

Índice ASBRAM

Desempenho Novembro/2024

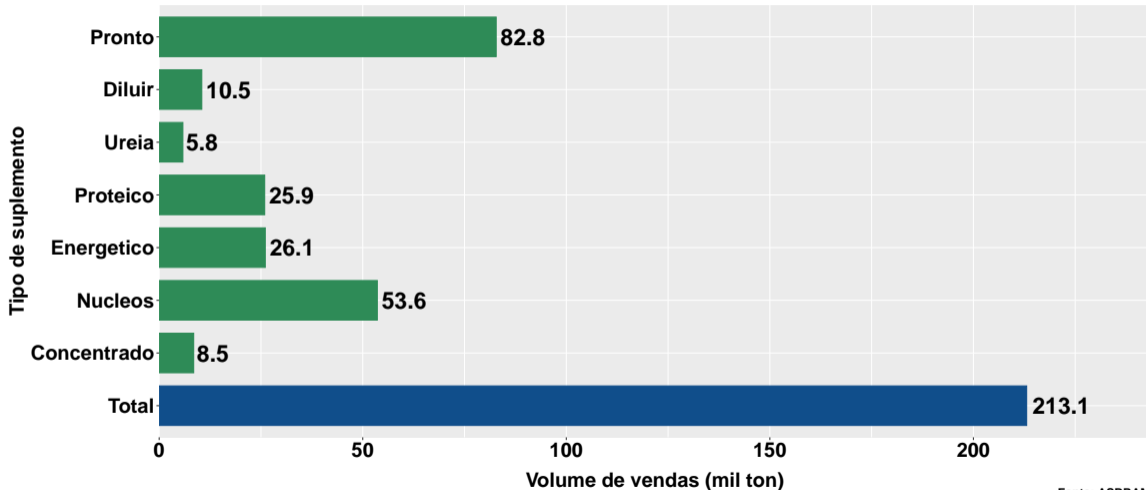
São Paulo, 12/12/2024

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- 2 Projeções para o final de 2024
- 3 Número de animais suplementados no Brasil
- 4 Desempenho por Unidade da Federação (UF)

Section 1

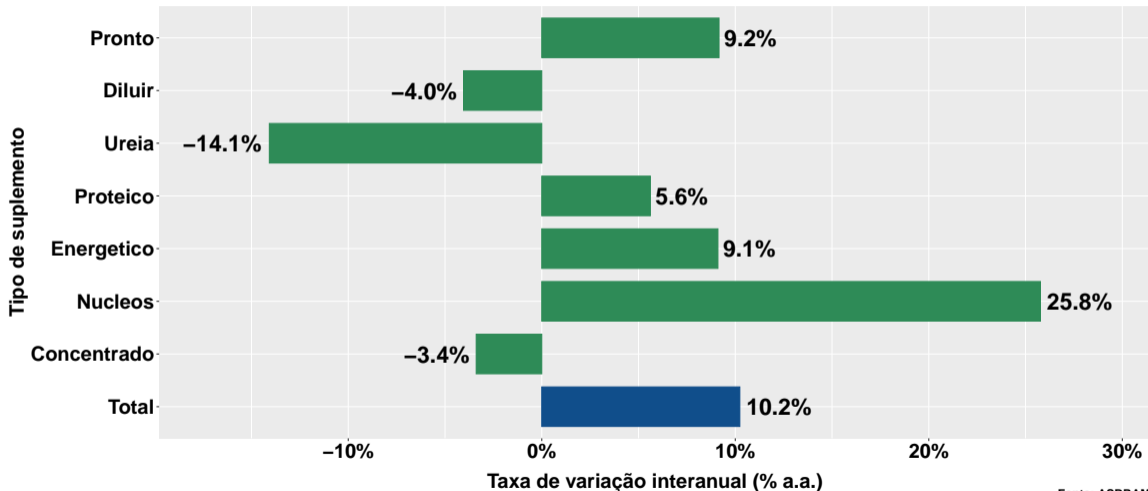
Volume de vendas de suplementos no Brasil

