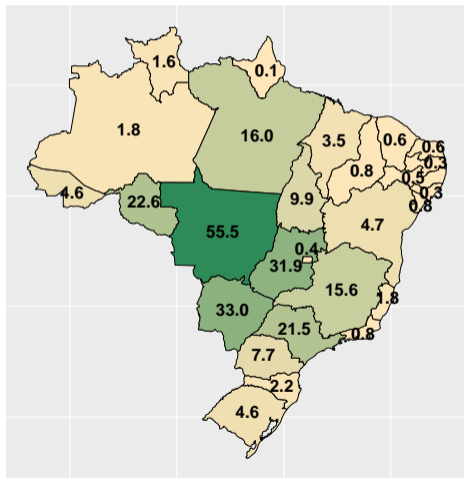


(% a.a.)



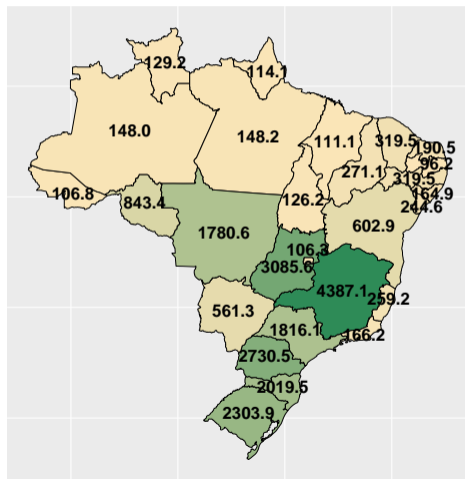
Fonte: ASBRAM

Volume total (e var. interanual) de vendas de suplementos no mês - corte



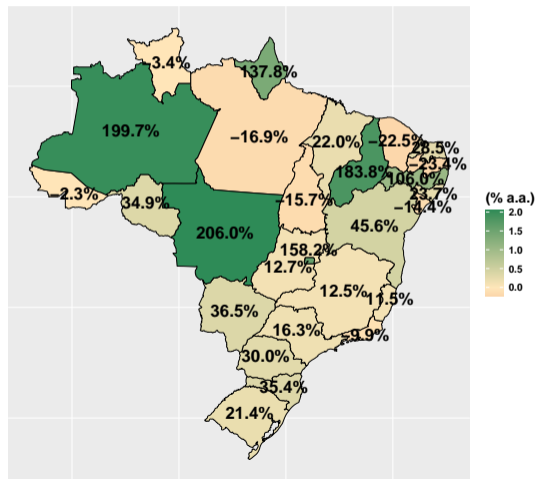
Fonte: ASBRAM

Volume total (e var. interanual) de vendas de suplementos no mês - leite



ton.

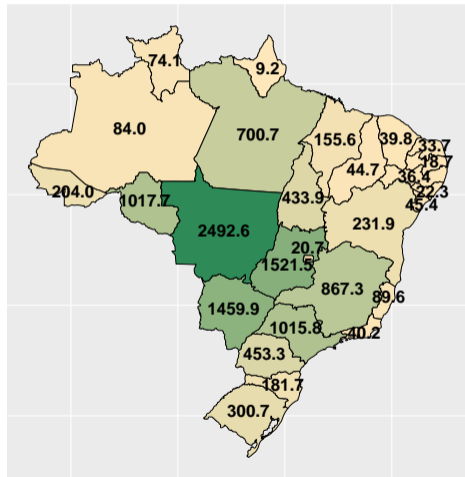
4000
3000
2000
1000



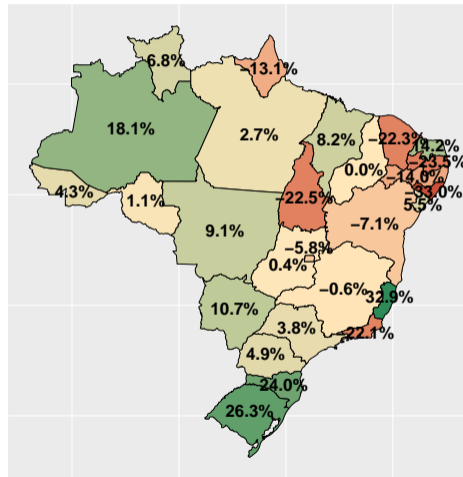
(% a.a.)

2.0
1.5
1.0
0.5
0.0

Vol. total (e var. interanual) de vendas no mês por dia útil



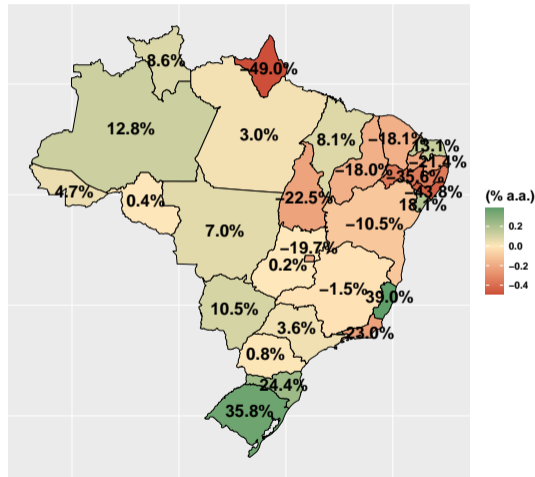
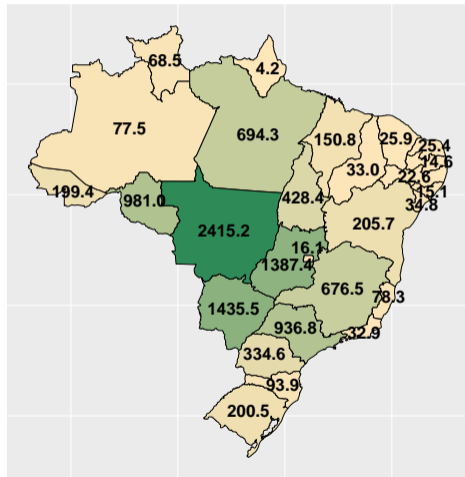
ton.
 2000
 1500
 1000
 500



(% a.a.)
 0.2
 0.0
 -0.2

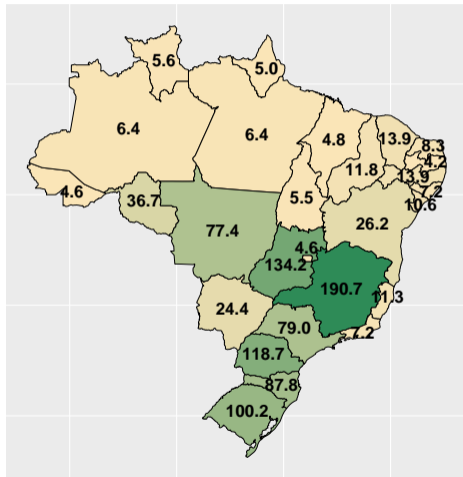
Fonte: ASBRAM

Vol. total (e var. interanual) de vendas no mês por dia útil - corte



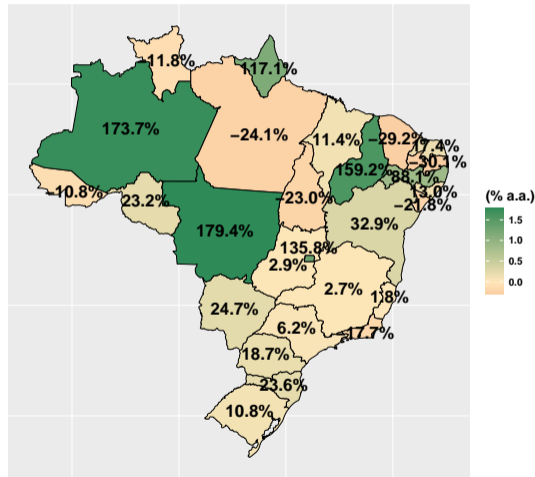
Fonte: ASBRAM

Vol. total (e var. interanual) de vendas no mês por dia útil - leite



ton.