Volume de vendas no mês



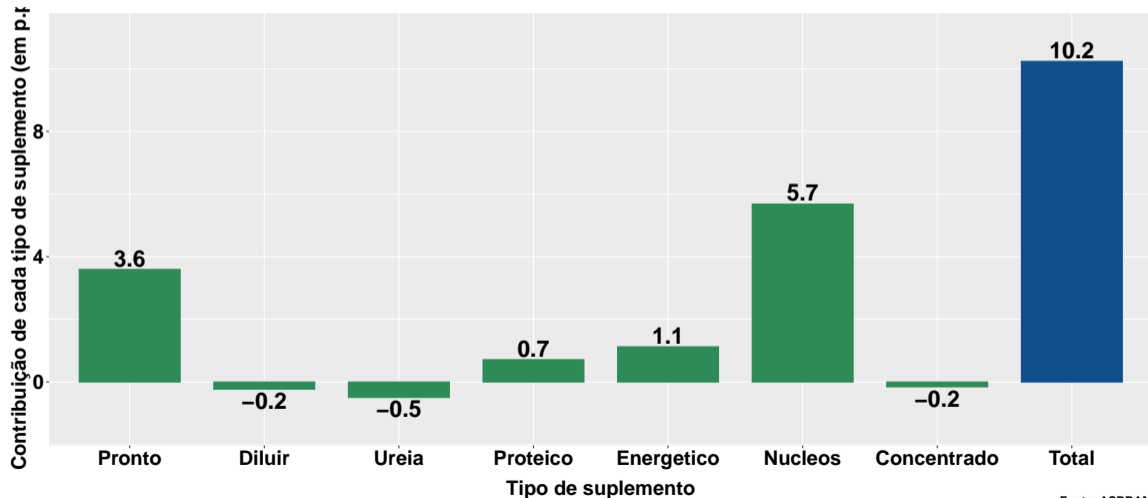
Fonte: ASBRAM

Variação interanual do volume de vendas

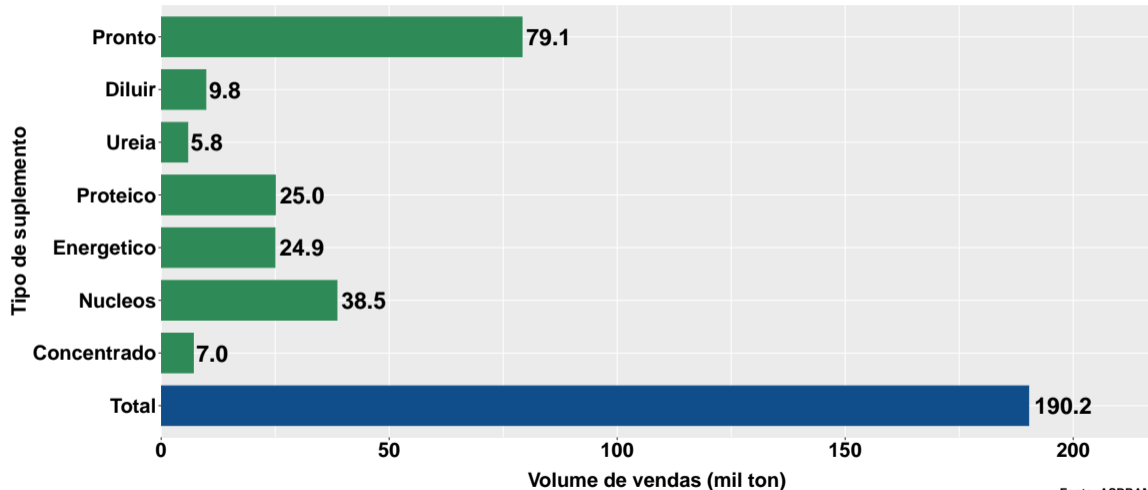


Fonte: ASBRAM

Contribuição de cada suplemento para variação interanual do volume de vendas

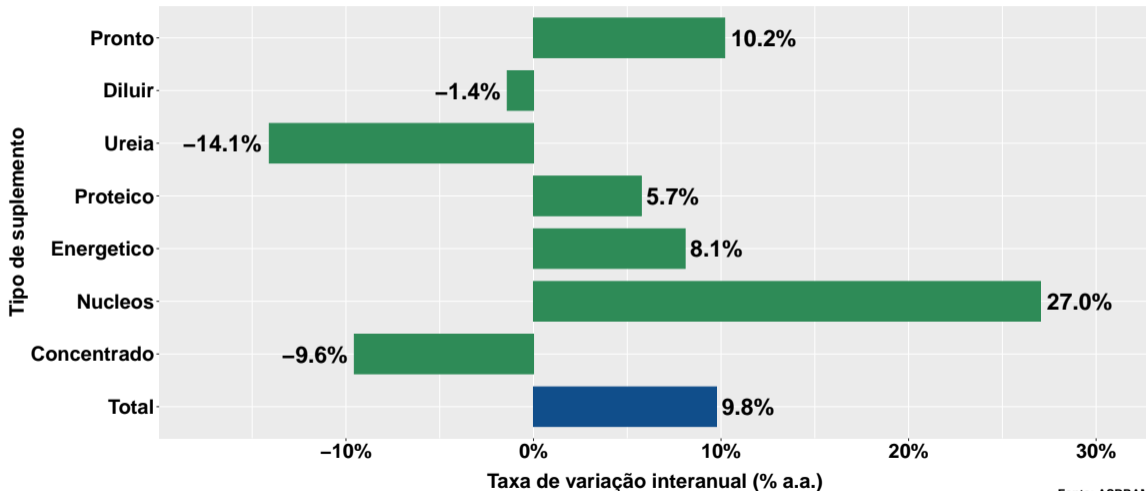


Volume de vendas no mês - corte



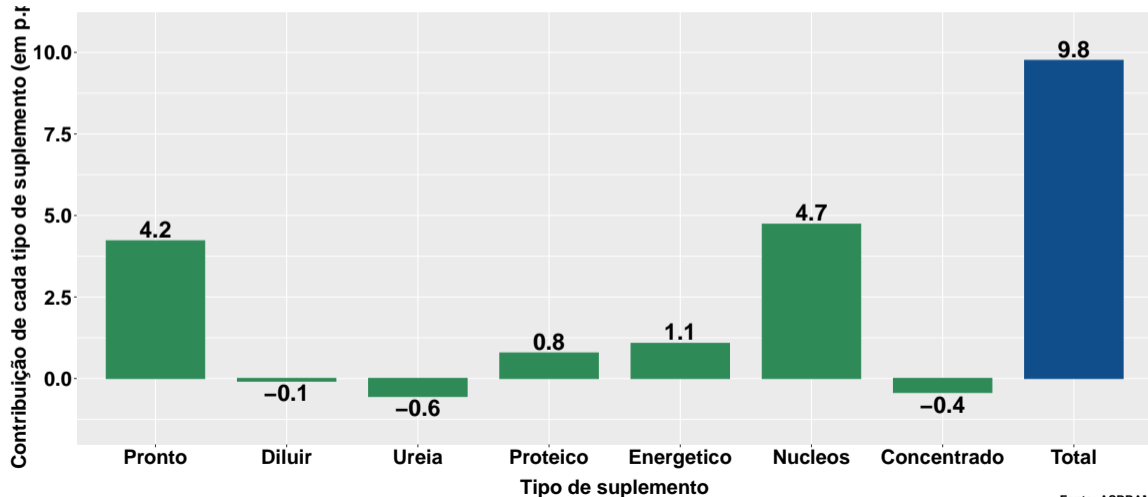
Fonte: ASBRAM

Variação interanual do volume de vendas - corte

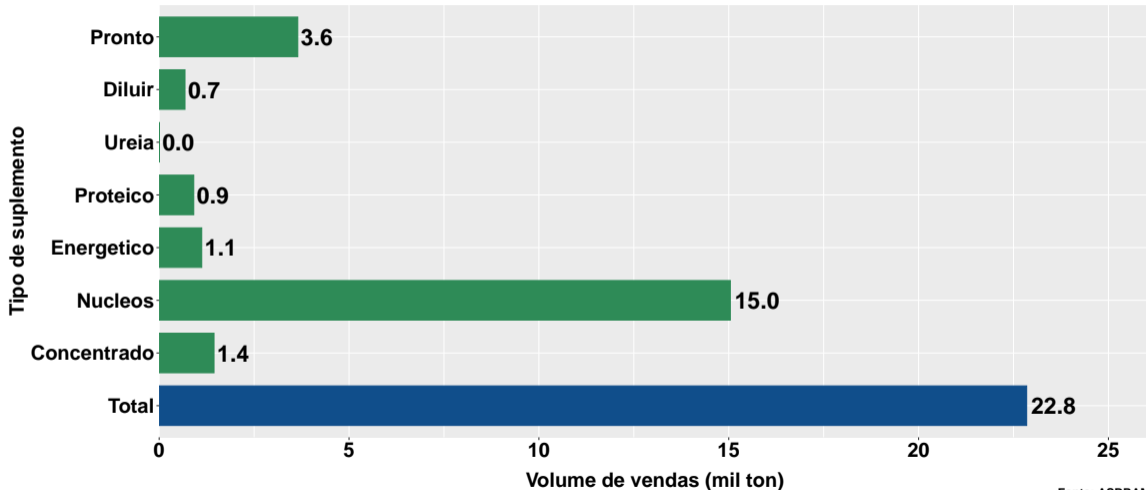


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas - corte

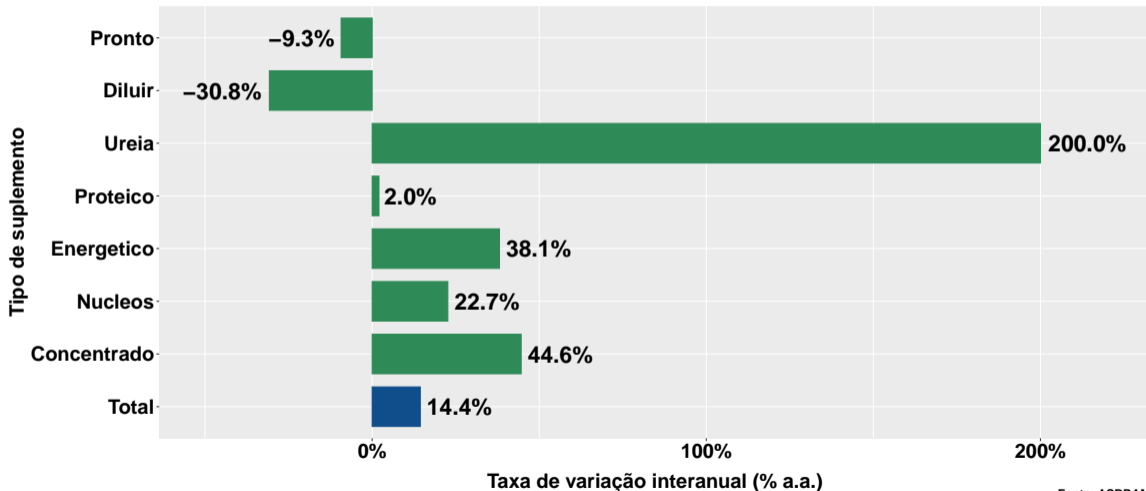


Volume de vendas no mês - leite



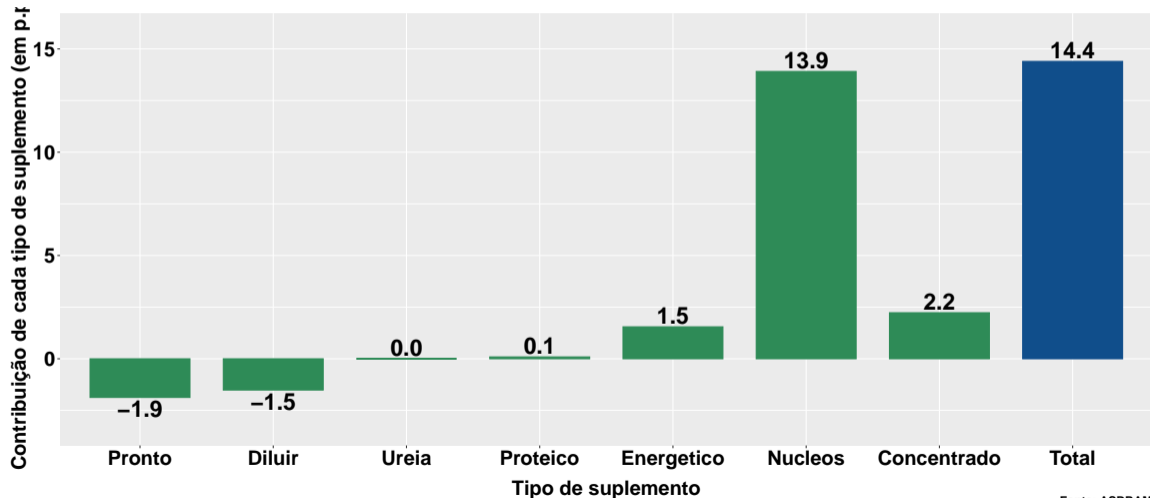
Fonte: ASBRAM

Variação interanual do volume de vendas - leite

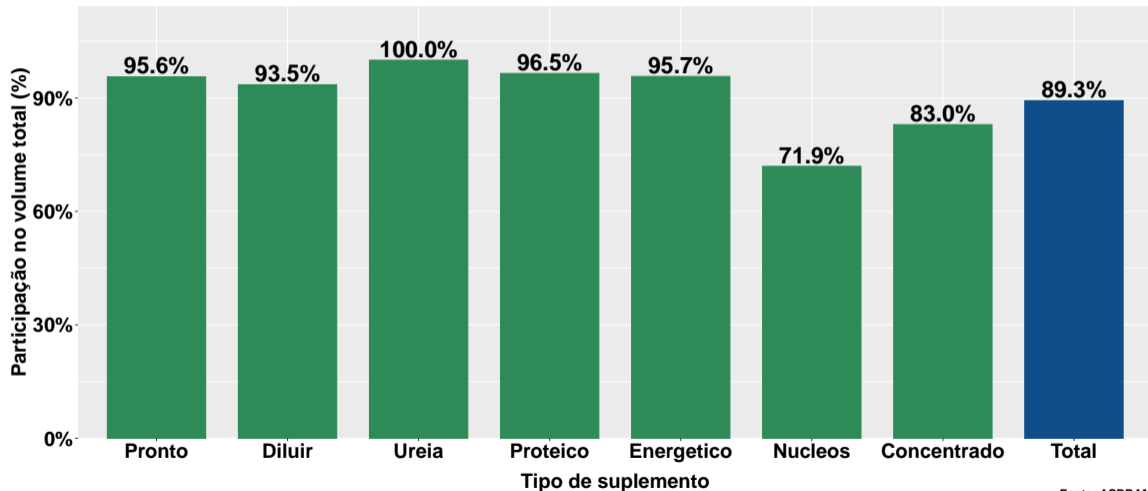


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas - leite

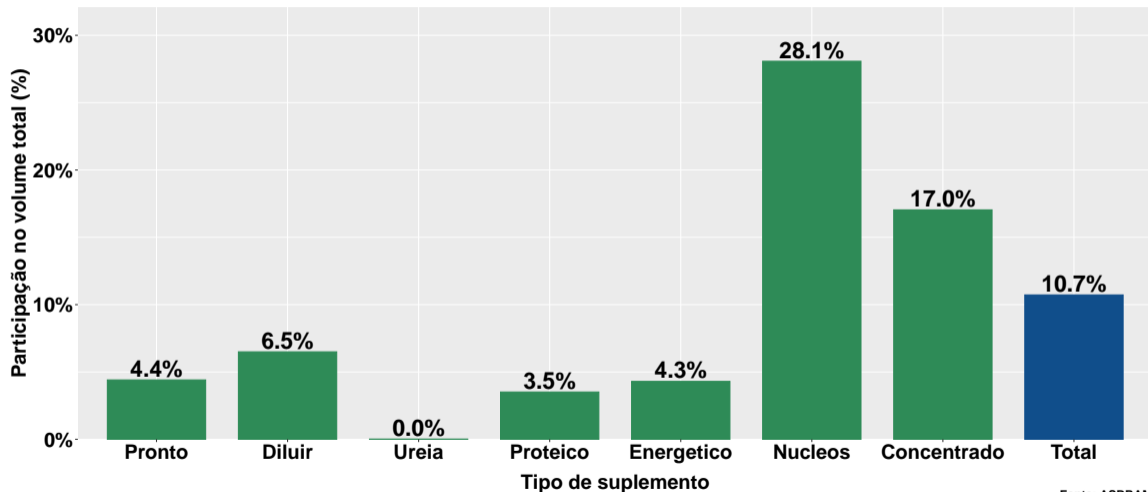


Part. pecuária corte no volume total - no mês



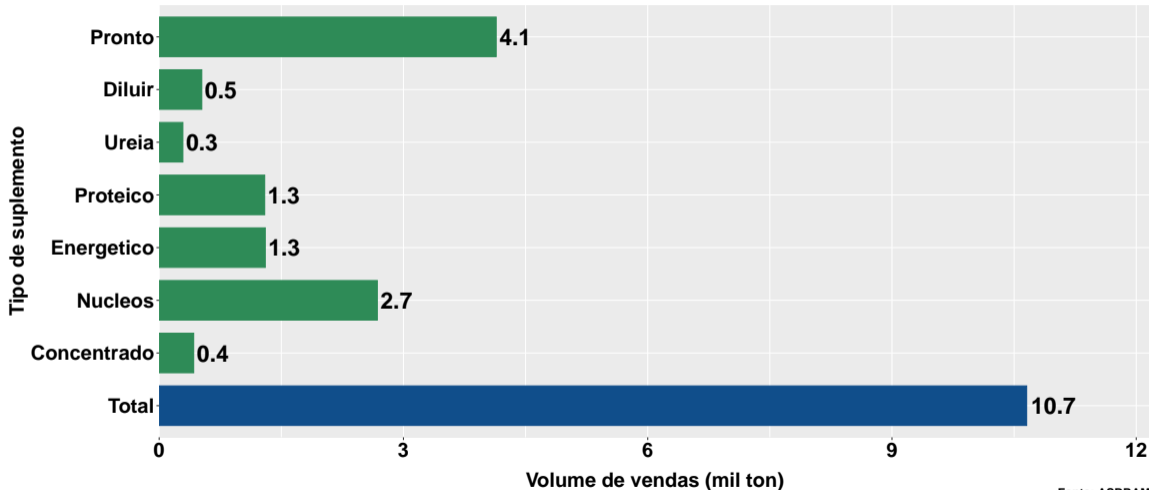
Fonte: ASBRAM

Part. pecuária leite no volume total - no mês



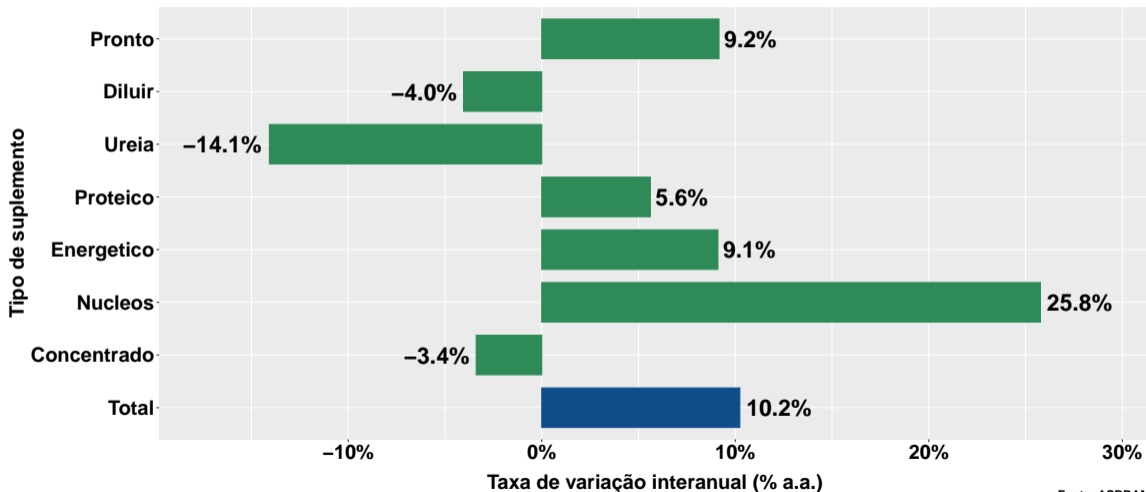
Fonte: ASBRAM

Volume de vendas no mês por dia útil



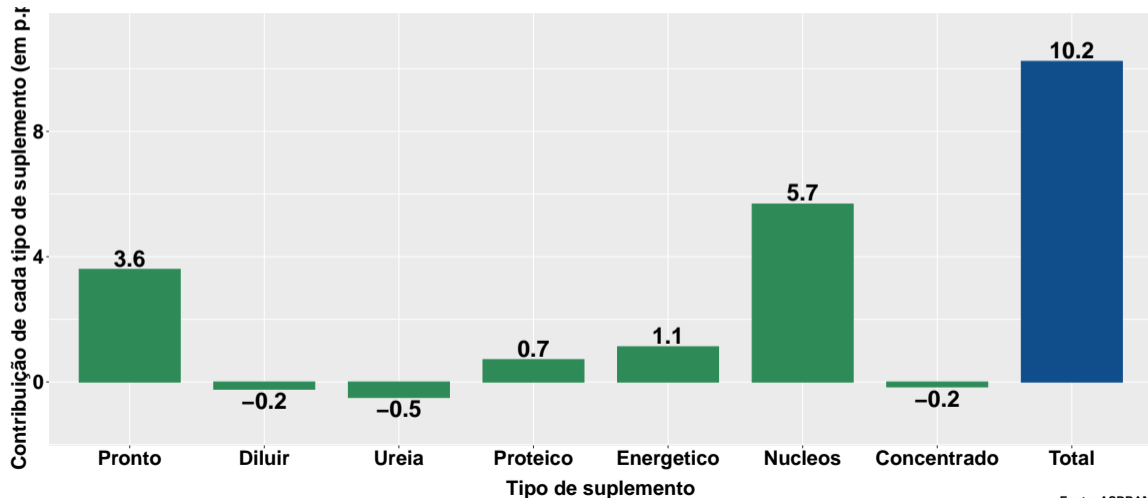
Fonte: ASBRAM

Variação interanual do volume de vendas por dia útil

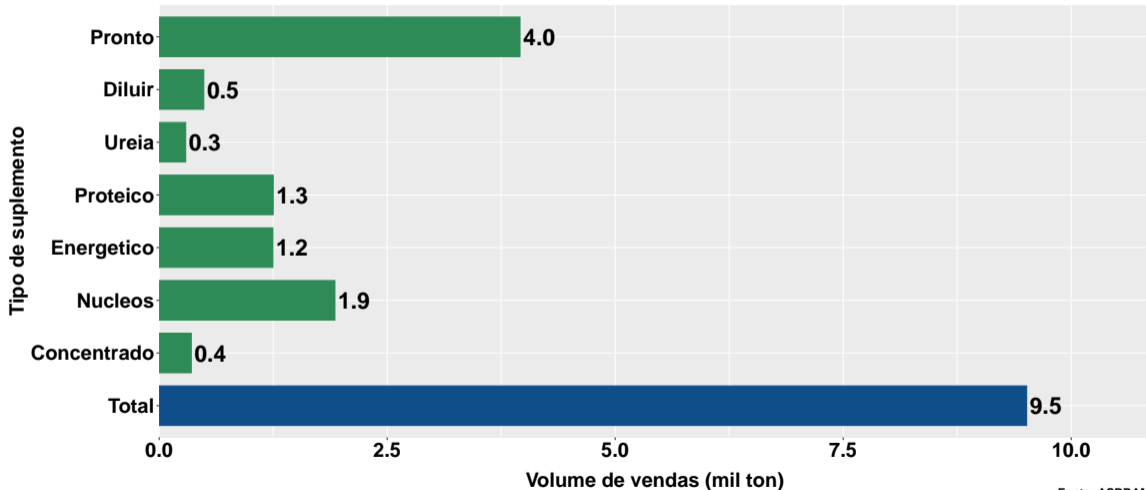


Fonte: ASBRAM

Contribuição de cada suplemento para variação interanual do volume de vendas por dia útil

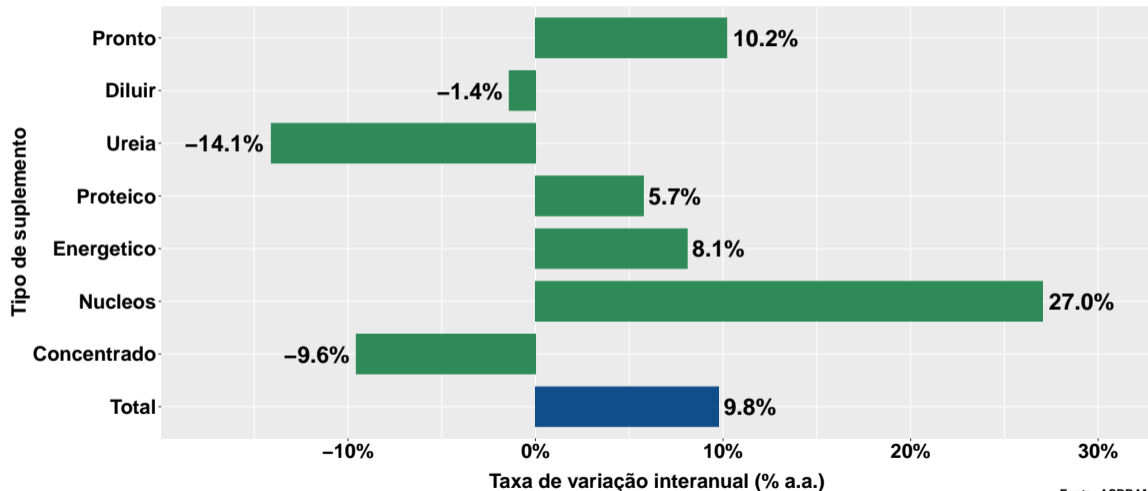


Volume de vendas dia útil - corte



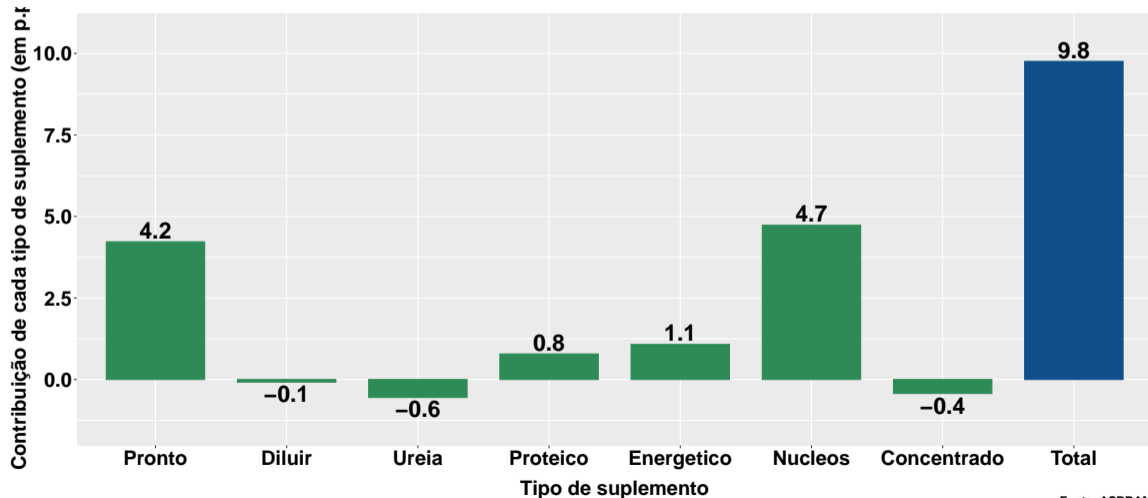
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Var. interanual do volume de vendas por dia útil - corte

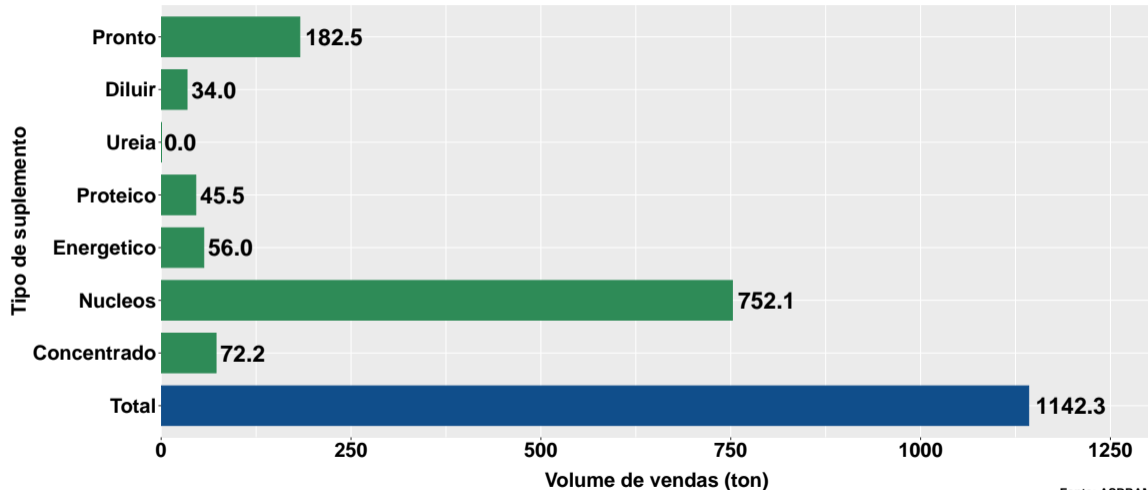


Fonte: ASBRAM

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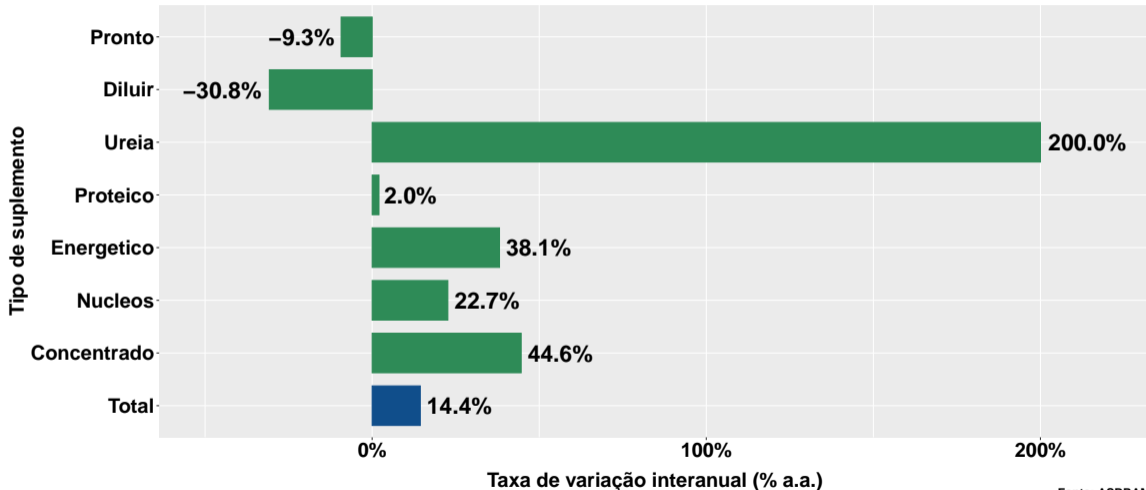


Volume de vendas dia útil - leite



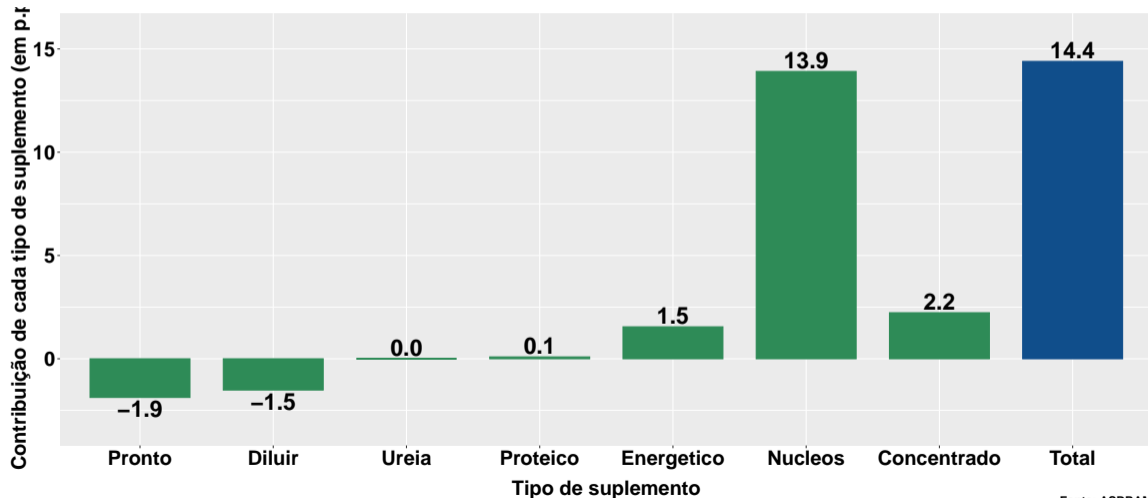
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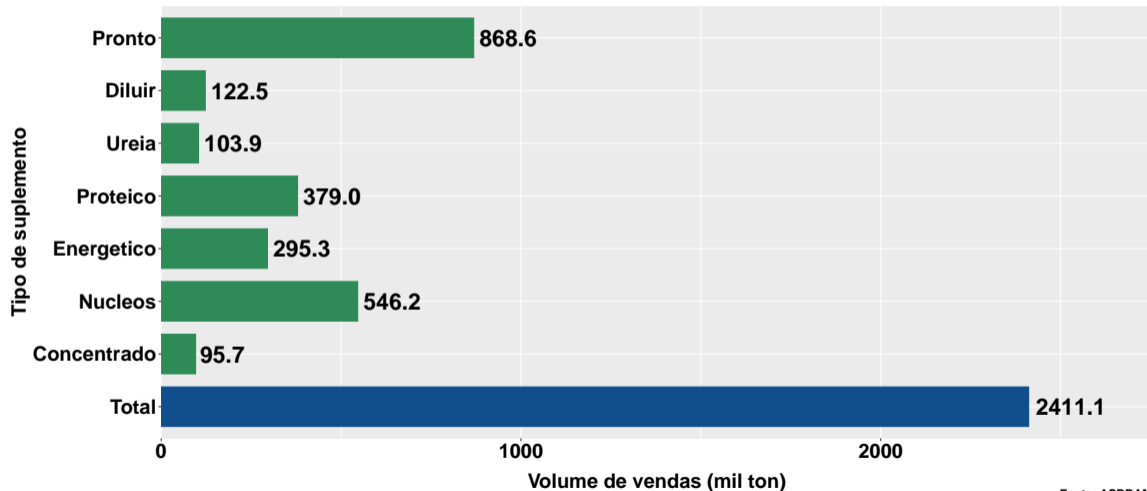