150
100
50

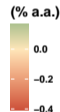
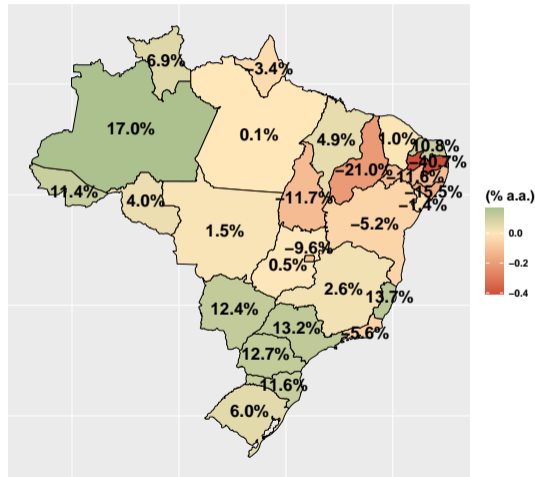
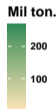
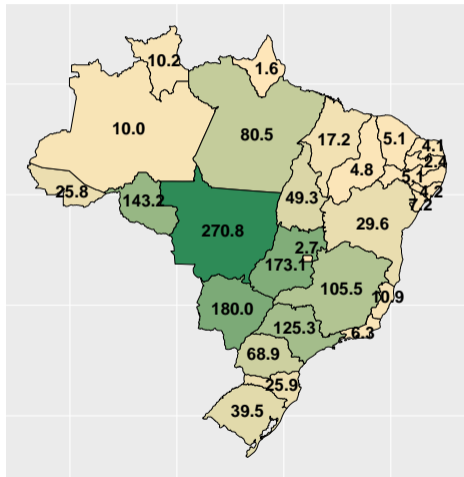


(% a.a.)

1.5
1.0
0.5
0.0

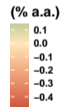
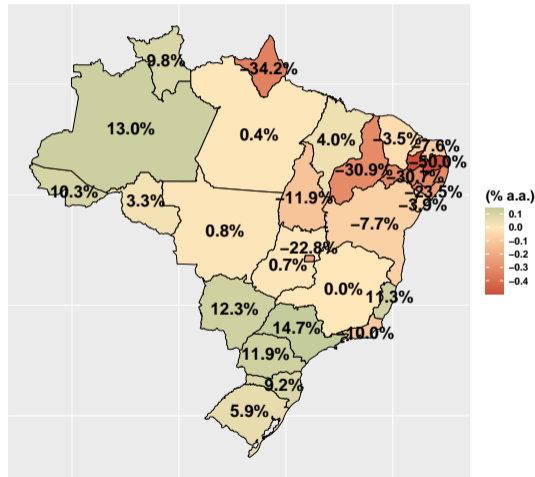
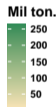
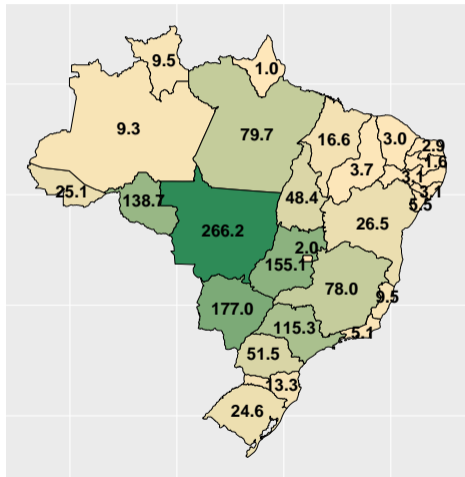
Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano



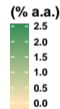
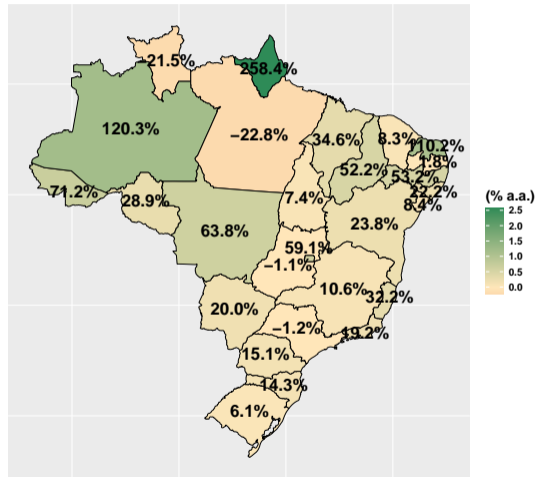
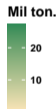
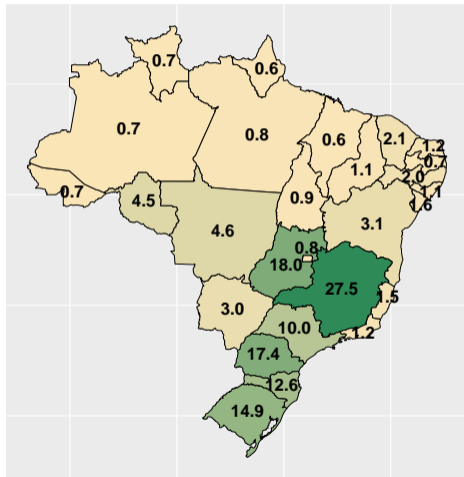
Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano - corte



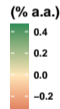
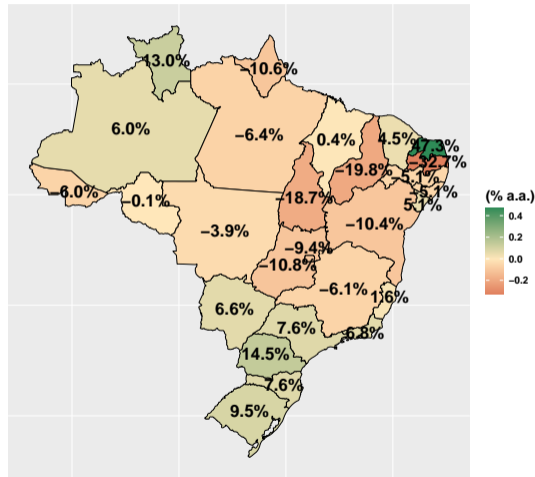
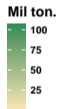
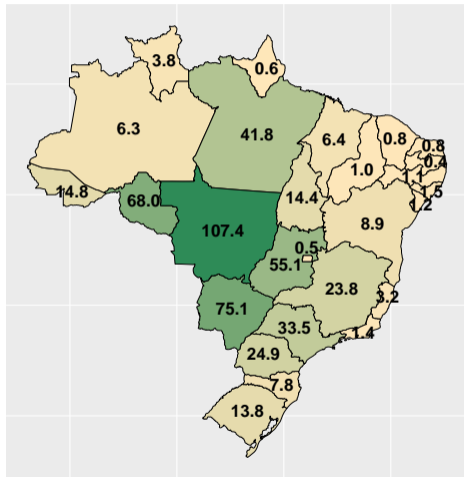
Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano - leite