Fonte: ASBRAM

Contr. suplemento para variação interanual do volume de vendas por dia útil - leite

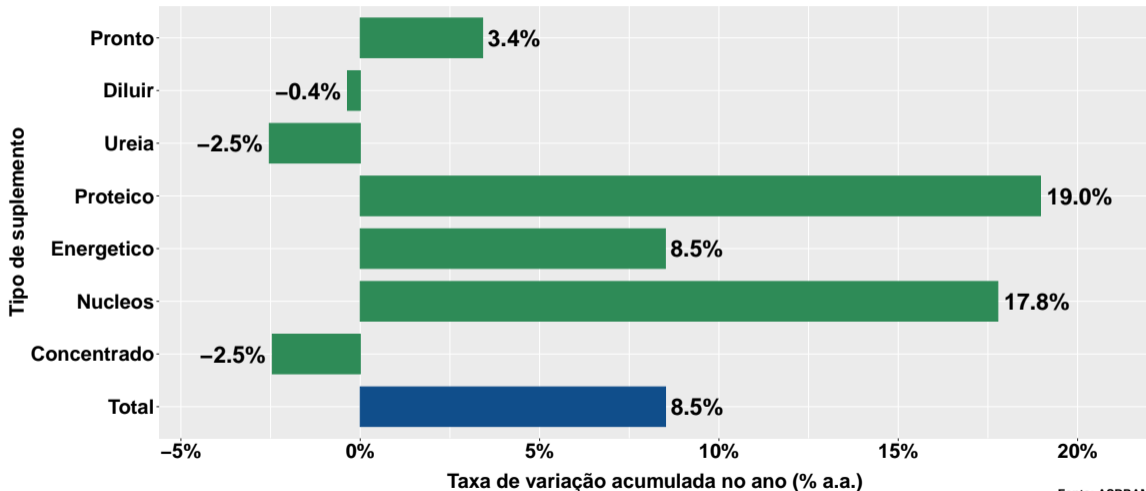


Volume de vendas acumulado no ano



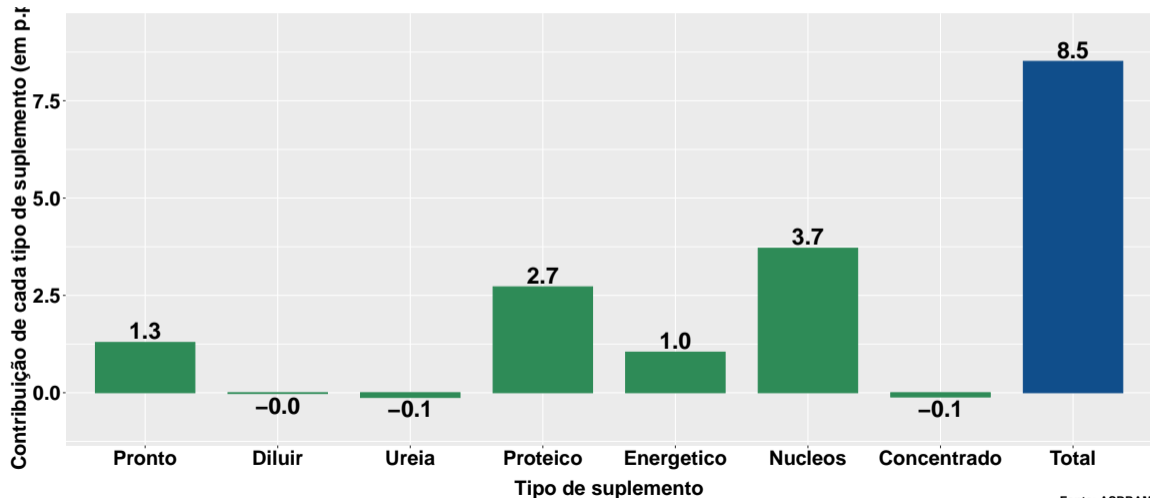
Fonte: ASBRAM

Variação do volume de vendas acumulado no ano

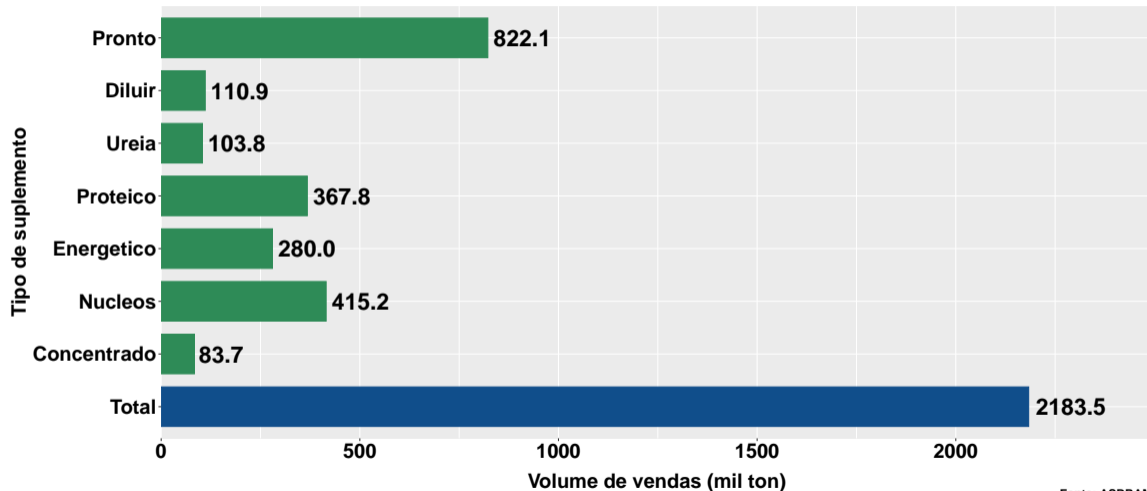


Fonte: ASBRAM

Contribuição de cada suplemento para variação do volume de vendas acumulado no ano

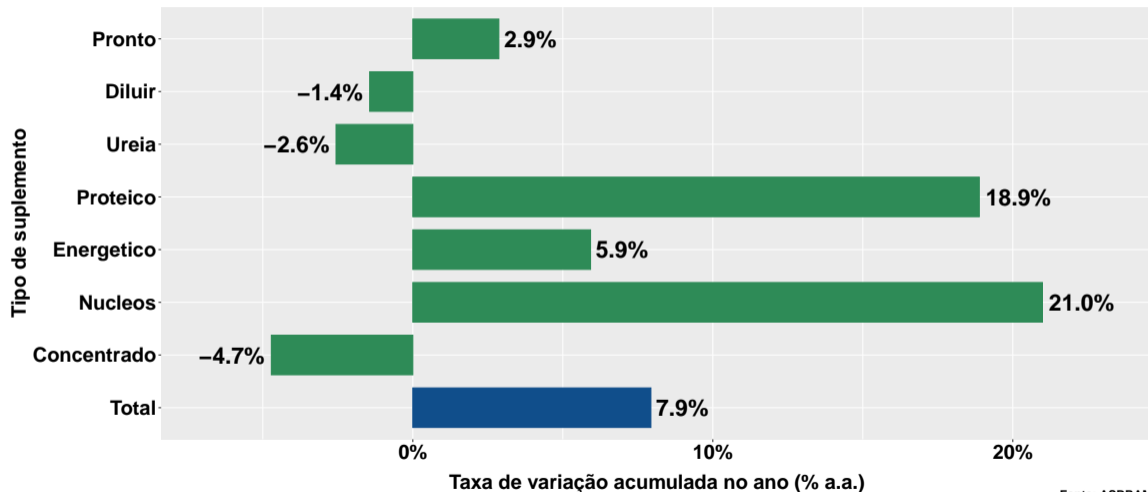


Volume acumulado no ano - corte



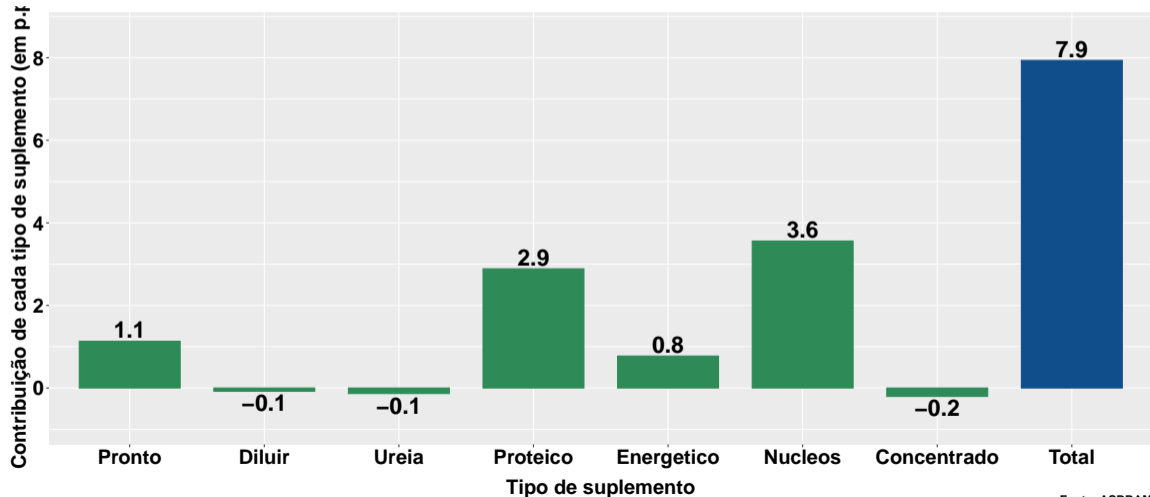
Fonte: ASBRAM

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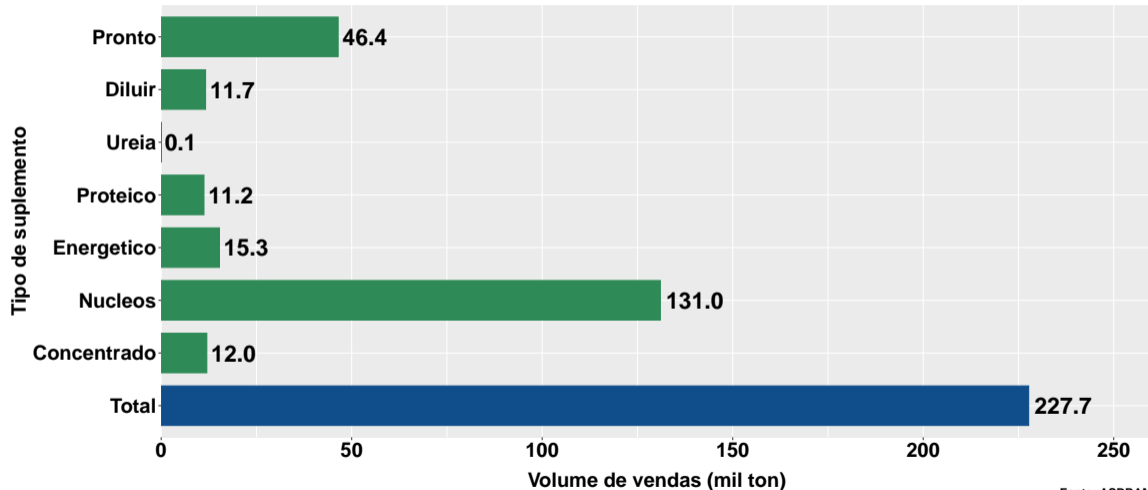


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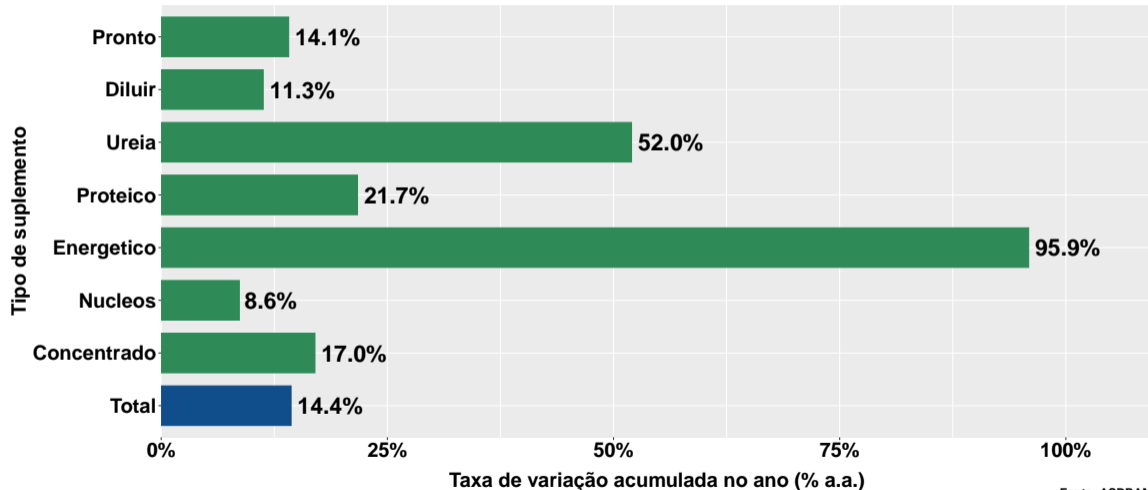


Volume acumulado no ano - leite



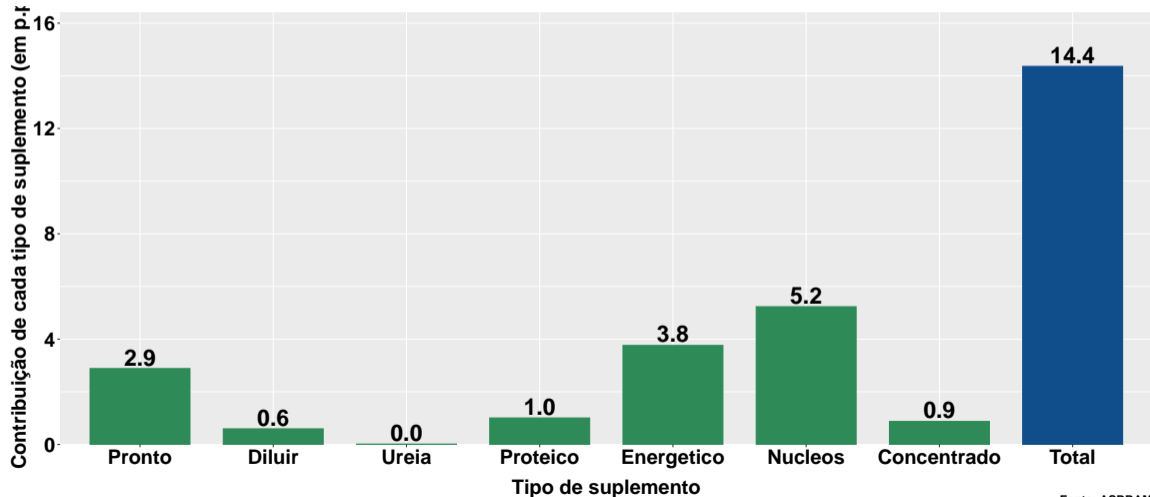
Fonte: ASBRAM

Var. volume de vendas acumulado no ano - leite

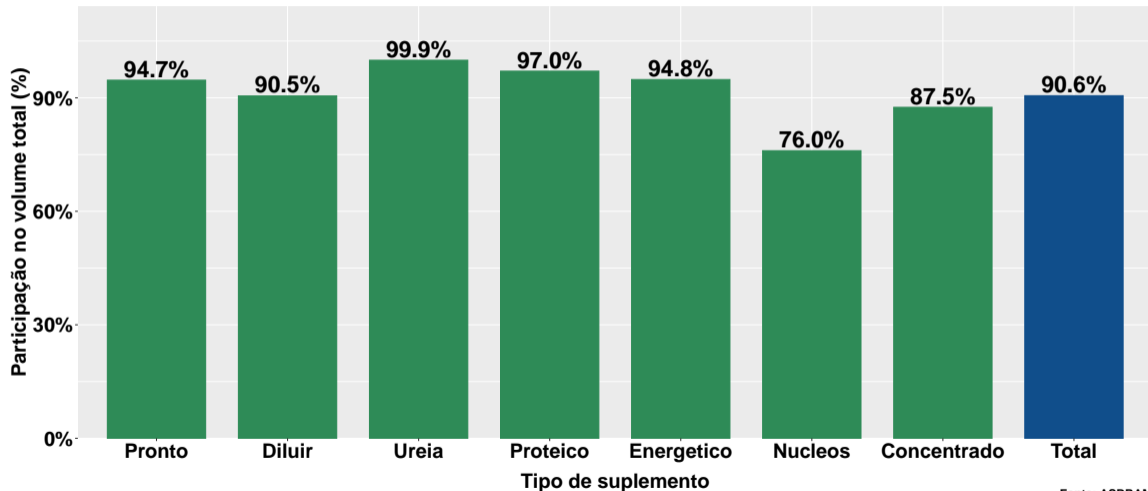


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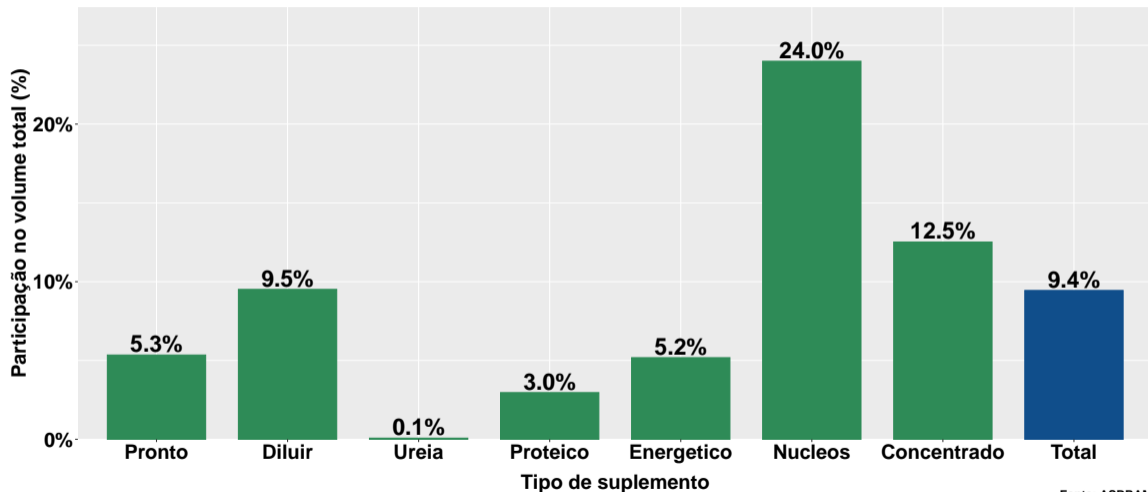