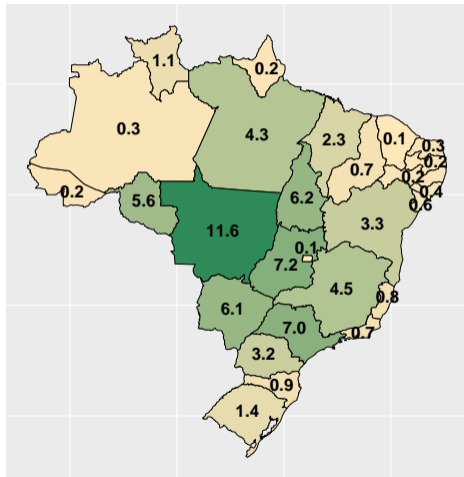
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Pronto para uso

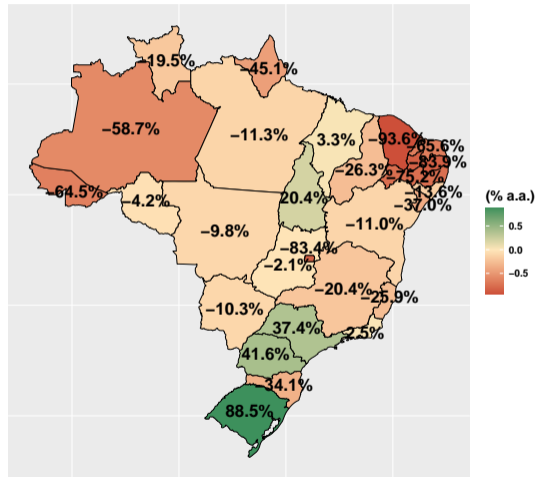


Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Para diluir



Mil ton.

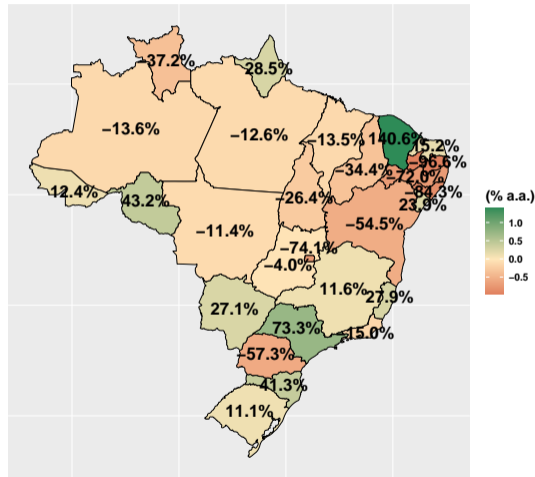
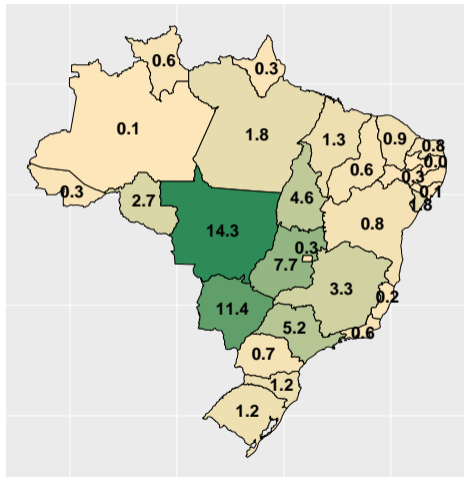


(% a.a.)