Part. pecuária corte no volume total - no ano



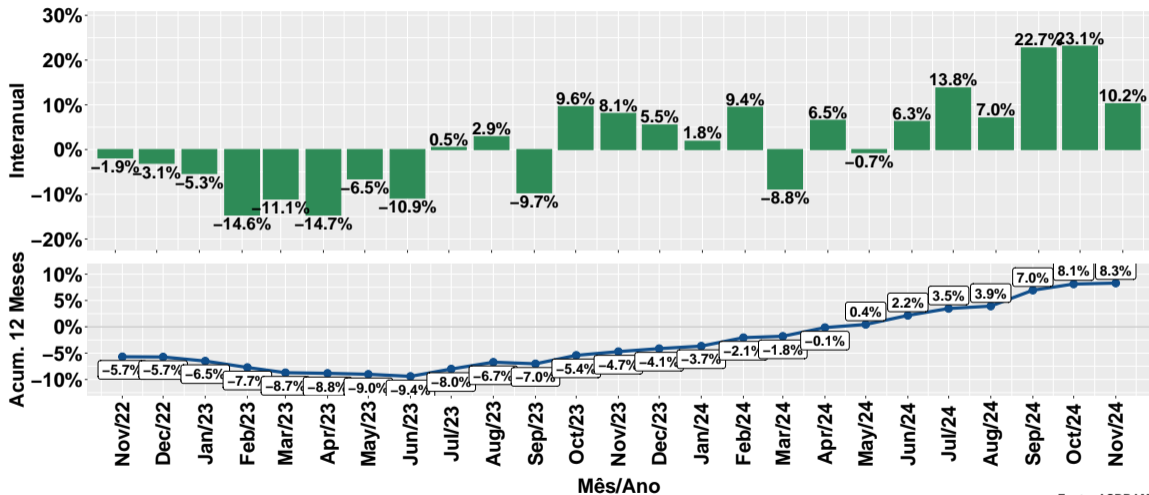
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Part. pecuária leite no volume total - no ano



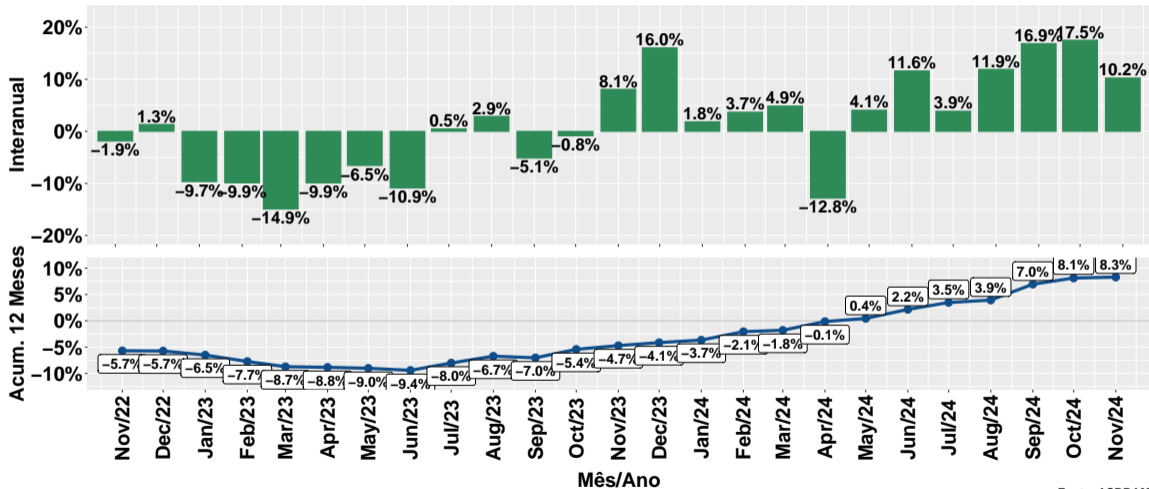
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Evolução do volume total de vendas



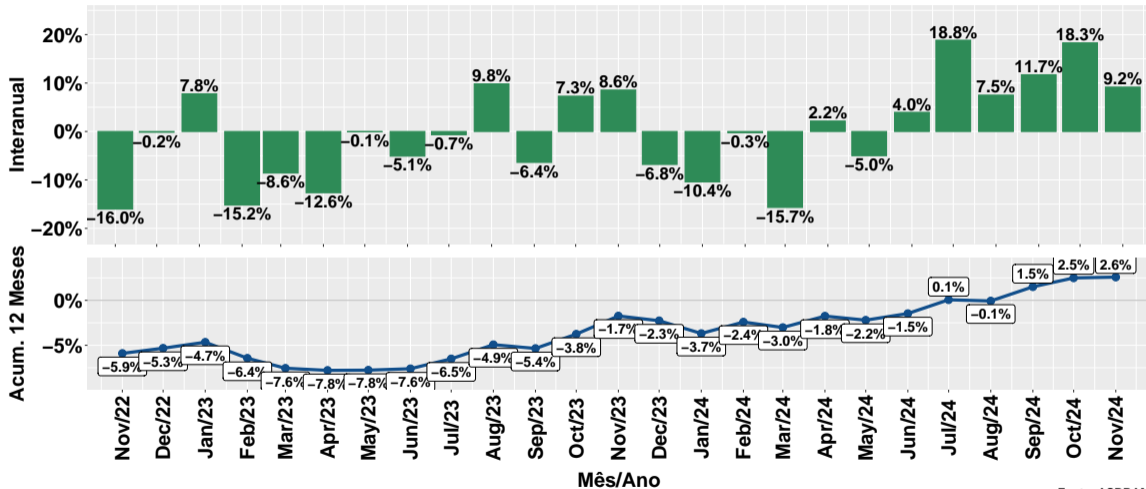
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Evolução do volume total de vendas por dia útil



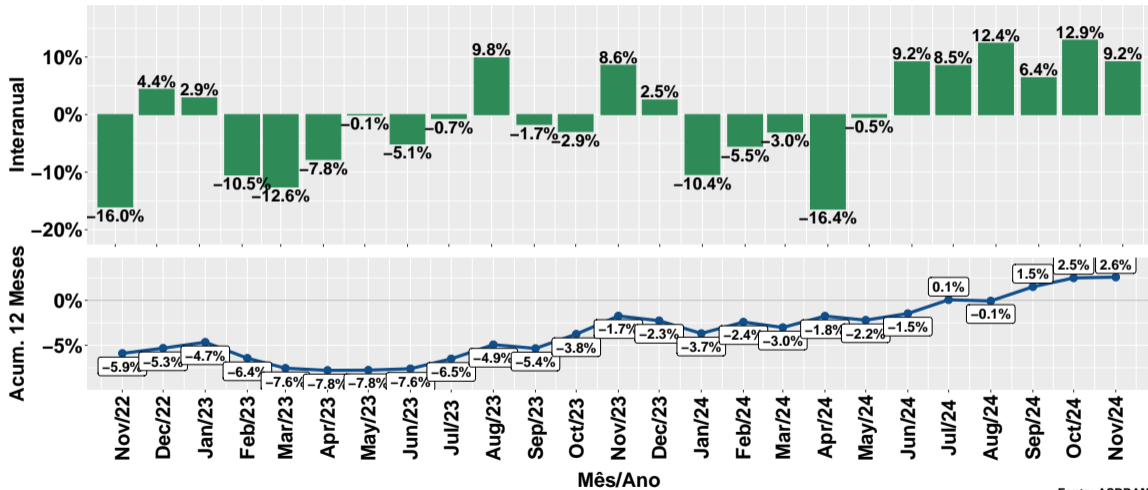
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Evolução do volume de vendas: Pronto para uso



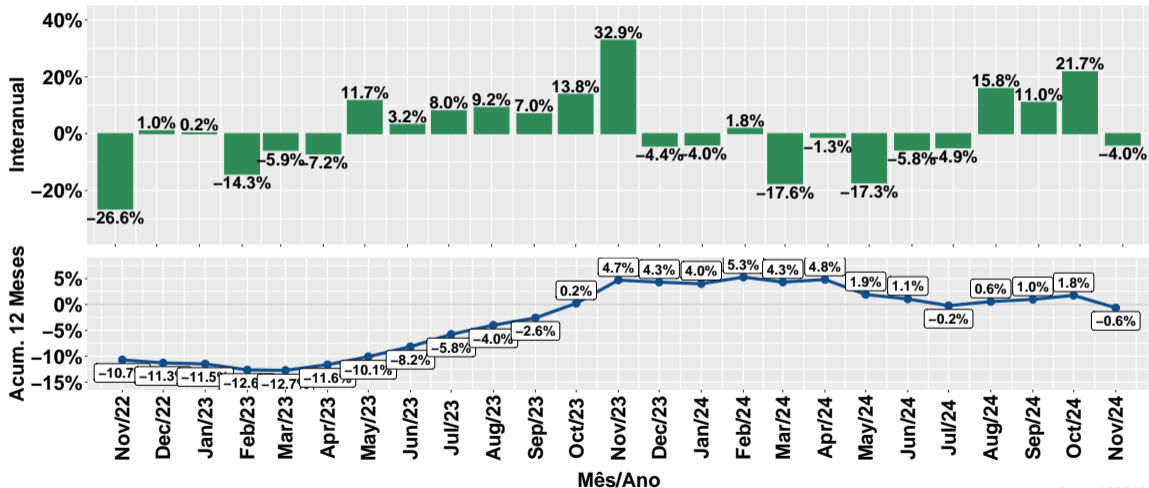
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Evolução do volume de vendas por dia útil: Pronto para uso



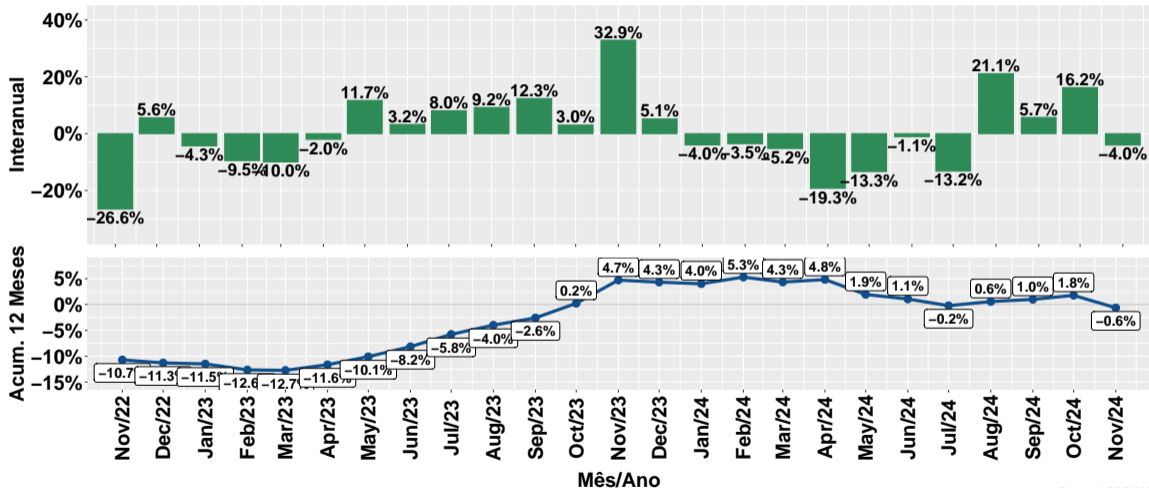
Fonte: ASBRAM

Evolução do volume de vendas: Para diluir



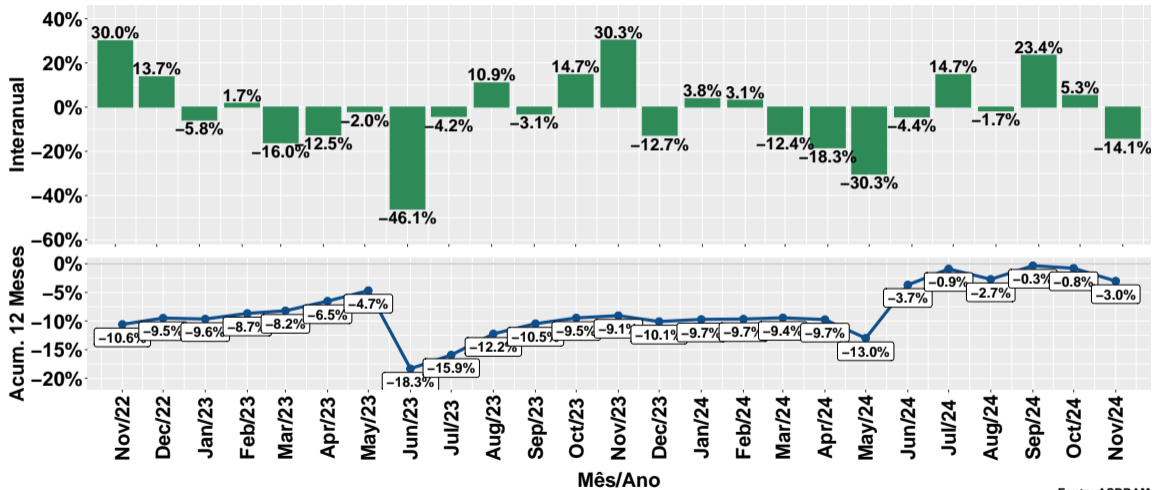
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Para diluir



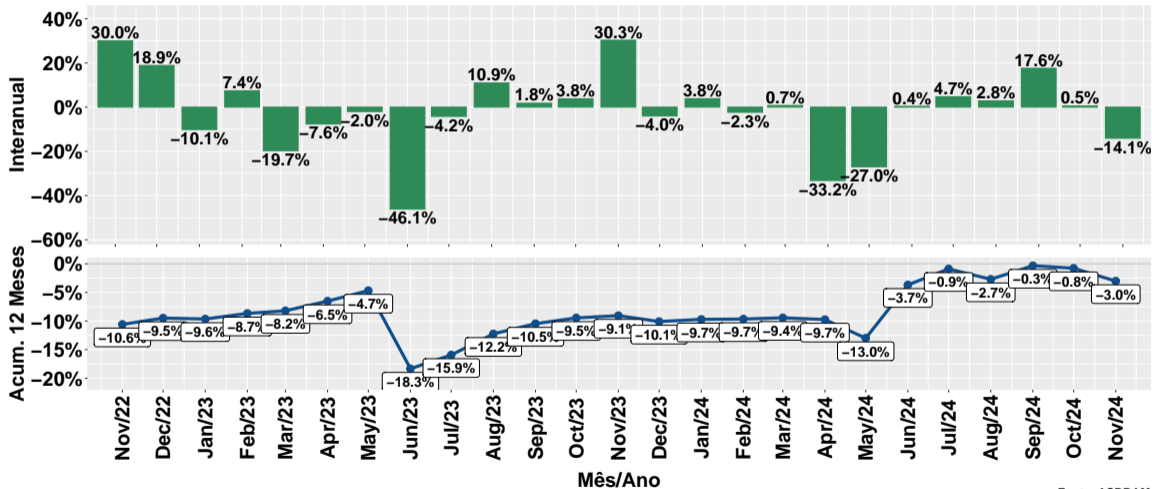
Fonte: ASBRAM

Evolução do volume de vendas: Ureia



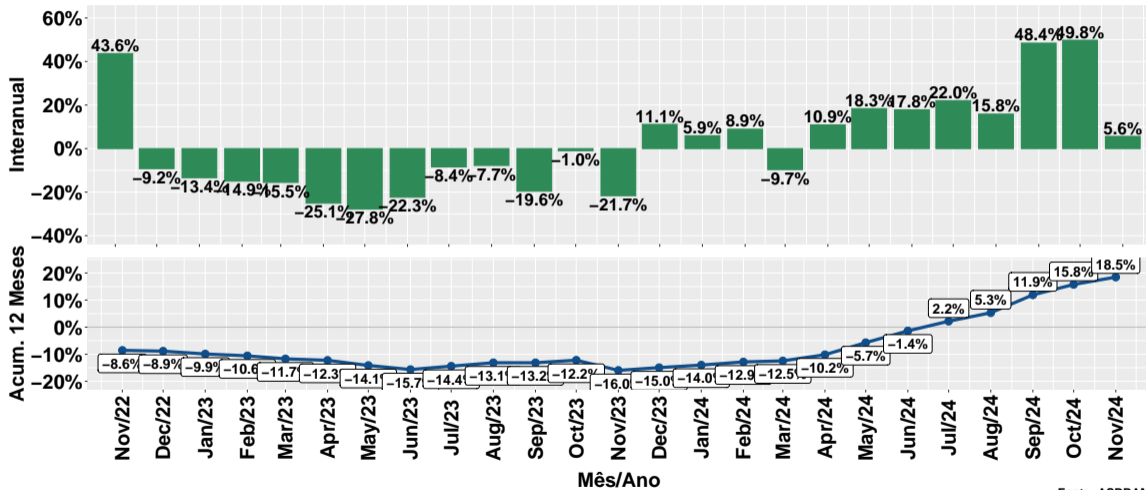
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Evolução do volume de vendas por dia útil: Ureia



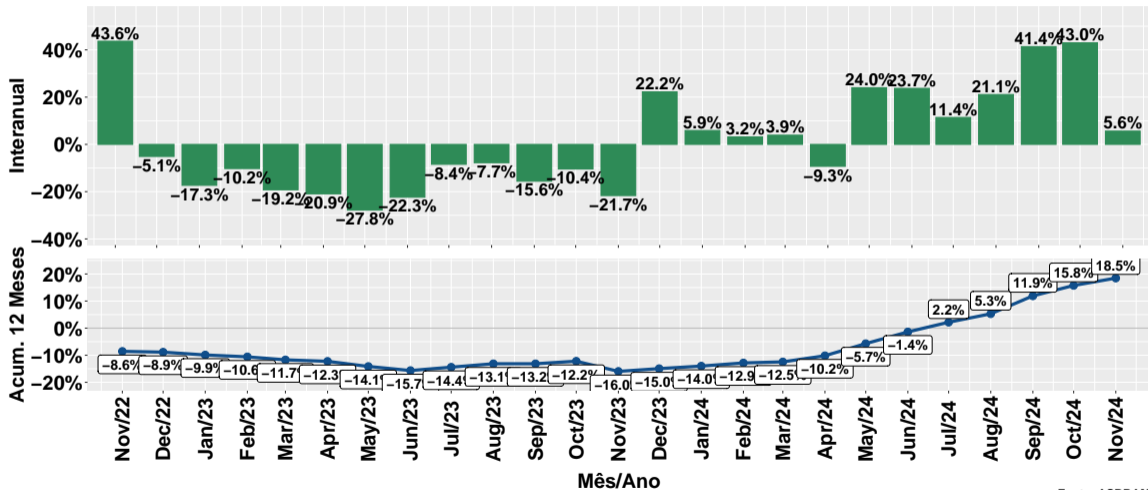
Fonte: ASBRAM

Evolução do volume de vendas: Proteico



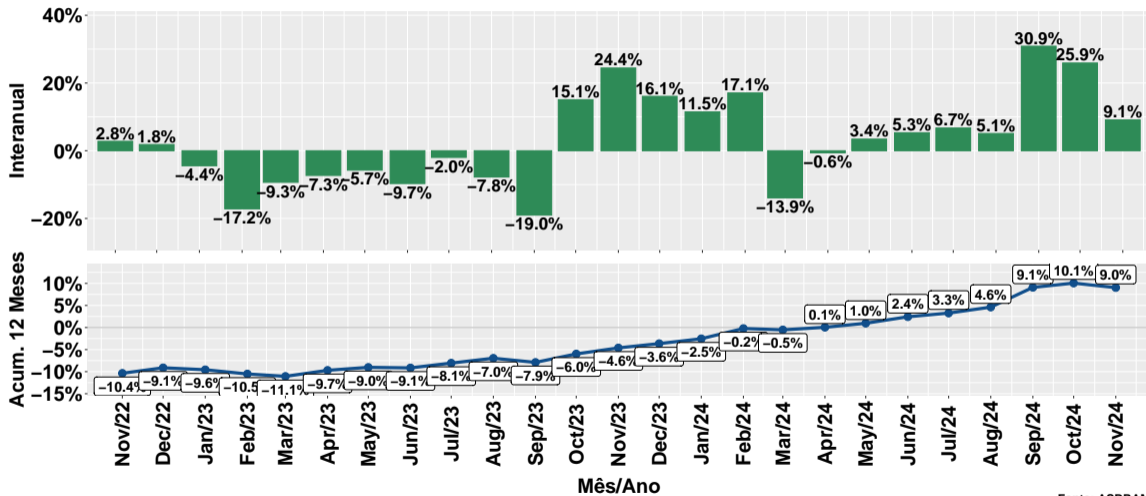
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Proteico



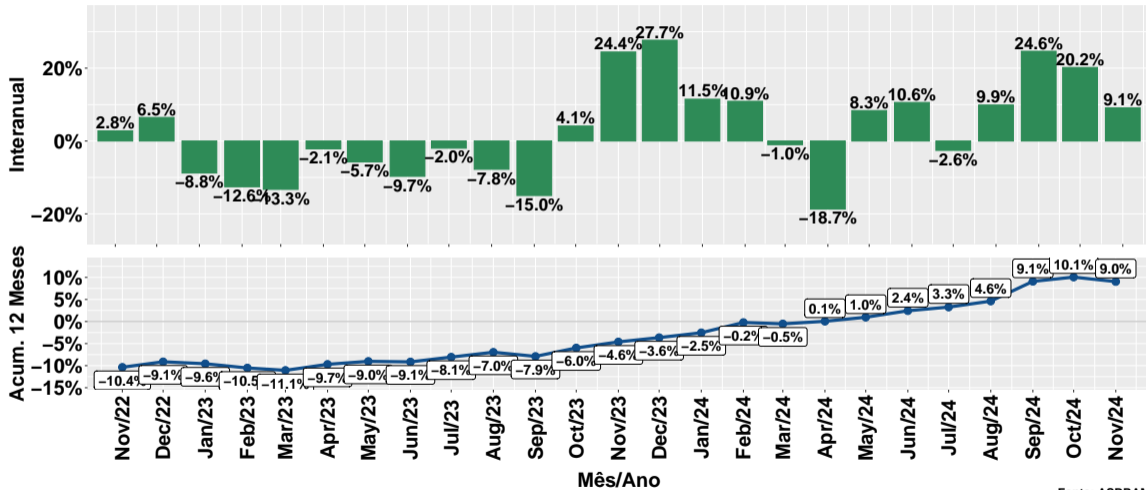
Fonte: ASBRAM

Evolução do volume de vendas: Prot. energético



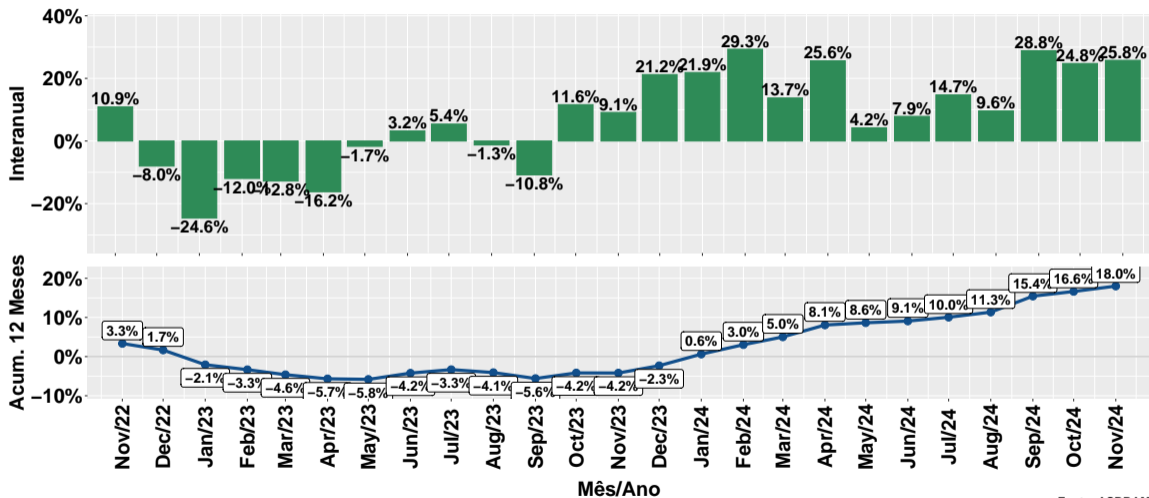
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Prot. energético



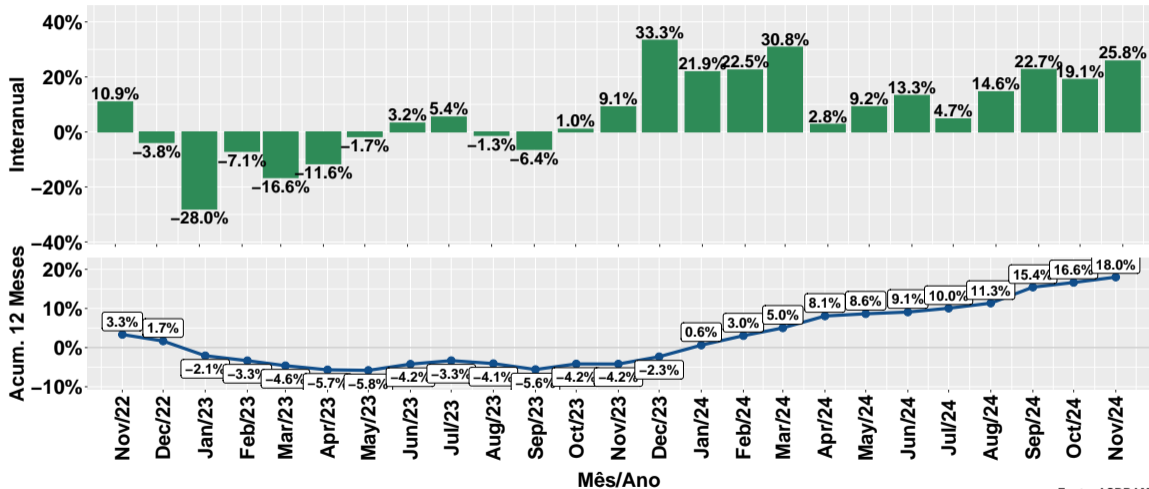
Fonte: ASBRAM

Evolução do volume de vendas: Núcleos



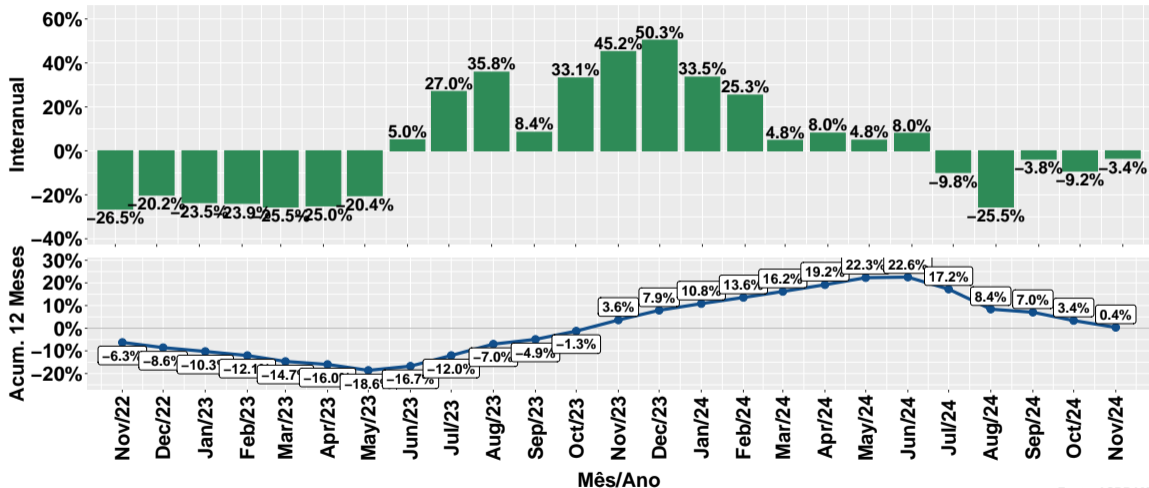
Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Núcleos



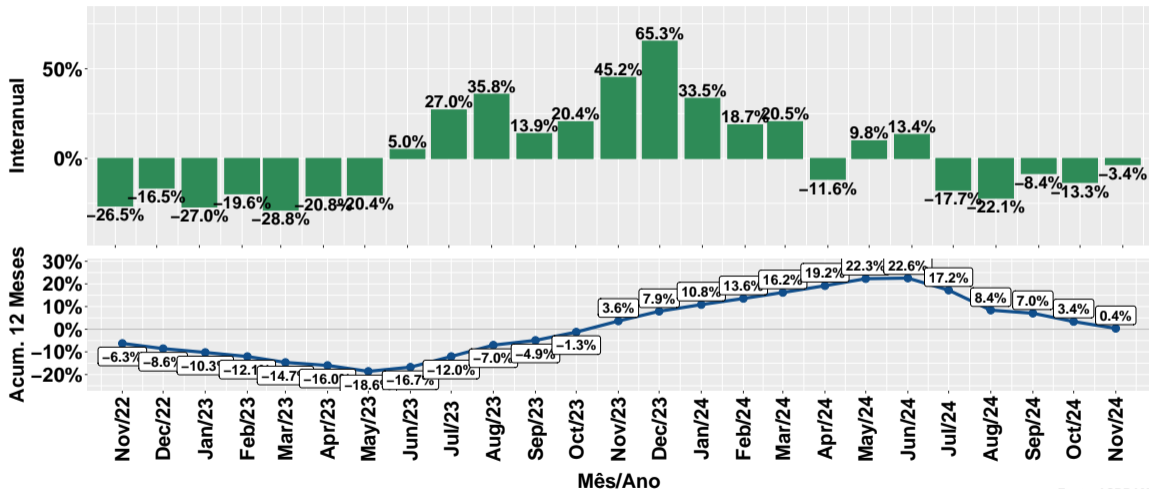
Fonte: ASBRAM

Evolução do volume de vendas: Concentrado



Fonte: ASBRAM

Evolução do volume de vendas por dia útil: Concentrado



Fonte: ASBRAM

Síntese de November/2024 (Parte 01)

	Vol. vendas ¹	Variação (%)			
		Mensal ²	Interanual ³	Acum. ano	12 meses
Pronto	82.8	-9.0%	9.2%	3.4%	2.6%
Diluir	10.5	-2.2%	-4.0%	-0.4%	-0.6%
Ureia	5.8	1.8%	-14.1%	-2.5%	-3.0%
Proteico	25.9	-24.3%	5.6%	19.0%	18.5%
Energetico	26.1	-11.3%	9.1%	8.5%	9.0%
Nucleos	53.6	-0.1%	25.8%	17.8%	18.0%
Concentrado	8.5	7.1%	-3.4%	-2.5%	0.4%
Total	213.1	-8.1%	10.2%	8.5%	8.3%

Note: Fonte: ASBRAM

¹ Em mil toneladas ² Mês/Mês anterior com ajuste sazonal ³ Mês/Mesmo mês ano anterior

Síntese de November/2024 (Parte 02)

	Contribuição (em p.p.)			
	Mensal ²	Interanual ³	Acum. ano	12 meses
Pronto	-3.2	3.6	1.3	1.0
Diluir	-0.1	-0.2	-0.0	-0.0
Ureia	0.1	-0.5	-0.1	-0.1
Proteico	-4.1	0.7	2.7	2.6
Energetico	-1.4	1.1	1.0	1.1
Nucleos	-0.0	5.7	3.7	3.7
Concentrado	0.2	-0.2	-0.1	0.0
Total	-8.1	10.2	8.5	8.3

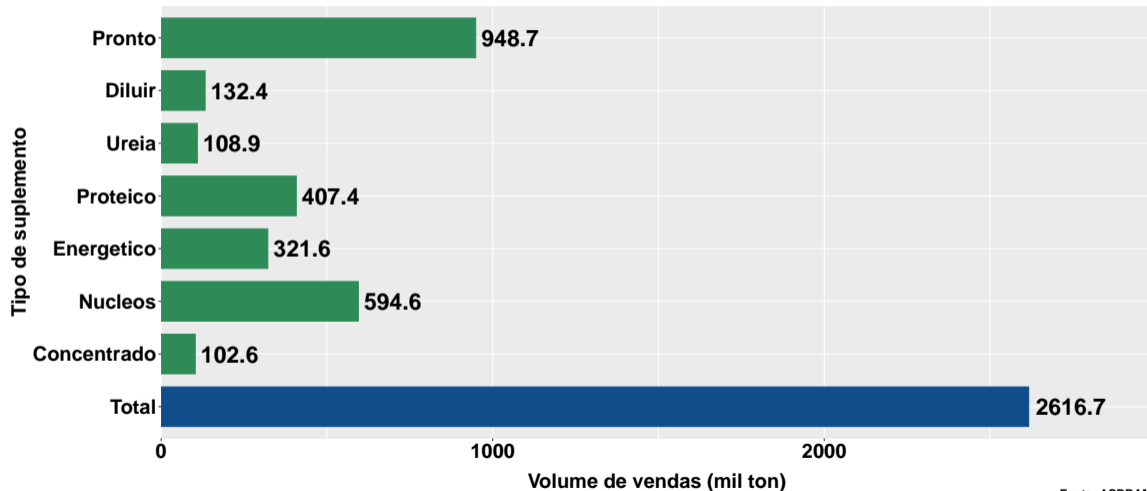
Note: Fonte: ASBRAM

¹ Em mil toneladas ² Mês/Mês anterior com ajuste sazonal ³ Mês/Mesmo mês ano anterior