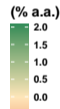
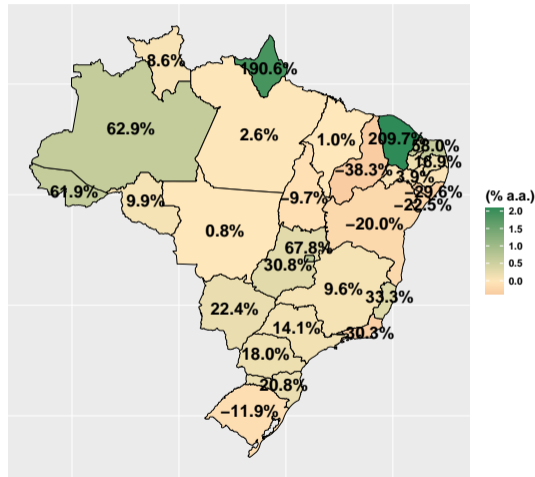
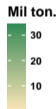
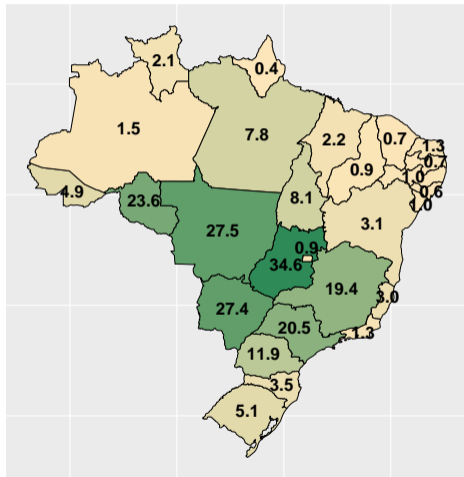
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Ureia



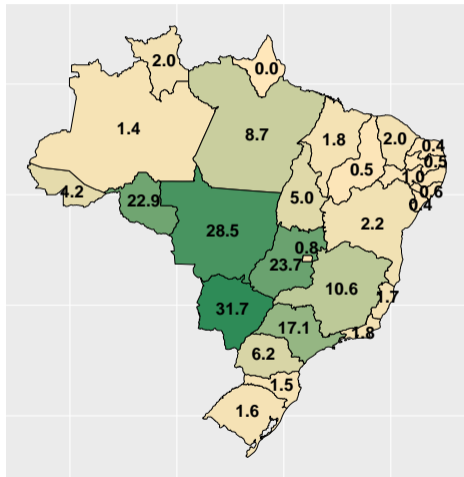
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Proteico

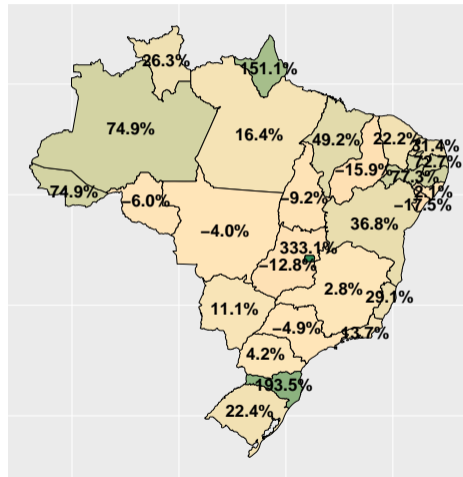


Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Prot. energético



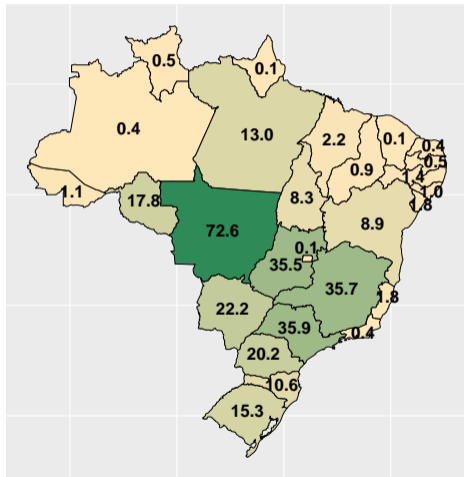
Mil ton.
30
20
10



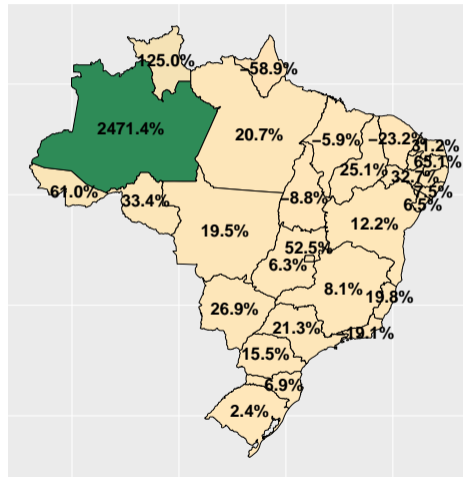
(% a.a.)
3
2
1
0

Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Núcleos



Mil ton.