Section 2

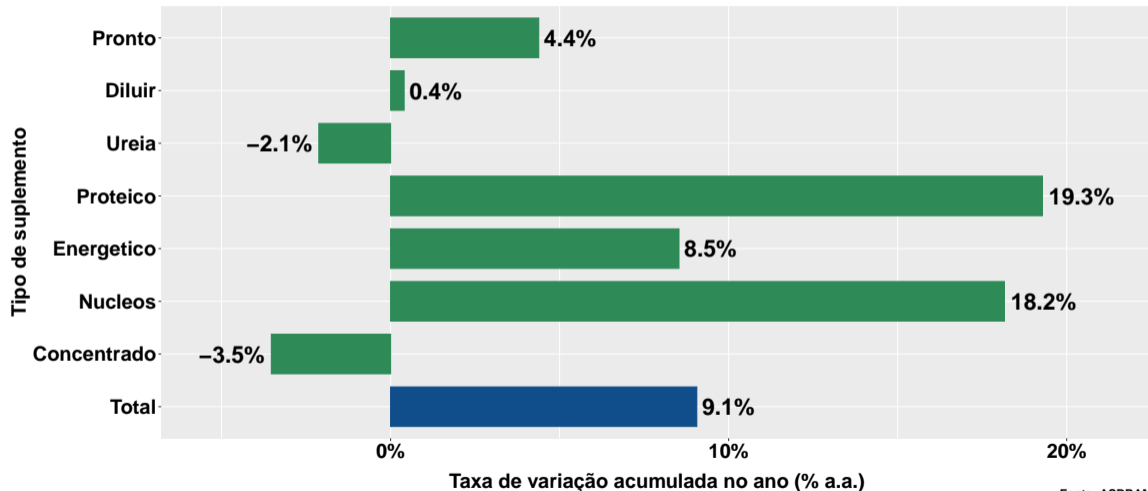
Projeções para o final de 2024

Cenário base para o volume de suplementos



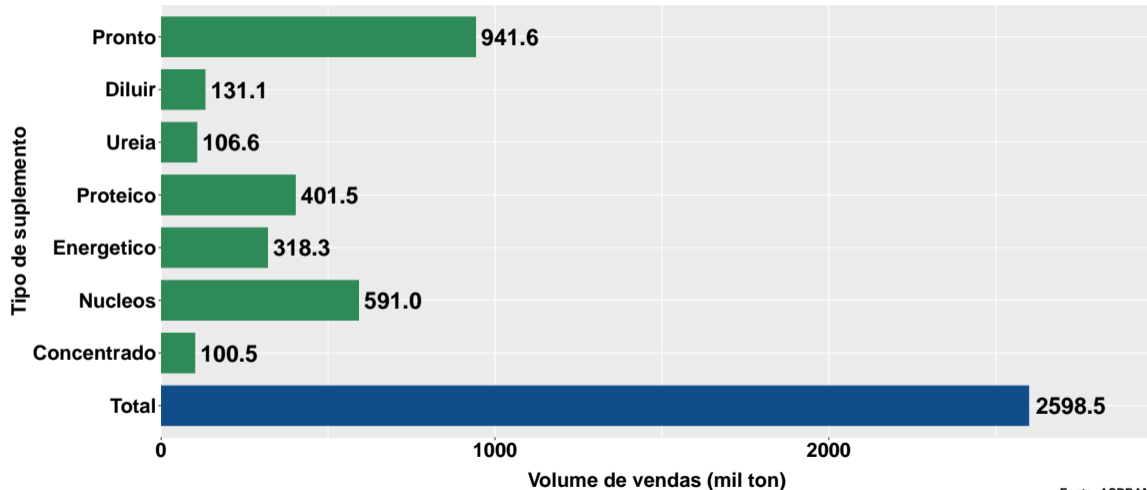
Fonte: ASBRAM

Cenário base para a var. do volume de suplementos



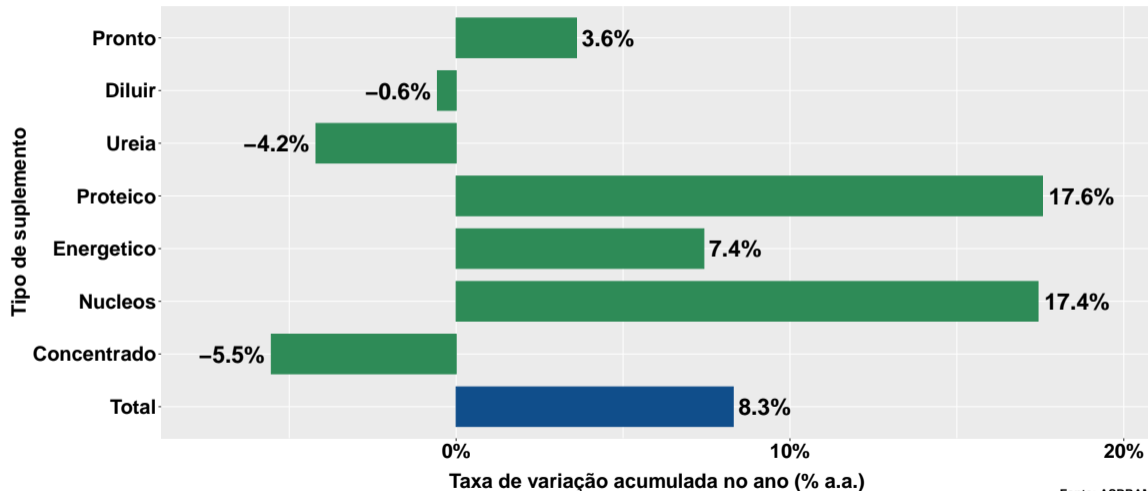
Fonte: ASBRAM

Cenário pessimista para o volume de suplementos



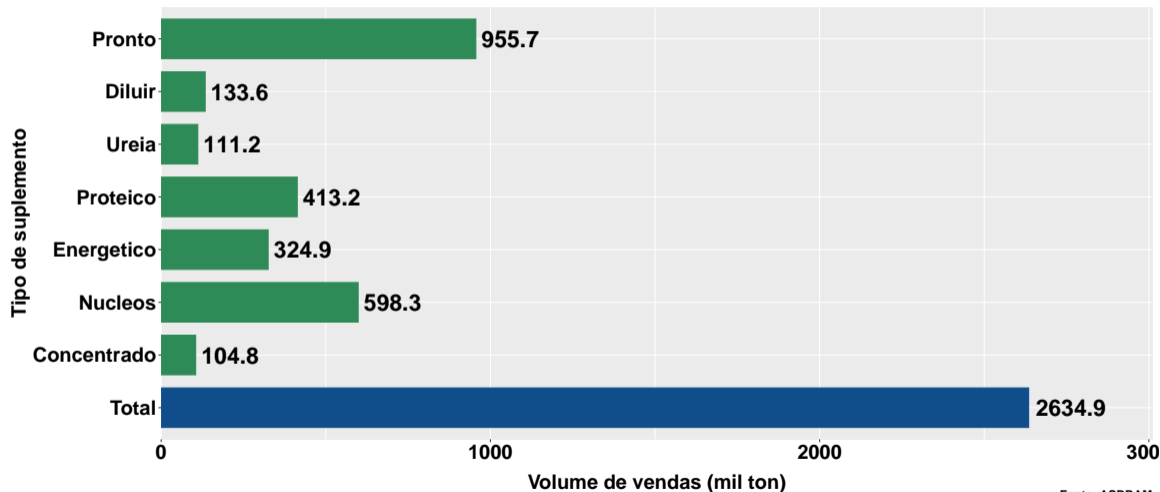
Fonte: ASBRAM

Cenário pessimista para a var. do volume de suplementos



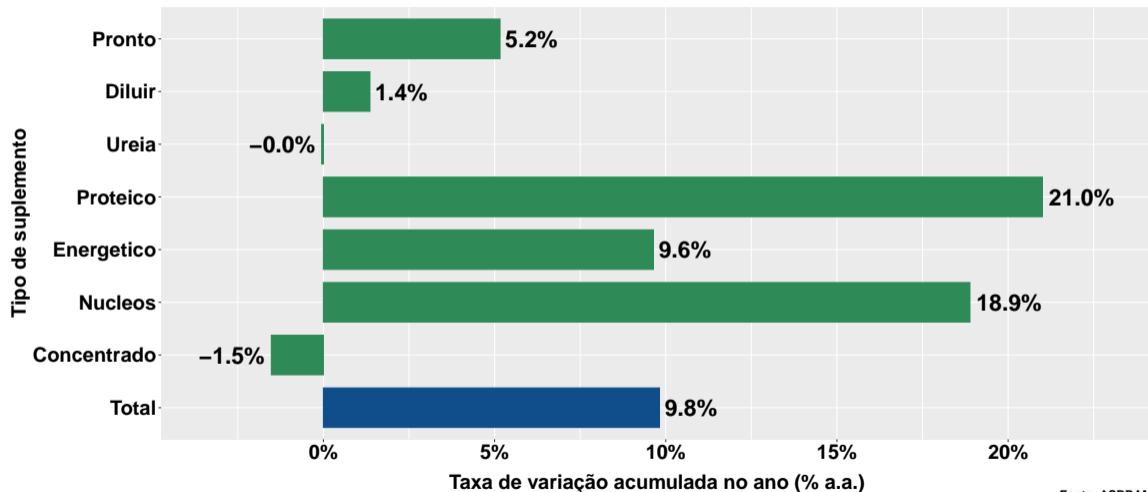
Fonte: ASBRAM

Cenário otimista para o volume de suplementos



Fonte: ASBRAM

Cenário otimista para a var. do volume de suplementos

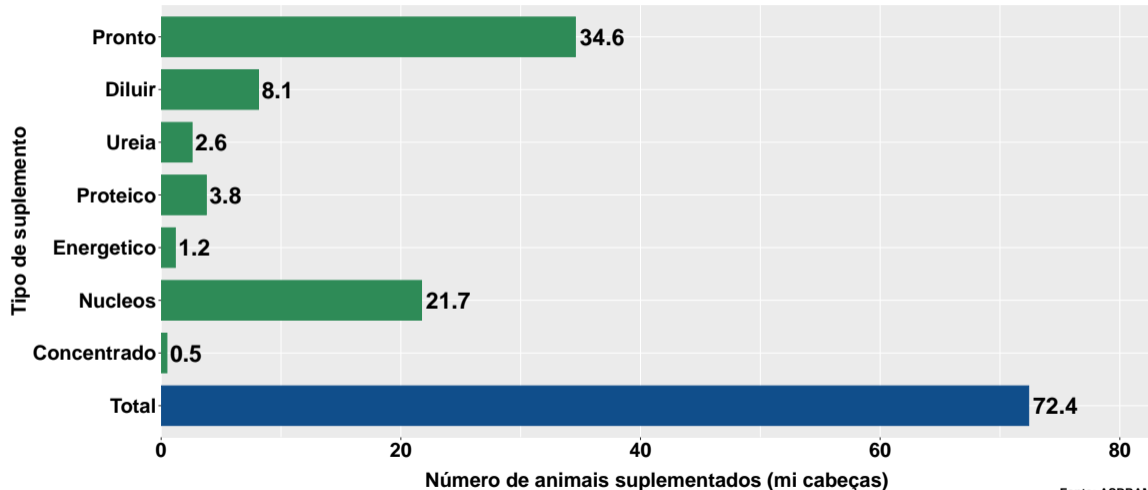


Fonte: ASBRAM

Section 3

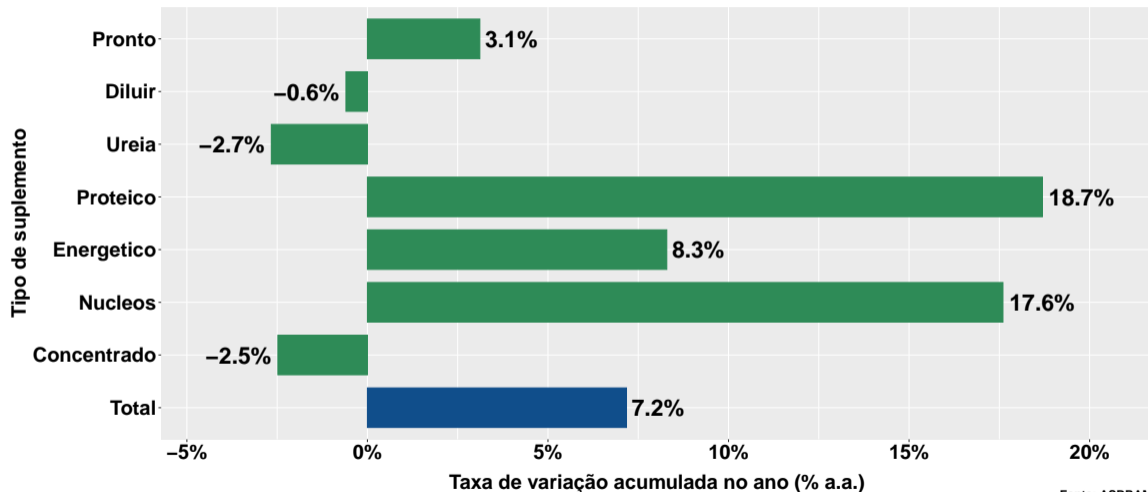
Número de animais suplementados no Brasil

Número médio de animais suplementados no ano



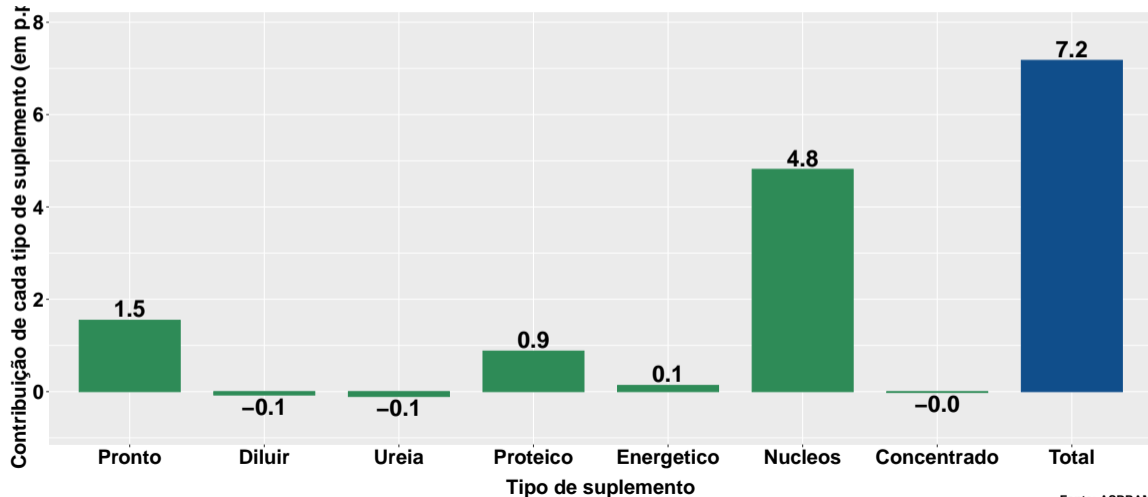
Fonte: ASBRAM

Variação do num. de animais suplementados no ano

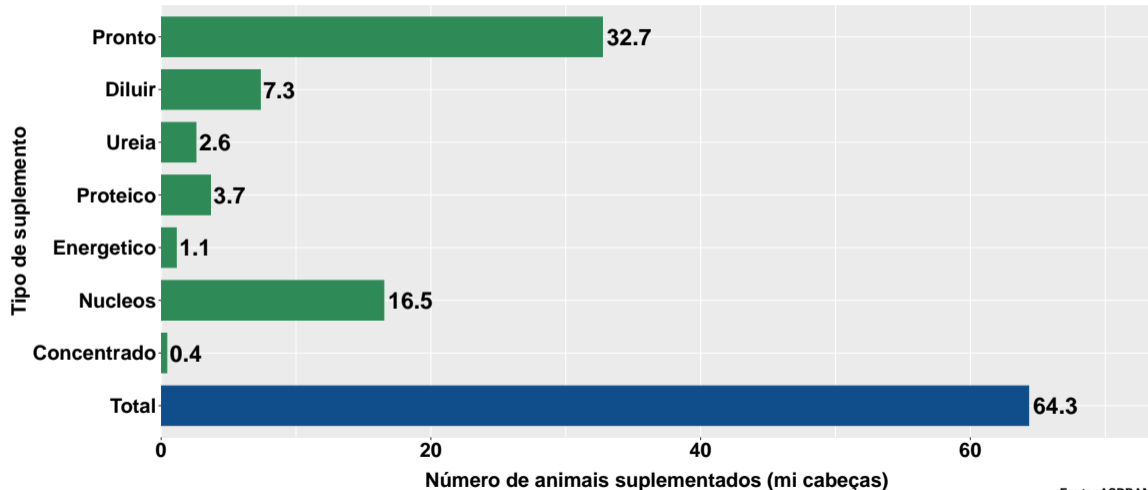


Fonte: ASBRAM

Contribuição de cada suplemento para variação do número de animais suplementados no ano

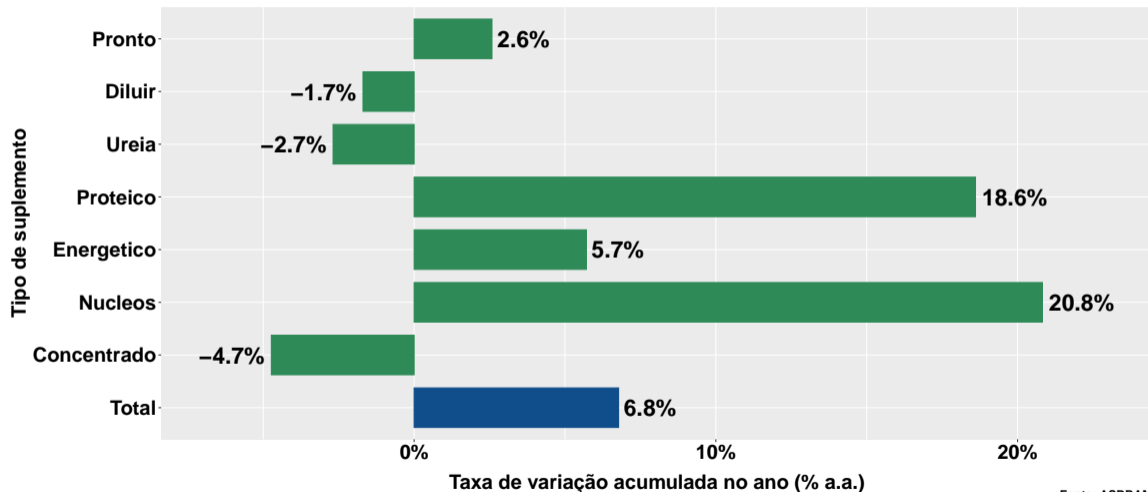


Núm. animais suplementados ano - corte



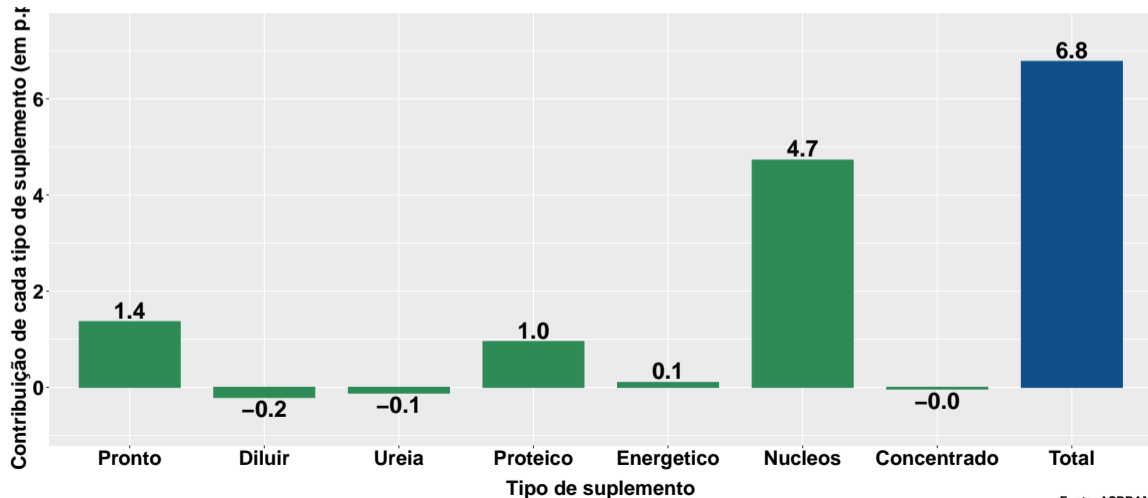
Fonte: ASBRAM

Var. num. de animais suplementados no ano - corte

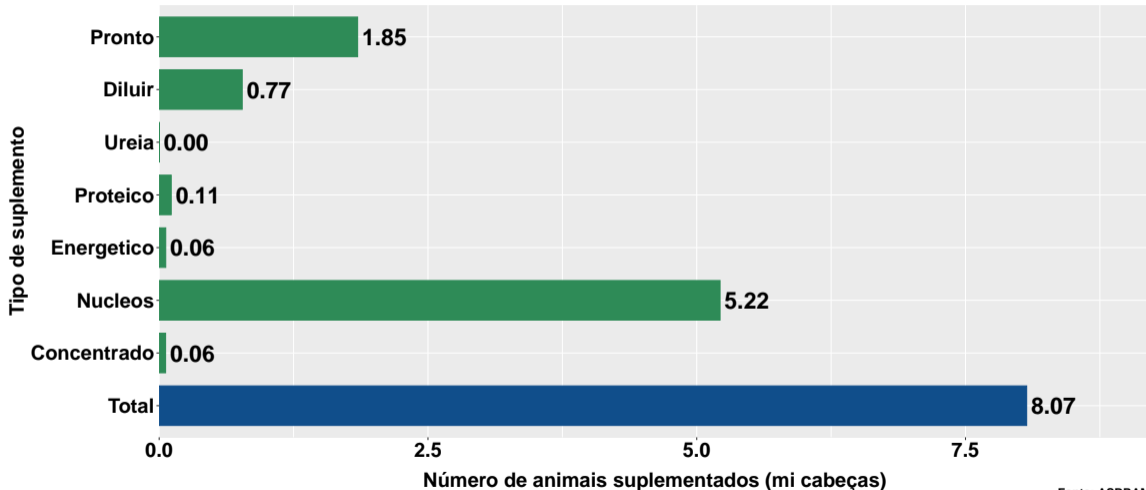


Fonte: ASBRAM

Contr. suplemento para variação do número de animais suplementados no ano - corte

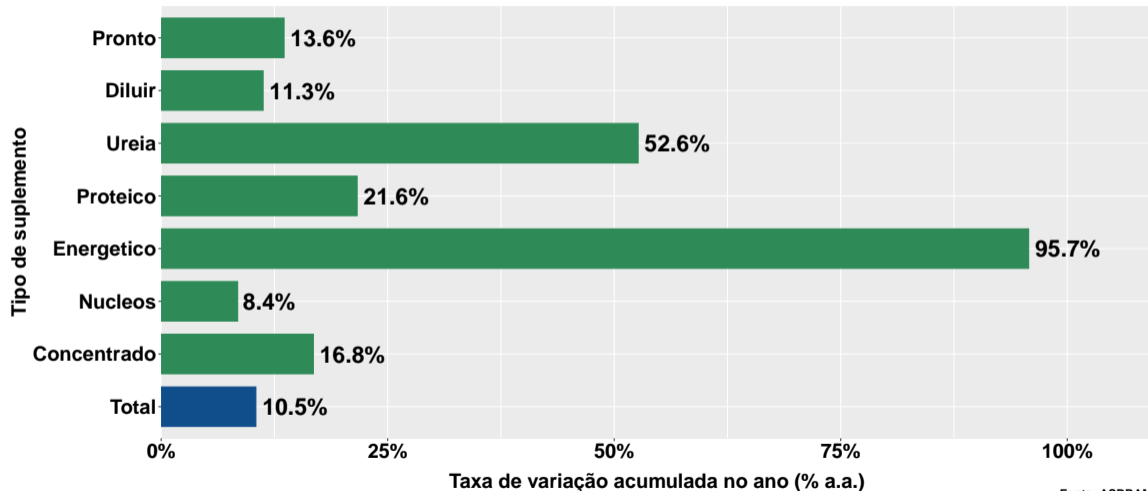


Núm. animais suplementados ano - leite



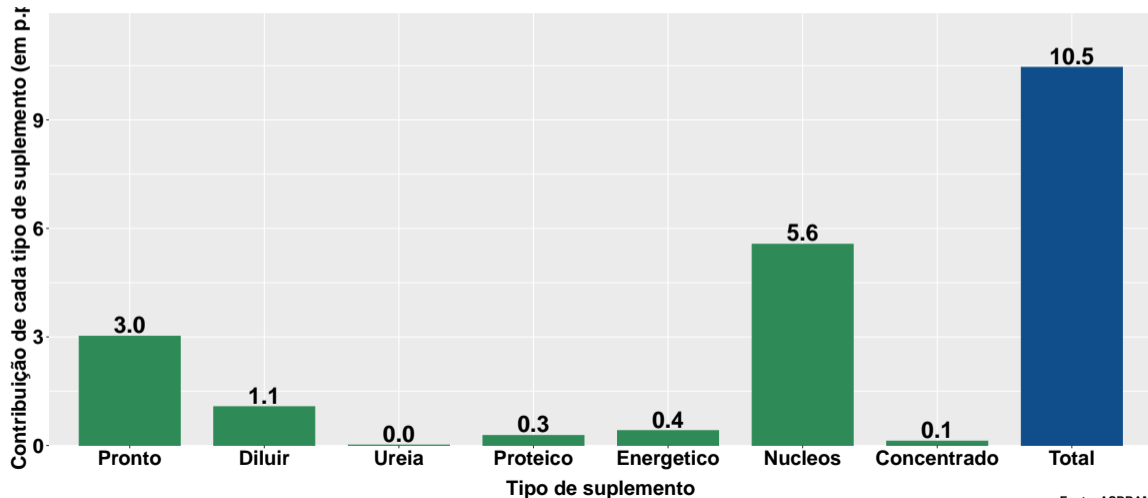
Fonte: ASBRAM

Var. num. de animais suplementados no ano - leite



Fonte: ASBRAM

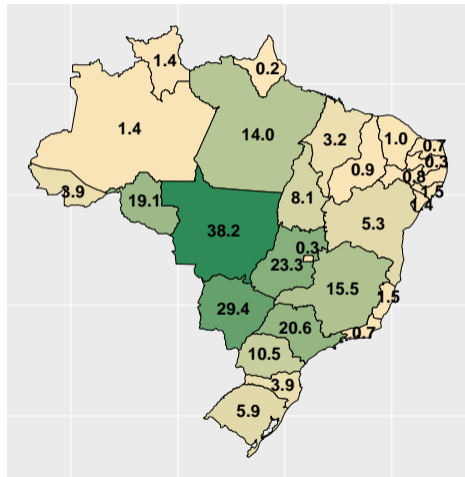
Contr. suplemento para variação do número de animais suplementados no ano - leite



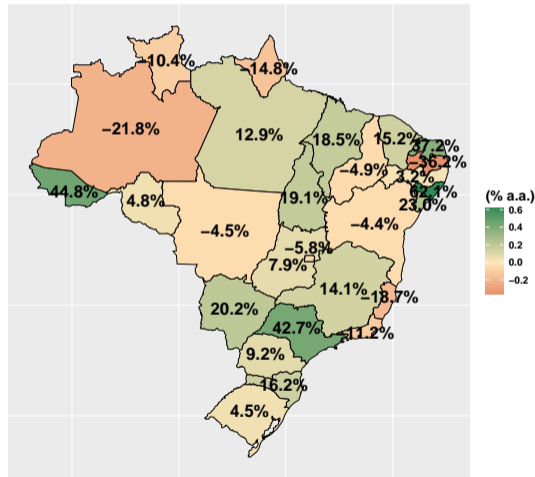
Section 4

Desempenho por Unidade da Federação (UF)

Volume total (e var. interanual) de vendas de suplementos no mês



Mil ton.

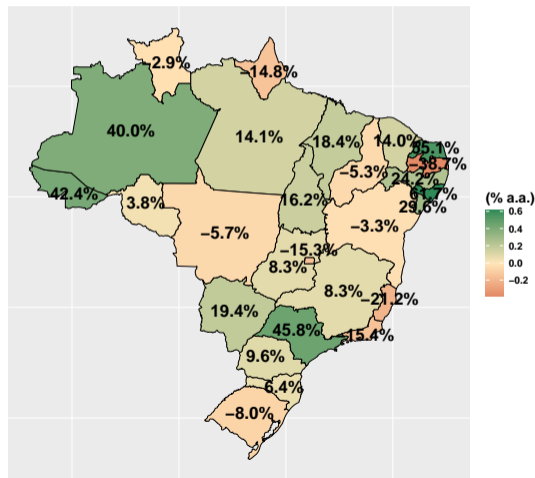
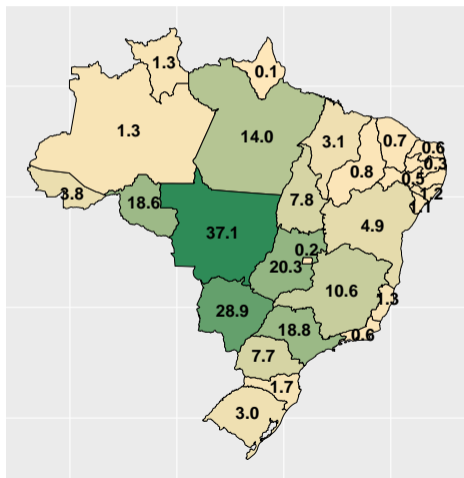


(% a.a.)



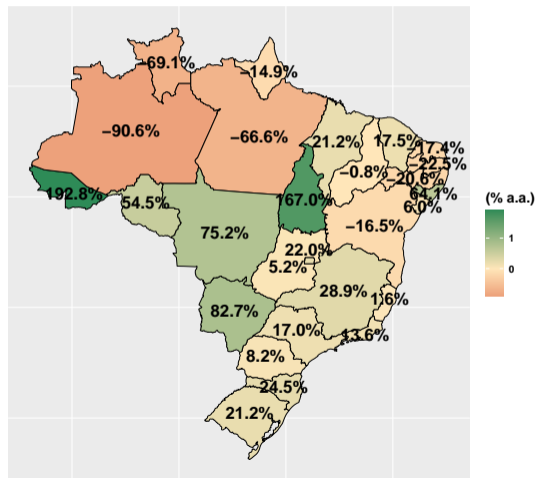
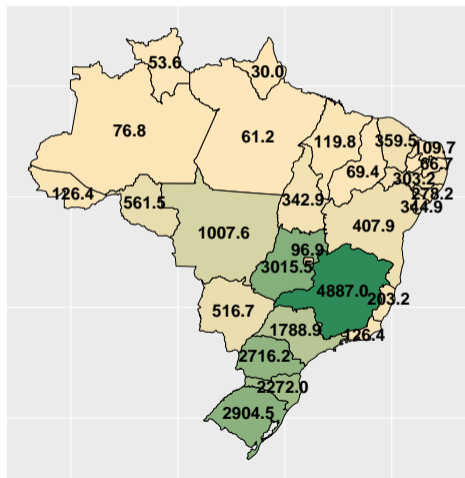
Fonte: ASBRAM

Volume total (e var. interanual) de vendas de suplementos no mês - corte



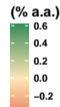
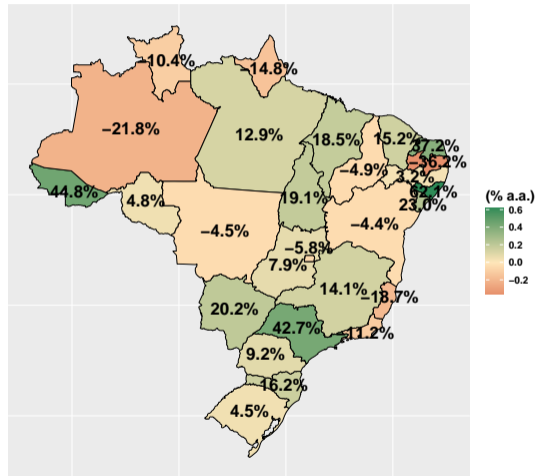
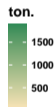
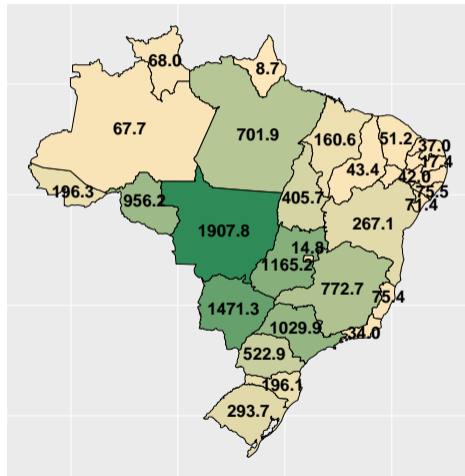
Fonte: ASBRAM

Volume total (e var. interanual) de vendas de suplementos no mês - leite



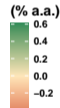
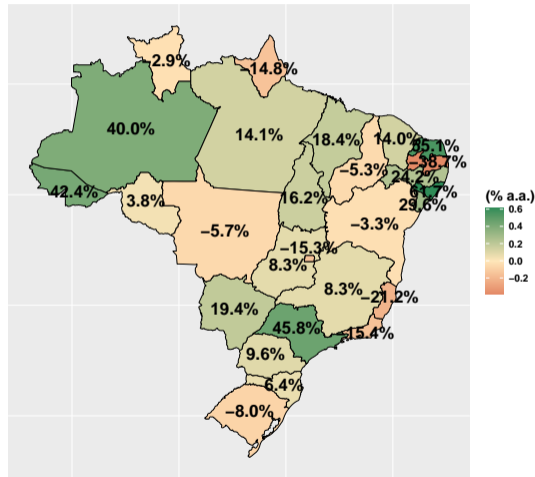
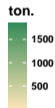
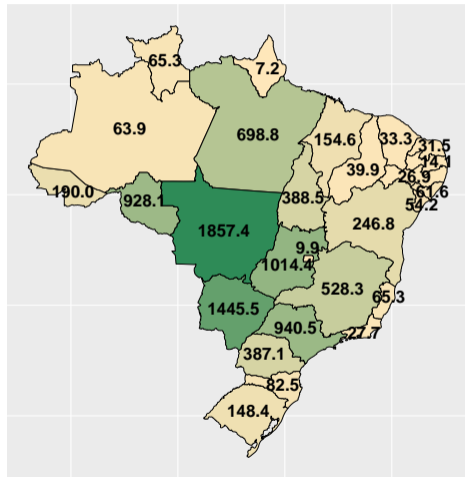
Fonte: ASBRAM