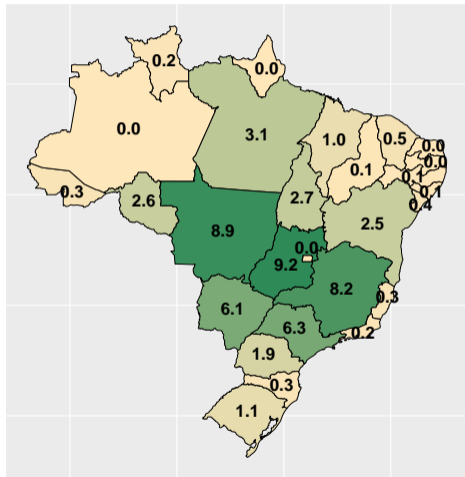


(% a.a.)

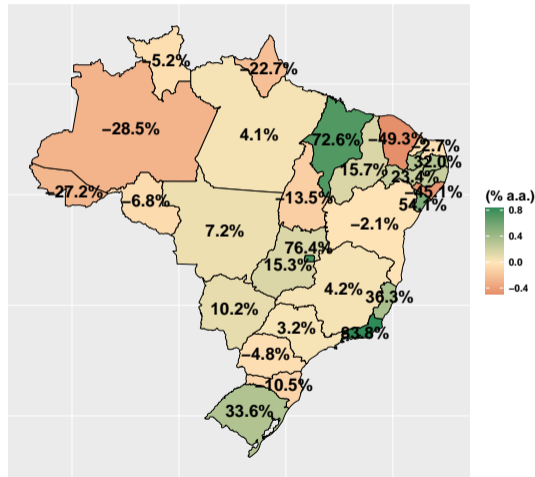


Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Concentrado



Mil ton.

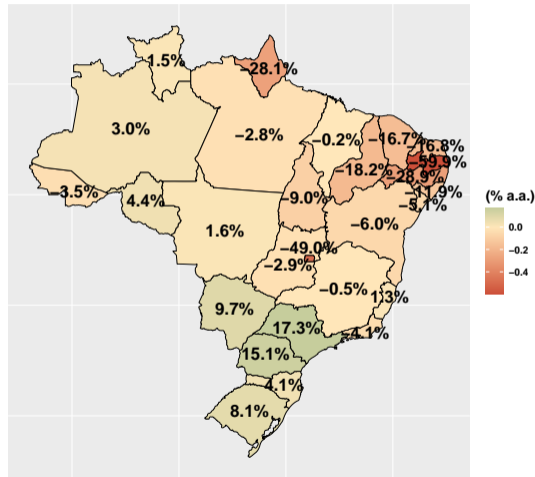
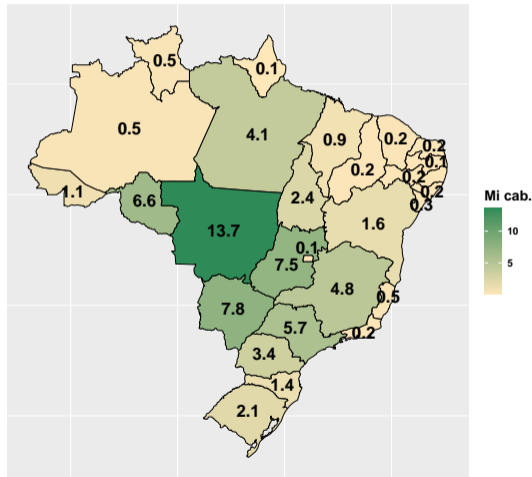


(% a.a.)



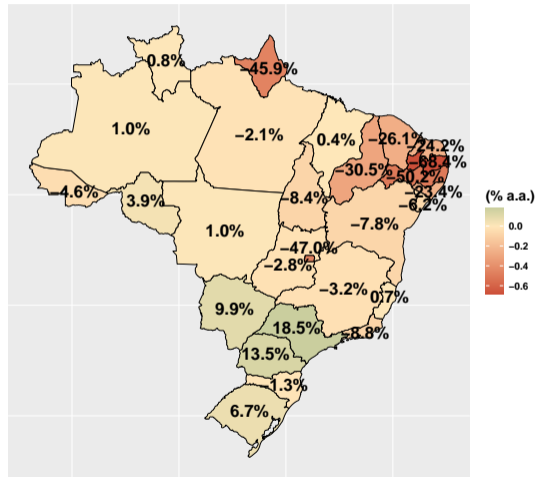
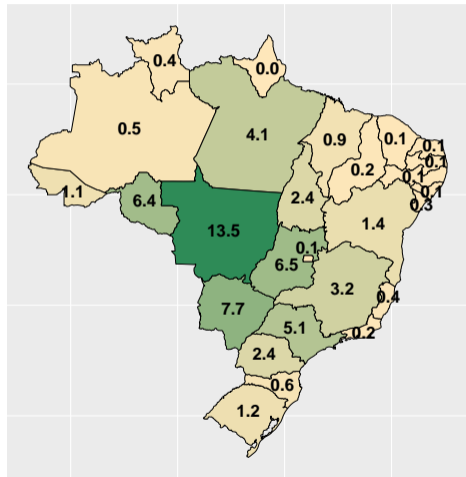
Fonte: ASBRAM

Número médio (e var.) de animais suplementados no ano



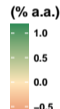
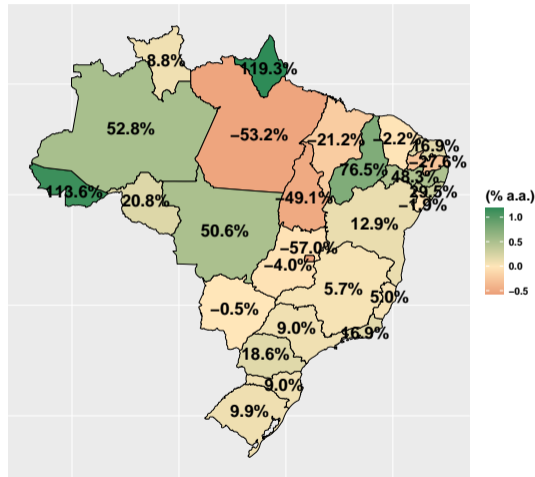
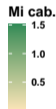
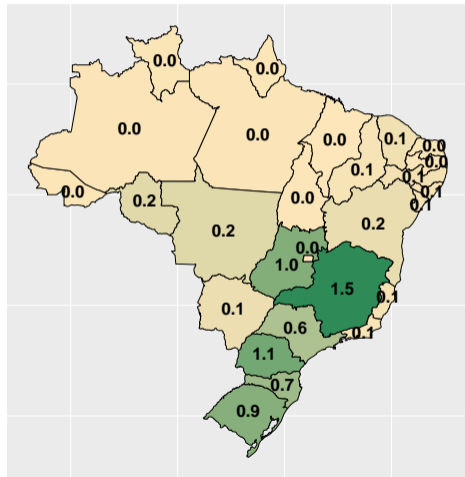
Fonte: ASBRAM

Número médio (e var.) de animais suplementados no ano - corte



Fonte: ASBRAM

Número médio (e var.) de animais suplementados no ano - leite



Fonte: ASBRAM