Vol. total (e var. interanual) de vendas no mês por dia útil



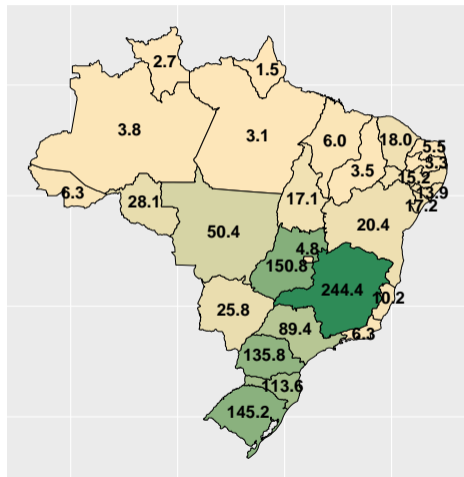
Fonte: ASBRAM

Vol. total (e var. interanual) de vendas no mês por dia útil - corte

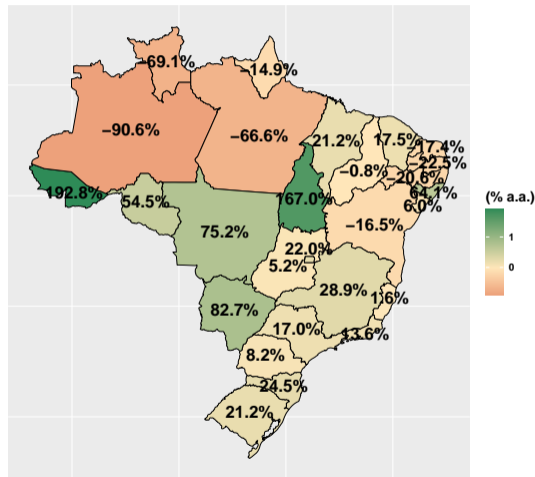


Fonte: ASBRAM

Vol. total (e var. interanual) de vendas no mês por dia útil - leite



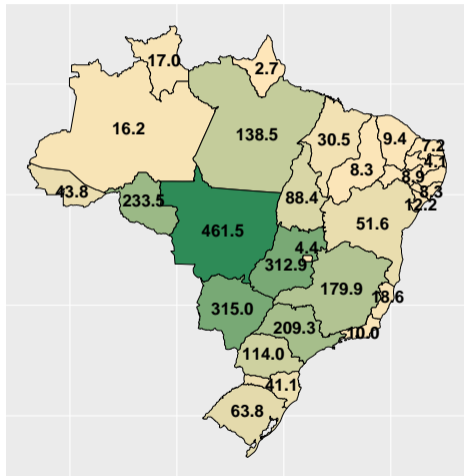
ton.
200
150
100
50



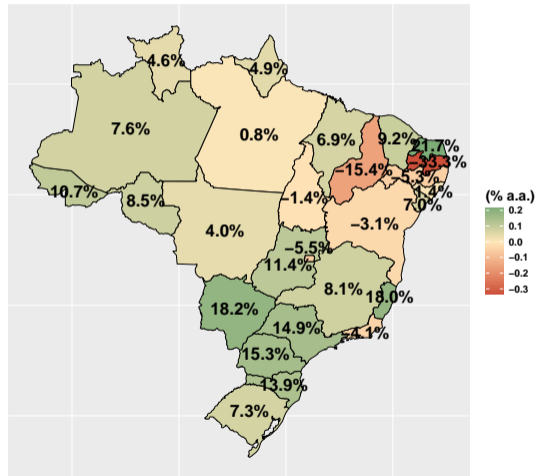
(% a.a.)
1
0

Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano



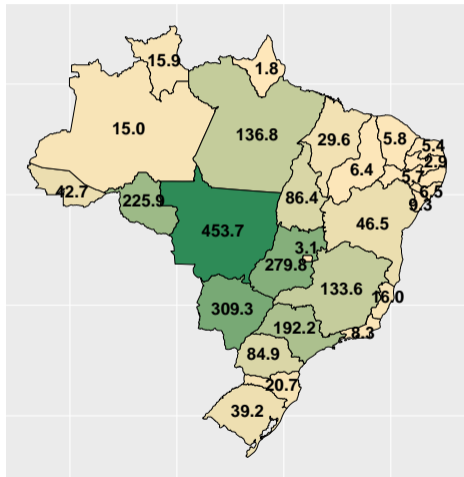
Mil ton.
400
300
200
100



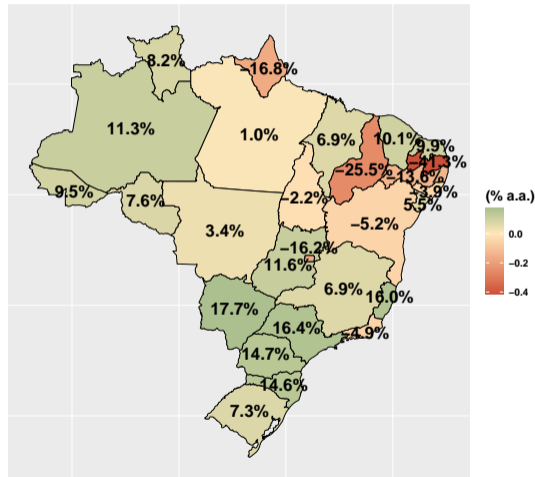
(% a.a.)
0.2
0.1
0.0
-0.1
-0.2
-0.3

Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano - corte



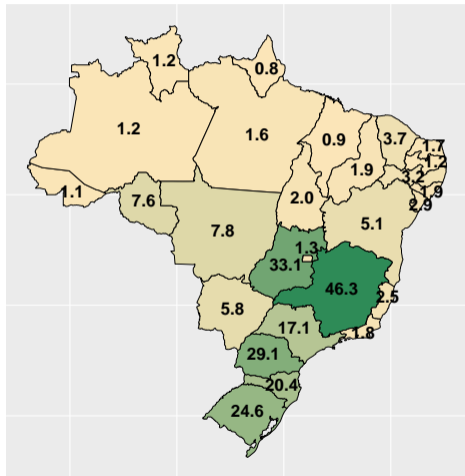
Mil ton.
400
300
200
100



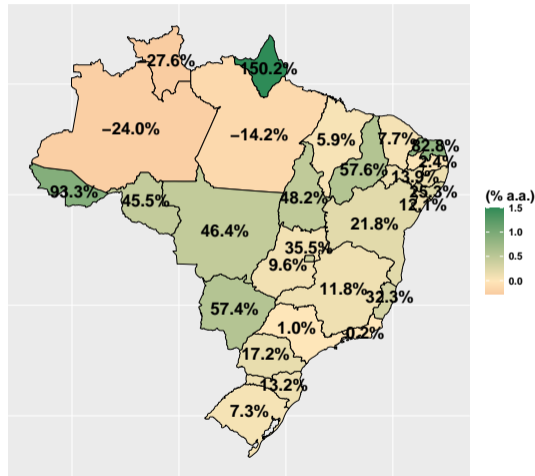
(% a.a.)
0.0
-0.2
-0.4

Fonte: ASBRAM

Volume total (e var.) de vendas de suplementos no ano - leite



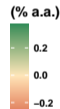
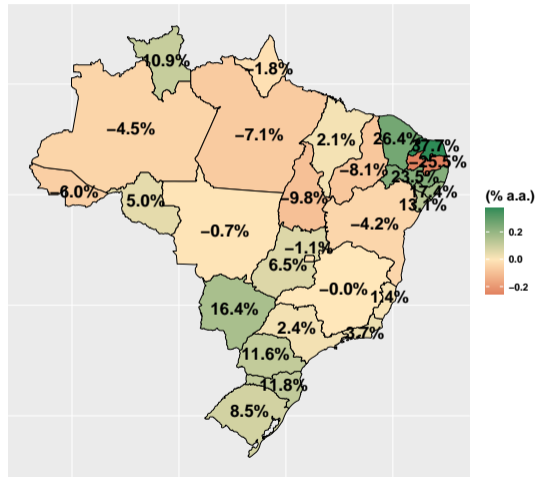
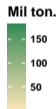
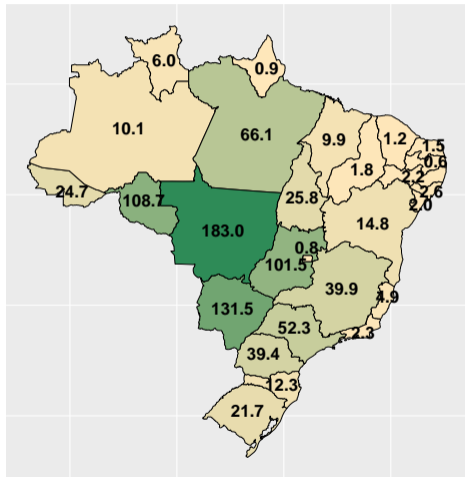
Mil ton.
40
30
20
10



(% a.a.)
1.5
1.0
0.5
0.0

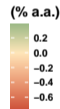
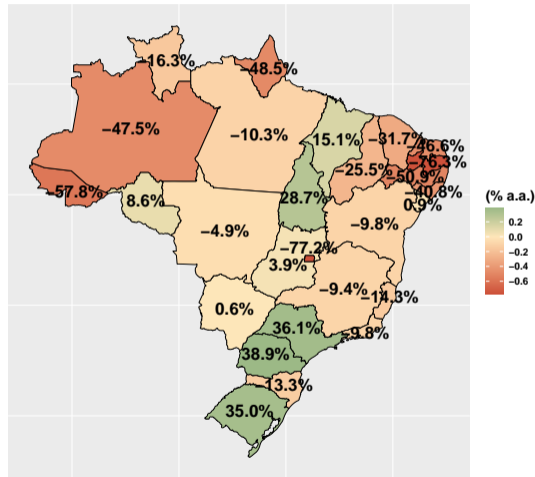
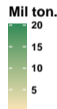
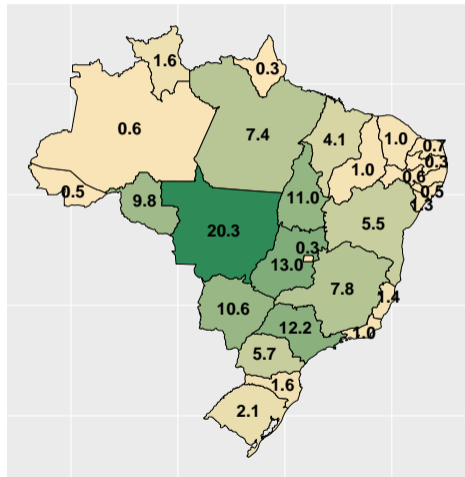
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Pronto para uso



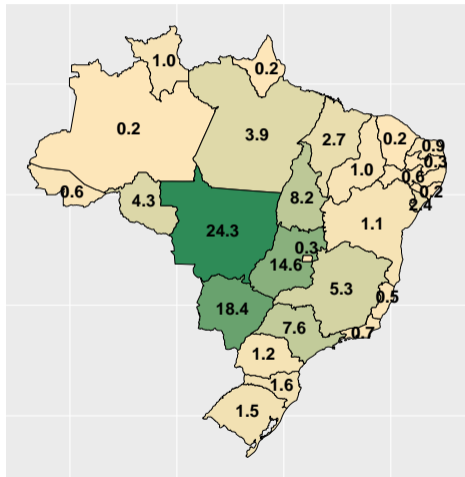
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Para diluir

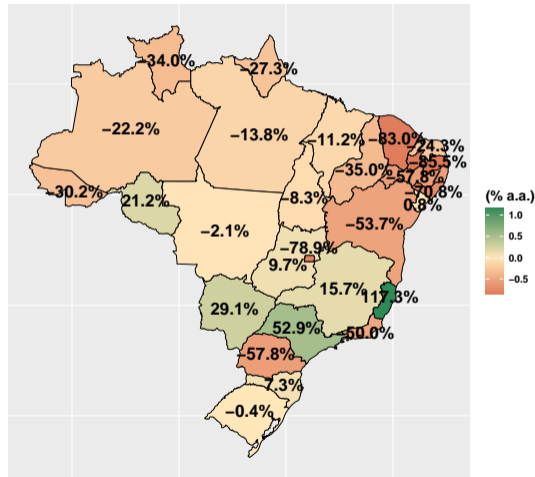


Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Ureia



Mil ton.

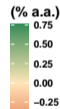
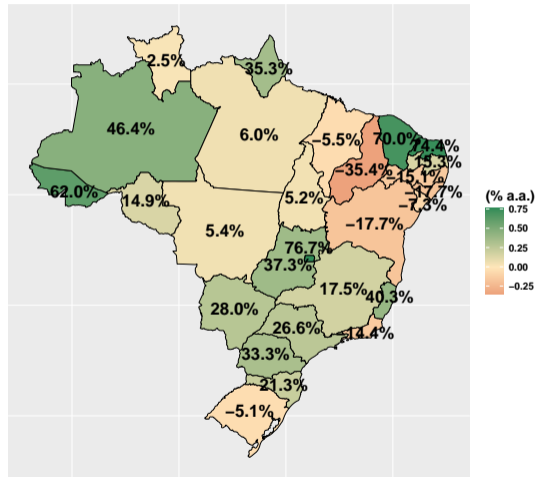
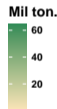
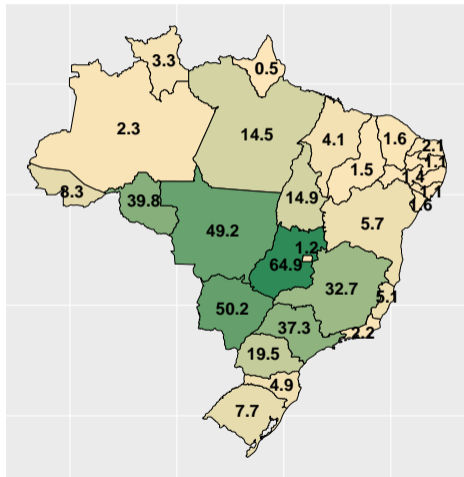


(% a.a.)



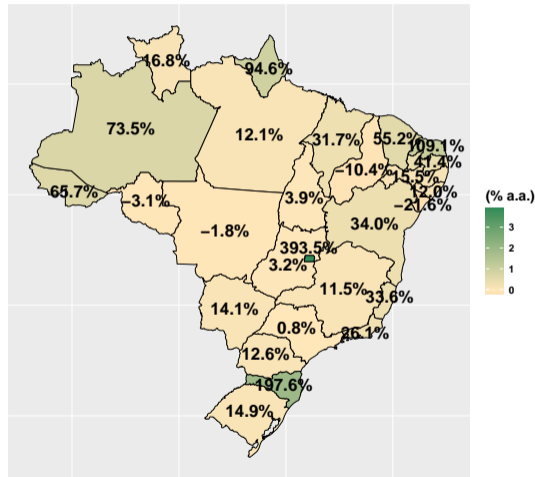
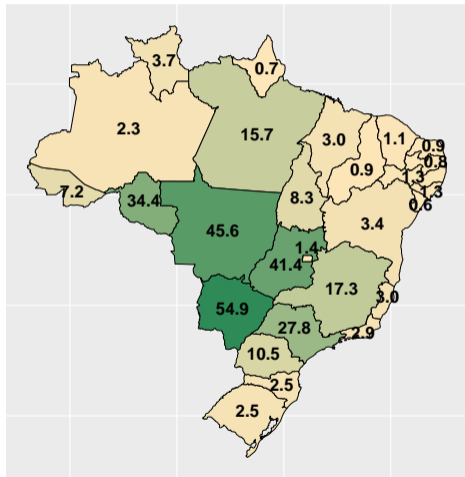
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Proteico



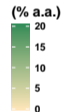
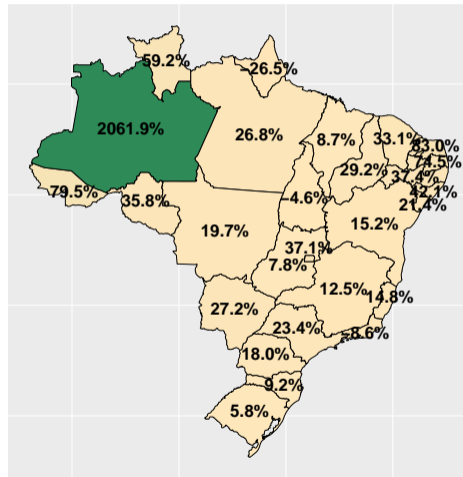
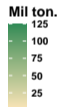
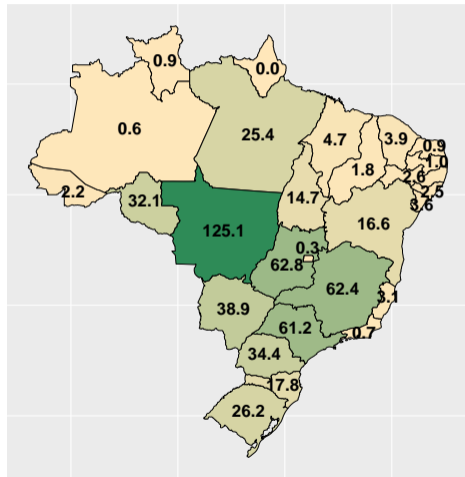
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Prot. energético



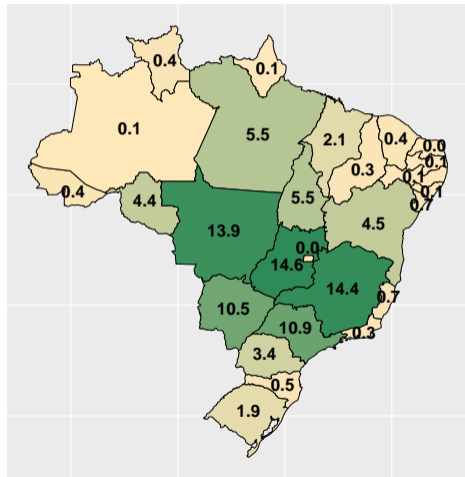
Fonte: ASBRAM

Vol. (e var.) de vendas no ano: Núcleos



Fonte: ASBRAM

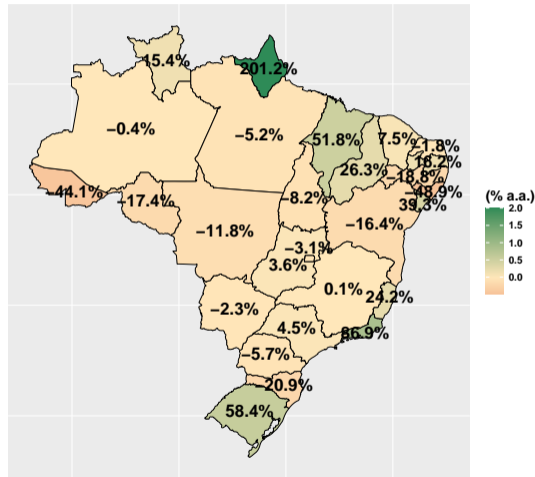
Vol. (e var.) de vendas no ano: Concentrado



Mil ton.

10

5



(% a.a.)

2.0

1.5

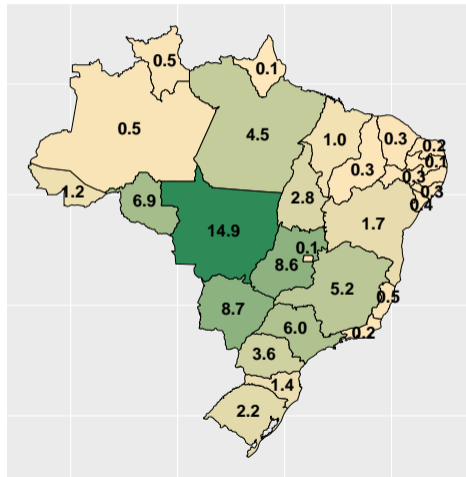
1.0

0.5

0.0

Fonte: ASBRAM

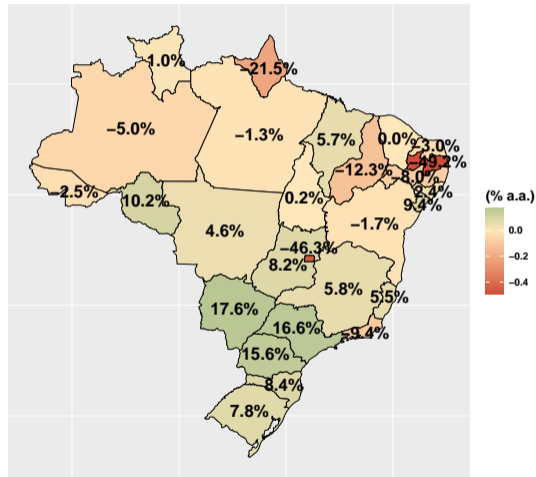
Número médio (e var.) de animais suplementados no ano



Mi cab.

10

5



(% a.a.)

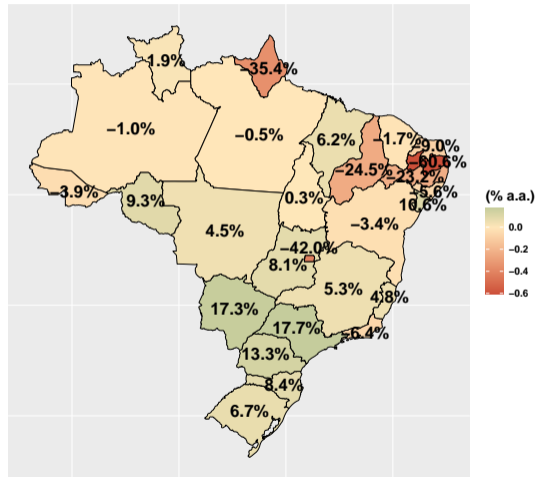
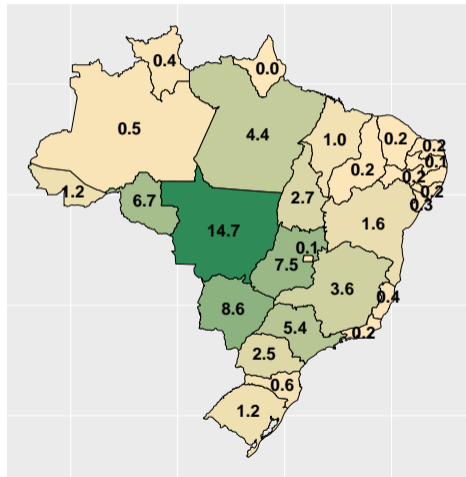
0.0

-0.2

-0.4

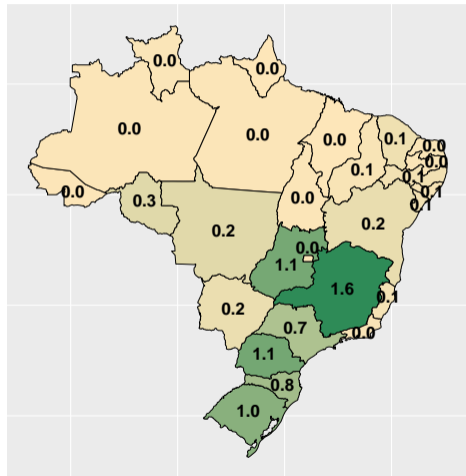
Fonte: ASBRAM

Número médio (e var.) de animais suplementados no ano - corte

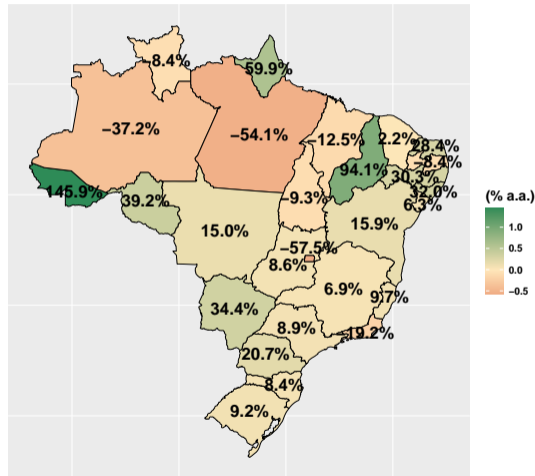


Fonte: ASBRAM

Número médio (e var.) de animais suplementados no ano - leite



Mi cab.
1.6
1.2
0.8
0.4



(% a.a.)
1.0
0.5
0.0
-0.5

Fonte: ASBRAM